

November 06, 2023

To,
BSE Limited
Listing Department,
P.J. Tower, Dalal Street, Fort,
Mumbai-400 001.
BSE Scrip Code: 530023

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Plot No. C/1, G Block, Bandra-
Kurla
Complex, Bandra (E), Mumbai — 400051.
NSE Symbol: THEINVEST

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("SEBI Listing Regulations") by The Investment Trust of India Limited

Ref: Pursuant to the provisions of Section 230 to 232 read with other application provisions of the Companies Act 2013 and rules made thereunder, Scheme of Arrangement in the nature of 'Non-lending Business Undertaking' of The Investment Trust of India Limited ("TITIL" or "Demerged Company") into Distress Asset Specialist Limited, a wholly owned subsidiary company of TITIL ("DASL" or "Resulting Company").

Dear Sir/Madam,

With reference to the captioned subject and reference thereof, this is to inform you that The Investment Trust of India Limited ("Company") had applied for the scheme of demerger of 'Non-lending Business Undertaking' of The Investment Trust of India Limited ("TITIL" or "Demerged Company") into Distress Asset Specialist Limited, a wholly owned subsidiary company of TITIL ("DASL" or "Resulting Company") dated June 25, 2022.

Accordingly, the Company is in the process of obtaining in-principle approval from BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities Exchange Board of India ("SEBI") for the said transaction.

As per the response from NSE dated August 02, 2023, the Company has updated the application with NSE (the "Designated Stock Exchange") by submitting required documents/information sought and will provide all other the relevant information /documents as approved by the Audit Committee and the Board of Directors for the demerger scheme.

We request you to take the above on record and disseminate the information to members and general public. Further, the same be treated as compliance under the applicable provisions of the SEBI LODR and SEBI Circular.

Thanking you.

Yours sincerely,

For, The Investment Trust of India Limited

Vidhita Narkar
Company Secretary & Compliance Officer
Membership No: A33495