

22nd April 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/ Madam,

Subject: Allotment of Commercial Papers (CPs)

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”), has, today, i.e., Monday, 22nd April 2024, approved allotment of listed Commercial Papers to the tune of Rs. 22 Crores as per the particulars furnished in ‘Annexure’.

The aforesaid Commercial Papers will be listed on BSE.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

We request you to take the same on record.

Thanking You,

For UGRO Capital Limited

Satish Kumar
Company Secretary and Compliance Officer
Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure

| | |
|---------------------------------------|--------------------------|
| Description of the Security | Commercial Papers |
| Listed/Unlisted | To be listed |
| Allotment Date | 22-04-2024 |
| Redemption Date | 18-10-2024 |
| Tenure of the security | 179 days |
| Face Value per Security (Rs.) | 5,00,000 |
| Issue Price per Security (Rs.) | 4,78,527 |
| Issue value (Rs.) | 21,05,51,880 |
| ISIN | INE583D14352 |
| Redemption value (Rs.) | 22,00,00,000 |
| Name of IPA | Yes Bank Limited, Mumbai |

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