



CAREER POINT

April 09, 2024

To,
The Manager
Bombay Stock Exchange Limited
Corporate Relationship Department
Phirozee Jeejeebhay Tower
Dalal Street, Fort,
Mumbai-400 001
BSE Scrip Code:533260

To,
The Manager
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G
Bandra Kurla Complex
Bandra (East)
Mumbai-400 051
NSE Symbol: careerp

Subject: Composite Scheme of Arrangement- Publication of Notice of date of hearing as fixed by Hon'ble National Company Law Tribunal, Chandigarh Bench ("Tribunal")

Respected Sir/ Madam,

With reference to the cited subject and in continuation to our previous intimation dated April 01st , 2024 and in pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that as per direction of hon'ble NCLT, Chandigarh Bench, we have published newspaper advertisement regarding next date of NCLT hearing as fixed on 17-05-2024 for consideration of the approval of the Scheme in Newspapers both "Business Standard" (English) and "Business Standard" (Hindi) on Monday, 08th April, 2024.

The copies of Newspaper Advertisement are enclosed herewith for your reference and records.

Kindly take note of the same on your records

Thanking you.

Yours faithfully,

Career Point Limited

CS Manmohan Pareek
Company Secretary & Compliance Officer
ACS34858

Encl.: Copy of the Newspaper Publication

CAREER POINT LIMITED

Registered office: Village Tangori , Banur, Mohali, Punjab 140601 India
Corp. Office: CP Tower-1, Road No.-1. IPIA, Kota, Rajasthan-324005
Phone:, +91 744 6630500; Fax: +91 744 3040050
CIN: L80100PB2000PLC054497, www.cpil.in, investors@cpil.in

BAJAJ HOUSING FINANCE LIMITED
 Corporate Office: Connaught Place Building, 5th Floor, Kalyani Nagar, Pune, Maharashtra-411014, Branch Office
 No. 14th Floor Aggarwal Metro Heights Netaji Subhash Place Pitampura New Delhi-110034
 Authorized Officer's Details: Name: LALIT TYAGI, Email ID: lalit.tyagi@bajajfinserv.in,
 Mob No. 9855733149, 8669189048

PUBLIC NOTICE FOR E-AUCTION FOR SALE OF IMMOVABLE PROPERTIES UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF THE SECURITY INTEREST ACT 2002 ("Act")
 Notice is hereby given to the public in general that the below mentioned Borrower(s) borrower mortgaged the immovable property which is described hereunder to Bajaj Housing Finance Limited ("BHFL") and the possession of the said immovable property (secured asset/property) has been taken over by the Authorized Officer in accordance of the SARFAESI Act 2002 and rules there to. The secured asset will be sold through public auction by bidding for realization of the loan dues, applicable interest, charges and costs etc., payable to BHFL as detailed below. The secured asset is being sold on 14/05/2024 and the bidding will be held on "AS IS WHERE IS", "AS IS WHAT IS", "WHATSOEVER THERE IS" AND "WITHOUT RECOURSE BASIS" under the rule number 8 & 9 of the Security Interest (Enforcement) Rules (hereinafter referred to as the rules) and on the terms and conditions specified here-under:

LOAN ACCOUNT DETAILS / BORROWER'S & GUARANTOR'S NAME & ADDRESS	1. DATE & TIME OF E-AUCTION 2. LAST DATE OF SUBMISSION OF EMD 3. DATE & TIME OF THE PROPERTY INSPECTION 4. PROPERTY DESCRIPTION	1. RESERVE PRICE 2. END OF THE PROPERTY 3. BID INCREMENT
LAN:- HA01HL0169716 1. RAJEEV LAL (BORROWER) 2. BHAVNA R LAL (CO-BORROWER) BOTH AT WZ-82 B, FIRST FLOOR, STREET NO 10 NEAR RAMESH NAGAR METRO STATION RANGARH COLONY, RAMESH NAGAR, WEST DELHI, DELHI-110015 Total Outstanding:- Rs. 59,97,847/- (Rupees Fifty Nine Lakhs Ninety Seven Thousand Eight Hundred Forty Seven Only) Along with future interest and charges accrued w.e.f. 25/03/2024	1) E-AUCTION DATE:- 14/05/2024 BETWEEN 11:00 AM TO 12:00 PM WITH UNLIMITED EXTENSION OF 5 MINUTES 2) LAST DATE OF SUBMISSION OF EMD WITH KYC IS:- 13/05/2024 UP TO 5:00PM. (IST). 3) DATE OF INSPECTION:- 09/04/2024 to 10/05/2024 Between 11:00 AM TO 4:00 PM (IST). 4) Description Of The Immovable Property: All That Piece And Parcel Of The Property Immovable Property No. 25,000/- (Rupees Twenty Five Thousand Only) Situated In Old No C-33 Having New Number Wz 82b, Land Measuring 100 Sq Yrd Part Of Kharsa No 3003/1515 Situated In The Area Of Village Basai Darapur Abadi Known As Ramgarh Colony Gali No 10, New Delhi-110015 East: Others Property west: Property No Wz 2-a, north : Gali 15 Feet Road, south: Gali 10 Feet Road Movable Property Movable Items Details-ceiling Fan(big And Small)-7, exhaust Fan-1 And Open Geyser-2	The reserve price is fixed for Immovable property at 53,00,000/- (Rupees Fifty Three Lacs Only) EMD: Rs. 5,30,000/- (Rupees Five Lacs Thirty Thousand Only) 10% of Reserve Price. Bid Increment – 25,000/- (Rupees Twenty Five Thousand Only) In Such Multiples. The reserve price is fixed for Movable property at Rs.4600/- (Rupees Four Thousand Six Hundred Only) and the EMD 10% of Reserve Price.Of Rs.460/- (Rupees Four Hundred Sixty Only)

Terms and Conditions of the Public Auction are as under:
 1. Public Auction is being held on "AS IS WHERE IS, AS IS WHAT IS AND WITHOUT RECOURSE BASIS" and is being sold with all the existing and future encumbrances whether known or unknown to Bajaj Housing Finance Limited. 2. The secured asset will not be sold below the Reserve price. 3. The Auction Sale will be online through e-auction portal. 4. The e-Auction will take place through portal https://bankauctions.in, on 14/05/2024 from 11:00 AM TO 12:00 PM to onward with unlimited auto extension of 5 minutes each. 5. For detailed terms and conditions please refer company website URL https://www.bajajhousingfinance.in/auction-notices or for any clarification please connect with Authorized officer.
 Date: 08/04/2024 Place:- Delhi/INCR Authorized Officer (LALIT TYAGI) Bajaj Housing Finance Limited

Bank of Baroda Branch Office: Satyawati Vihar, Gulab Bagh, Karauli-322241 (Raj.)
 E-mail: karauli@bankofbaroda.com Mob: 8094018361

POSSESSION NOTICE (For Immovable Property/ies)
 (As per Appendix IV read with rule 8 (1) of Security Interest (Enforcement) Rules, 2002)

Whereas the undersigned being the authorized officer of the BANK OF BARODA under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 18/01/2024 calling upon the borrower Mr. Atendra Singh Gurjar S/o Sheeshram Gurjar to repay the amount mentioned in the notice being Rs. 3,00,202.24 (Rupees Three Lakh Two Hundred Two and Twenty Four Paise Only) including interest up to 17.01.2024 together with further interest thereon at the contractual rate plus costs, charges and expenses till date of payment within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (1) of section 13 of the Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this the 05th day of April of year 2024.

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

The borrower/guarantors/mortgagors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Bank of Baroda, Karauli Branch for an amount of Rs. 3,17,637/- (Rupees Three Lakh Seventy seven Thousand Six Hundred Thirty Seven Only) including interest up to 31.03.2024 together with further interest thereon at the contractual rate plus costs, charges and expenses till date of payment.

Description of the Immovable Property
 All that part and parcel of the property consisting of Residential Property Situated at Patta No. 2465, Kharsa No. 9, Ward No. 9, Near Govt. Hospital, Gram Sundarpura, Gram Panchayat- Rond Kalan, Tehsil & Dist. Karauli and Property belongs to Mr. Jitendra Singh Gurjar S/o Mr. Sheeshram Gurjar, Bounded as: On the North- Self Open Land, On the South- House of Kadu, On the East- Self Land, On the West- Self Open Land then Aam Rasta

Date: 05.04.2024 Place: Karauli Authorized Officer, Bank of Baroda

NPL NABHA POWER LIMITED
 Regd. Office: PO Box No. 28, Near Village Nalash, Rajpura,
 Punjab 140401, INDIA, CIN: U40102PB2007PLC031039

NOTICE INVITING TENDER
 Nabha Power Limited (NPL), a wholly owned subsidiary of L&T Power Development Limited, has set up and operating a 2 x 700 MW coal based Supercritical Thermal Power Plant at Rajpura, Punjab.

Tenders are invited from experienced parties for the following:
 1) NIT NO.: NPL/Limestone/2024-25/085: Supply of Limestone, up to 7000 MT, to NPL on delivered to the plant basis.

For detailed NIT & tender specifications, please refer to NPL website https://www.nabhapower.com/tenders/coal-procurement-tenders/

Note: All subsequent corrigenda, addenda, modifications and clarifications in respect of above-mentioned tender will be published only on NPL website and will not be published in the newspapers. Bidders are advised to visit the aforesaid website regularly.

NPL reserves its right to cancel, abandon the tender process, amend any schedule and/or terms and conditions contained therein at any stage without assigning any reason for the same.

For any other information, kindly contact the undersigned:
 Head Procurement, Nabha Power Limited, Tel No: +91-1762-272752; Email: coal.tenders.npl@larsentourbo.com

FORM NO. NCLT. 3A
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH AT CHANDIGARH
CP (CAA) No. 9/PB/2024
In
CA (CAA) No. 57/PB/2023
 In the matter of the Companies Act, 2013
 AND
 In the matter of Composite Scheme of Arrangement
 Between Srajan Capital Limited (Transferor Company)
 And Career Point Limited (Transferee Company/ Demerged Company)
 and Career Point Edutech Limited (Resulting Company) and their respective shareholders

1. Srajan Capital Limited
 (CIN: U65910PB2013PLC050993)
 Registered office: Vill. Tangori, Mohali, Punjab 140601
 PAN: AATCS9821M ... First Petitioner Company

2. Career Point Limited
 (CIN: L80100PB2000PLC054497)
 Registered office: Vill. Tangori, Mohali, Punjab 140601
 PAN: ABACC4963A ... Second Petitioner Company

3. Career Point Edutech Limited
 (CIN: U80302PB2006PLC059674)
 Registered office: Vill. Tangori, Banur, Mohali, Karala, Rajpura, Patiala, Punjab 140601.
 PAN: AADCC1956H ... Third Petitioner Company

NOTICE OF PETITION
 A petition under section 230-232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, for sanctioning of the Composite Scheme of Arrangement Between Srajan Capital Limited (Transferor Company) and Career Point Limited (Transferee Company/ Demerged Company) and Career Point Edutech Limited (Resulting Company) and their respective shareholders was presented by Petitioner Companies before the Chandigarh Bench of the National Company Law Tribunal on 29.02.2024 and the said petition is fixed for hearing before the National Company Law Tribunal, Chandigarh on 17.05.2024. Any person desirous of supporting or opposing the instant petition should send to the Petitioner's advocate, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the Petitioner's advocate not later than two days before the date fixed for the hearing of the petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Sd/-
Dhritiman Bhattacharya/Deeti Ojha
 Advocates
 S 369, Greater Kailash Part II,
 New Delhi 110 048
 Ph.+ 91 11 414 35356
 Mob.+ 91 9818499377 / 9650806620
 deeti.ojha@unitlegal.com

Dated: 08.04.2024

पंजाब नेशनल बैंक Circle Sastra Office: Rajendra Nagar, Super Bazar, Bharatpur-321 001 (Raj.)
 Ph.: 9001977333 E-mail: cs9198@pnbc.co.in

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES
 Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the constructive/physical possession of which has been taken by the Authorized Officer of the Bank/Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on the date as mentioned in the table herein below, for recovery of its dues due to the Bank/Secured Creditor from the respective borrower (s) and guarantor (s). The reserve price and the earnest money deposit will be as mentioned in the table below against the respective properties.

Name of the Branch	Description of properties along with name of mortgagors (Owner of the properties)	(A) Date of Demand notice u/s. 13(2) of SARFAESI Act, 2002	(B) Outstanding amount	Nature of possession & date	(A) Reserve Price (B) EMD amount/last date of EMD deposit (C) Bid Increase value	Date/time of e-auction	Details of any other encumbrance
PNB- Hindaun City (4161) Karauli [Phone NO. 9458702524] E Mail- bo4161@pnbc.co.in	1. Residential House at Kharsa No. 749 Village Fulwara, Tehsil- Hindaun Distt. Karauli, 322230. Admeasuring 1200 sqft. In the name of Dinesh Chand Chobbar	(A) 02.12.2021	(B) Rs 68373/- (Rupees Six lakh sixty three hundred and seventy-three)	Symbolic Possession Taken on 19.02.2022	A) Rs. 7,75,000/- B) Rs. 77,500/- 23.04.2024 C) Rs. 5000/-	25/04/2024 11:00 AM to 16:00 PM	Not Known
Sh. Dinesh Chand Chobbar S/o Sh. Ramji Lal Residential House at Kharsa No. 749, Village- Fulwara, Tehsil-Hindaun City, Distt. Karauli, 322230.	Residential Property situated at Kharsa No. 319, Village- Gopalpura, Tehsil- Todhabhim, Distt. Karauli (Raj.), in the name of Sh. Traders. Prop. Janak Raj Har Sahay Sharma S/o Sharma S/o Har Sahay Sharma, Village- Gopalpura, Distt. Karauli, 322230.	(A) 09.12.2021	(B) Rs 13,04,000/- (Rs. Thirteen Lakh Four Thousand only)	Symbolic Possession Taken on 03.06.2022	A) Rs. 8,76,000/- B) Rs. 87,600/- 23.04.2024 C) Rs. 10,000/-	25/04/2024 11:00 AM to 16:00 PM	Not Known
PNB-Todhabhim Distt. Karauli (Raj) Ph: 876468864 E-mail: bo6931@pnbc.co.in	1. Commercial Property Situated in Village Khavda, Tehsil Sapotra, Distt. Karauli (Raj.), Area 1200 sq ft, Patta No. 341, Sankalp No. 23 Dated 24.03.2014. Bounded by E Compressor Machine, W-Shop of Shiv Prasad Mahajan, N- Land of Kindur Meena S-Rasta	(A) 15.07.2021	(B) 11,53,061.35 (Rupees eleven lakh fifty six one and thirty-five paise only)	Symbolic Possession Taken on 24.11.2021	A) Rs. 4,10,000/- B) Rs. 41,000/- 23.04.2024 C) Rs. 5,000/-	25/04/2024 11:00 AM to 16:00 PM	Not Known
PNB-Sapotra Karauli (Raj) Ph: 9413486337 E-mail: bo6932@pnbc.co.in	2. Commercial Property Situated in Village Khavda, Tehsil Sapotra, Distt. Karauli (Raj.), Area 2400 sq ft, Patta No. 240, Sankalp No. 24 Dated 24.03.2014. Bounded by E- Shop Of Shiv Prasad Mahajan, W- Canal, N-Land of Kindur Meena S- Main Road Tatwara	(A) 03.08.2019	(B) Rs. 36661102.86 (Rupees three crore sixty six lakh sixty one thousand one hundred two and eighty six only) as on 31.07.2019 payable with further interest & cost minus recovery, if any, until payment in full incurred by the bank thereon	Physical Possession Taken on 27.11.2019	A) Rs. 1,45,00,000/- B) Rs. 14,50,000/- 23.04.2024 C) Rs. 50,000/-	25/04/2024 11:00 AM to 16:00 PM	Not Known
PNB-Dholpur Distt. Karauli (Raj) Ph: 941278839 E-mail: bo1942@pnbc.co.in	All that part parcel of the Land & Building alongwith hypothecated plant & machinery of Maa Pitambara Cold Storage at Kharsa No. 1902/2 admn. 2529 sq. ft. and Kharsa No. 1903 admn. 3541 sq. mtr., village- Piphara, Tehsil- Saipau, Distt. Dholpur, Raj.	(A) 20.08.2019	(B) Rs. 1579946.80 (in words Rupees fifteen lakh Seventy thousand Nine hundred Forty Six and paise Sixty only) as on 30.06.2019 and further interest & other charges	Symbolic Possession Taken on 24.10.2019	A) Rs. 6,89,000/- B) Rs. 68,900/- 23.04.2024 C) Rs. 10000/-	25/04/2024 11:00 AM to 16:00 PM	Not Known
PNB- Bari, Distt. Dholpur (Raj) E-mail: bo5339@pnbc.co.in	All that part parcel of the property equitable mortgage of house at ward no. 3, MohallaGumat- Bari, Tehsil- Bari, Distt. Dholpur (Raj.). Adm.- 599.25 Sq. Yd. in the name of Smt. Munni Devi w/o Sh. Fusiya Pardesi Mohalla gumat Bari	(A) 02.12.2019	(B) Rs. 612987.10 (Rupees Six Lakh Twelve Thousand Eight Hundred Eighty Seven & Paise Ten Only) as on 18.11.2019 and further interest and other charges.	Symbolic Possession Taken on 29.01.2021	A) Rs. 7,15,000/- B) Rs. 71,500/- 23.04.2024 C) Rs. 10,000/-	25/04/2024 11:00 AM to 16:00 PM	Not Known

TERMS AND CONDITIONS- The sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions: 1. The properties are being sold on AS IS WHERE IS BASIS and "AS IS WHAT IS BASIS" and "WHATSOEVER THERE IS BASIS". 2. The particulars of Secured Assets specified in the Schedule hereinabove have been stated to the best of the information of the Authorized Officer, but the Authorized Officer shall not be answerable for any error, misstatement or omission in this proclamation. 3. The Sale will be done by the undersigned through an e-auction platform provided at the Website https://www.mstcecommerce.com on above mentioned date. 4. For detailed terms and conditions of the sale, please refer https://www.ibapi.in, https://eprocure.gov.in/epubli/asp/ http://www.mstcecommerce.com/, www.pbnindia.in

Date: 05.04.2024 Place: Bharatpur/Karauli/Dholpur

STATUTORY SALE NOTICE UNDER RULE 8(6) OF THE SARFAESI ACT, 2002
 Authorized Officer,
 Punjab National Bank
 Secured Creditor

PUBLIC NOTICE
 The General Public is hereby informed that my clients Smt. Sunam Yadav W/o RAJENDER SINGH S/O NAVAL SINGH R/o C-24/A/2, SANJAY GRAM, GURGAON-122001 have severed all their relations with their son Sh. RAHUL SINGH due to his and her wife bad behaviour, disrespect and disobedience. All of my above named clients have also disowned and disbarred his said son and his wife from all their movable and immovable properties. Anybody dealing with Sh. RAHUL SINGH AND SMT. SUNITA SINGH will do so at his/her own risk and responsibilities and my clients will not be responsible for any act, deed or dealing done by Sh. RAHUL SINGH AND SMT. SUNITA SINGH AND OUR RESIDENTIAL ADDRESS NOT TO BE USED BY THEM FOR ANY OF THE PURPOSES.

Praveen Rastogi (Advocate)
 Enrol No. D/244/06

PUBLIC NOTICE
 Notice is hereby given on behalf of Mrs. Deep Mehta in favour of public that the Last Page of Sale Deed In favour of Mrs. Deep Mehta, Mrs. Aarti, Mrs. Raj Laxmi dated 13.03.2020, related to the Property bearing No. E-24, area measuring 75 sq. yds., out of Kharsa No. 1199, Village at Ganeshpuri Colony, in the area of Village Pasanda, Fargana Lon, Tehsil Dadr, Distt. Ghaziabad, (U.P.), have been lost/misplaced. Public is being warned not to deal with the documents. Any person dealing with the aforesaid documents would do so at their own risk and responsibility. Owner shall not be liable in any manner whatsoever for any loss incurred by such persons. If anybody found these documents OR notice any misuse of these documents, Concerned Person is required to communicate at the address given below.

Juris NextGen LLP
 E-56, LGF, Greater Kailash Enclave Part-I
 New Delhi-48 #011-42662177, 79

IN THE COURT OF THE XXIX ADDITIONAL CHIEF METROPOLITAN MAGISTRATE (MAYO HALT) AT BANGALURU CR NO. 463/2023
 BETWEEN: STATE BY HALPS
 AND: UNKNOWN ...COMPLAINANT
 URVIL MEHTA ...ACCUSED
 S/o Hasmukh Mehta, Aged about 35 years, Old Address: C-113, Millennium Habitat 2 apartment, (ITP) Main Road, Kundalahalli, Bengaluru. New Address: R/At No.310, Muneswara Temple Street, Kodihalli, Near Leela Palace, Bengaluru North, Bengaluru 560 008.

NOTICE / SUMMONS TO THE 2ND BENEFICIARIES
 To:-
 1. Mohith Shukla R/At C-84, C-6 Lane, Central Avenue Sakshi Farms, IGNOU, Delhi-110 048.
 2. MR Gulsan Kumar, DRM Office, Rampur, Garhkhana, Dinpur, Khagaul, Patna, Bihar-801 105.

The whereas the above mentioned petitioner filed an application under section 451 and 457 of criminal procedure for the releasing of the freeze amount, further the petitioner herein have tried to serve the notice to you through the RPAD, the said RPAD covers are returned as unserved. You are hereby summoned to appear before this Honble court on 07/05/2024 at 11 AM in person or through advocate/pleader to answer the questions to the same. Failing which the application will be heard and determined as ex-parte.

Given under my hand and seal of this Honble court on this day of 5.4.2024.

By order of the Court, Sheristadar,
 XXIX A.C.M.M. Court, Bengaluru.
 Name, Signature & Office Address
 For the petitioner: SCALES OF SUCCESS
 Advocates and Consultants
 No. 77/1, 5th Cross, Near Jain Temple,
 Okkalpuram, Bengaluru-560 021.
 Email: scalesofsuccess2@gmail.com

JKE JAYKAY ENTERPRISES LIMITED
 CIN: L55101UP1961PLC001187
 Registered Office: Kamla Tower, Kanpur-208001
 Telephone: +91 512 2371478-81
 Email: cs@jaykayenterprises.com; Web: www.jaykayenterprises.com

POSTAL BALLOT NOTICE
 Members of the Company are hereby informed that pursuant to Section 108 and Section 110 of the Companies Act, 2013, (the "Act"), read together with the Companies (Management and Administration) Rules, 2014, General Circulars No. 14/2020 dated April 8, 2020, No. 17/2020 dated April 13, 2020, No. 20/2020 dated May 5, 2020, No. 22/2020 dated June 15, 2020, No. 33/2020 dated September 28, 2020, No. 39/2020, December 31, 2020, No. 02/2021 dated January 13, 2021, No. 10/2021 dated June 23, 2021, No. 20/2021 dated December 8, 2021, No. 03/2022 dated May 5, 2022, No. 11/2022 dated December 28, 2022 and No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs (the "MCA Circulars"), and other applicable provisions, including any statutory modification or reenactment thereof for the time being in force, the Company will seek approval of the Members by way of Postal Ballot Process (Remote E-Voting) in respect of the Resolution as specified in the Postal Ballot Notice dated April 05, 2024 along with explanatory statement thereto as required under the provisions of section 102 read with section 110 of the Companies Act, 2013.

In accordance with the aforesaid Circulars, the Notice of Postal Ballot will be sent only by electronic mode to those Members whose e-mail addresses are registered with the Depository Participant ("DP") or the Company or Company's Registrar and Share Transfer Agent ("RTA") viz Alankit Assignments Limited. These documents will also be available on the website of the Company at www.jaykayenterprises.com, on website of Central Depository Services (India) Ltd. (CDSL) at www.evotingindia.com and on the website of Bombay Stock Exchange at www.bseindia.com.

The Company would be providing remote e-voting facility to its members to enable them to cast their votes on the resolution set out in the Notice of the Postal Ballot. The Company has engaged the services of CDSL, for providing this facility to the Members. Detailed instructions in this regards will form part of the Notice of the Postal Ballot.

The Members whose e-mail addresses are not registered with the DPs or the Company or RTA, are requested to register their e-mail addresses by following the instructions below:

- For Physical shareholders - Please provide prescribed form ISR-1 along with other requisite form (available on the website of Company i.e. www.jaykayenterprises.com), duly self-attested by the shareholder(s) to Company's RTA at their address at Alankit Assignments Ltd. Alankit House, 4E2, Jhandewalan Extension, New Delhi-110055.
- For Demat shareholders - Please update your email id and mobile no with your respective depository participant (DP) which is mandatory while remote e-voting.

By order of the Board
 For Jaykay Enterprises Limited
 Sd/-
 Yogesh Sharma
 Company Secretary & Compliance Officer
 Membership No. ACS 29286

Date: April 07, 2024
 Place: New Delhi

REGD A/D/ DAST/AFFIXATION/BEAT OF DRUM
OFFICE OF THE RECOVERY OFFICER DEBTS RECOVERY TRIBUNAL 1, DELHI,
4th FLOOR, JEEVAN TARA BUILDING, PARLIAMENT STREET NEW DELHI-110001
SALE PROCLAMATION

T. R. C. No. 149/2022 HDFC BANK VS. RAJESH KUMAR SHARMA AND ORS.
PROCLAMATION OF SALE UNDER RULE 38, 52(2) OF SECOND SCHEDULE TO THE INCOME TAX ACT, 1961 READ WITH THE RECOVERY OF DEBTS DUE TO BANK AND FINANCIAL INSTITUTIONS ACT, 1993.

(101) RAJESH KUMAR SHARMA, PROPRIETOR, M/S PARASHAR TRADING COMPANY, SHOP NO. 204/C, ANAJ MANDI, NARELA DELHI-110040 ALSO AT: SHOP NO. 12, GROUND FLOOR, NEW ANAJ MANDI, NARELA, DELHI-110040 ALSO AT: T-284, PLOT NO. 2, OUT OF KHASRA NO. 214, VILLAGE NARELA, INDIRA COLONY, NARELA, DELHI
 (102) RAJAN SHARMA, T-284, PLOT NO. 2, OUT OF KHASRA NO. 214, VILLAGE NARELA, INDIRA COLONY, NARELA, DELHI
 (103) SUNITAS SHARMA, T-284, PLOT NO. 2, OUT OF KHASRA NO. 214, VILLAGE NARELA, INDIRA COLONY, NARELA, DELHI
 1) Whereas Transfer Recovery Certificate No. 149/2022 (R. C. 653/2018) in OA No. 695 of 2018 drawn by the Presiding Officer, Debts Recovery Tribunal-II for the recovery of a sum of Rs. 1,36,25,381.04, along with pendente lite and future interest @ 12% p. a., w.e.f. 22/08/2016, till realization and also to pay cost as per certificate, from the debtors together with costs and charges as per recovery certificate.
 2) And whereas the undersigned has ordered the sale of property mentioned in the Schedule below in satisfaction of the said certificate.
 3) And whereas there will be due there under a sum of Rs. 1,36,25,381.04, along with pendente lite and future interest @ 12% p. a., w.e.f. 22/08/2016, till realization and also to pay cost as per certificate, Notice is hereby given that in absence of any order of postponement, the property/properties as under shall be sold by e-auction and bidding shall take place through "On line Electronic Bidding through the website https://www.bankauctions.com on 17.05.2024 between 12.00 pm and 01.00 pm with extensions of 5 minutes duration after 01.00pm, if required.
 4. The description of the property proposed to be e-auctioned is as follows

S. No.	Name of the property	Reserve Price	EMD
1	T-284, PLOT NO. 2, OUT OF KHASRA NO.214, VILLAGE NARELA , INDIRA COLONY NARELA,DELHI	Rs. 1,04,00,000.00/-	Rs. 10,40,000.00/-

5. The EMD shall be paid through Demand Draft/Pay order in favour of Recovery Officer, DRT-1, Delhi-A/C T. R. C. No. 149/2022 along with self-attested copy of Identity (voter I - card/Driving/Passport) which should contain the address for future communication and self-attested copy of PAN Card must reach to the Office of the Recovery Officer, DRT-1, Delhi latest by 14.05.2024 before 5.00 PM. The EMD received thereafter shall not be considered. The said deposit is adjusted in the case of successful bidder. The unsuccessful bidder shall take return of the EMD directly from the Registry, DRT-1, Delhi after receipt of such report from e-auction service provider/bank/financial institution on closure of the e-auction sale proceedings.
 6. The envelope containing EMD should be super-scribed "T. R. C. No. 149/2022" alongwith the details of the sender i.e. address, e-mail ID and Mobile Number etc.
 7. Intending bidders shall hold a valid Login ID and Password to participate in the E-Auction email address and PAN Number. For details with regard to Login ID & Password, please contact M/s C-1 INDIA PVT. LTD., GULF COMMERCIAL PLOT NO. 301, 1ST FLOOR, UDOYG VIHAR PHASE - II, GURUGRAM (HARYANA) HELPLINE No. 91-124-4302020/21/22/23, Mr. MITHALESH KUMAR, MOBILE No. 7080804466, PHONE No. 0124-4302000 (WASTATE): http://www.bankauctions.com and Email IDs: support@bankauctions.com
 8. Prospective bidders are required to register themselves with the portal and obtain user ID/password well in advance, which is mandatory for bidding in above e-auction. From M/s C-1 INDIA PVT. LTD.
 9. Details of concerned bank officers/Helpline numbers etc. are as under:

NAME OF DESIGNATION	Email & Phone no.
Ankush Saini (Assistant Vice President)	E-mail : ankush.saini@hdfcbank.com Mobile No. 9310998589

10. What is proposed to be sold are the rights to which the certificate debtors are entitled in respect of the properties. The properties will be sold along with liabilities, if any. The extent of the properties shown in the proclamation is as per the Recovery Certificate schedule. Recovery Officer shall not be responsible for any variation in the extent due to any reason. The properties will be sold on "as is where is" and "as is what is" condition.
 11. The property can be inspected by prospective bidder(s) before the date of sale on 26/04/2024 from 11:00AM-12:00AM for which the above named officer of the bank may be contacted.
 12. The undersigned reserves the right to accept or reject any or all bids if found unreasonable or postpone the auction at any time without assigning any reason.
 13. EMD of unsuccessful bidders will be received by such bidders from the Registry of DRT-1, on identification/production of Identity proof viz., PAN Card, Passport, Voter's ID, Valid Driving License or Photo Identity Card issued by Govt. and PSUs. Unsuccessful bidders shall ensure return of their EMD and, if not received within a reasonable time, immediately contact the Recovery Officer, DRT-1, Delhi/ur the Bank.
 14. The sale will be of the property of the above named CDs as mentioned in the schedule below and the liabilities and claims attaching to the said property, so far as they have been ascertained, are those specified in the schedule attached each lot.
 15. The property will be put up for the sale in the lots specified in the schedule. If the amount to be realized is satisfied by the sale of a portion of the property, the sale shall be immediately stopped with respect to the remainder. The sale also be stopped if, before any lot is knocked down, the arrears mentioned in the said certificate, interest costs (including cost of the sale) are tendered to the officer conducting the sale or proof is given to his satisfaction that the amount of certificate, interest and costs have been paid to the undersigned.
 16. No officer or other person, having any duty to perform in connection with sale, however, either directly or indirectly bid for, acquire or attempt to acquire any interest in the property sold.
 17. The sale shall be subject to the conditions prescribed in the Second Schedule to the Income Tax Act, 1961 and the rules made there under and to the following conditions: The particulars specified in the annexed schedule have been stated to the best of the information of the undersigned, but the undersigned shall not be answerable for any error, mis-statement or omission in this proclamation.
 18. The amount by which the bidders are to be increased shall be in multiple of Rs. 50,000 (Rs. Fifty Thousand only). In the event of any dispute arising as to the amount of bid, or as to the bidder, the lot shall at once be again put up to auction.
 19. The Successful/Highest bidder shall be declared to be the purchaser of any lot provided that further that the amount bid by him is not less than the reserve price. It shall be in the discretion of the undersigned to decline acceptance of the highest bid when the price offered appears so clearly inadequate as to make it inadvisable to do so.
 20. Successful/highest bidder shall have to prepare DD/Pay order for 25% of the sale proceeds favouring Recovery Officer, DRT-1, Delhi, A/C T. R. C. No. 149/2022 within 24 hours after close of e-auction and after adjusting the earnest money (EMD) and sending/depositing the same in the office of the Recovery Officer so as to reach within 3 days from the close of e-auction/falling which the earnest money (EMD) shall be forfeited.
 21. The Successful/Highest Bidder shall deposit, through Demand Draft/Pay Order favouring, Recovery Officer, DRT-1, Delhi A/C T. R. C. No. 149/2022, the balance 75% of the sale proceeds before the Recovery Officer, DRT-1, on or before 15th day from the date of sale of the property, exclusive of such day, or if the 15th day be Sunday or other holiday, then on the first office day after the 15 day along with the pondage fee @ 2% upto Rs 1,000 and @ 1% on the excess of such gross amount over Rs 1000/- in favour of Registrar, DRT-1 (In case of deposit of balance amount of 75% through post the same should reach the Recovery Officer as above.
 22. In case of default of payment within the prescribed period, the property shall be resold, after the issue of fresh proclamation of sale. The deposit, after defraying the expenses of the sale, may, if the undersigned thinks fit, be forfeited to the Government and the defaulting purchaser shall forfeit all claims to the property or to any part of the sum for which it may subsequently be sold

Lot No.	Description of the property to be sold with the names of the co-owners where the property belongs to the defaulter and any other person as co-owners.	Revenue assessed upon the property or any part thereof	Details of any encumbrance to which property is liable	Claims, if any, which have been put forward to the property, and any other known particulars bearing on its nature and value.
1.	T-284, PLOT NO. 2, OUT OF KHASRA NO. 214, VILLAGE NARELA INDIRA COLONY, NARELA, DELHI		No information received.	

Given under my hand and seal on 26.03.2024

Recovery Officer Debts Recovery Tribunal - 1, Delhi

केनरा बैंक Canara Bank
 A Government of India undertaking
 Together We Can

E-AUCTION NOTICE
 Notice is hereby given to the effect that the immovable properties described herein, taken possession under the provisions of Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and Security Interest (Enforcement) Rules 2002, will be sold through e-auction on the following terms & conditions. E-auction arranged by the service provider M/s Canbank Computer Services Limited (CCSL) through the website www.indianbankseaction.com on Undermentioned date Time 02.30 pm - 03.30 pm (With unlimited extension of 5 minutes duration each till the conclusion of the sale).

S. No.	Name and Address of the Secured Creditor & Address in which the document to be submitted	Name and Address of the Borrower	Total Liabilities as on	Details of Property/ies	Reserve Price & EMD Last Date and Time of Depositing EMD Amount	Amount of sum to be deposited through RTGS/NEFT/ Fund Transfer to credit account of branch as mention below	Date & Time of E-Auction Property
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(Continued from previous page...)

Return on Net Worth (in %)	14.24%	31.46%	20.90%	23.97%	NA	15.19%	26.03%	16.79%
Return on Capital Employed (in %)	10.76%	15.26%	14.07%	16.50%	NA	13.46%	23.41%	19.15%
Debt-Equity Ratio	1.46	2.07	1.86	1.58	NA	0.91	0.71	0.64
Total Asset Turnover (in times)	2.35	4.33	5.01	4.68	NA	1.96	2.86	2.32
Days Working Capital	39	30	30	29	NA	62	51	65

*Not annualized

Particulars	Ramdevbaba Solvent Limited			Gokul Retails and Solvent Limited				
	Nine months ended December 31, 2023*	Financial Year 2023	Financial Year 2022	Financial Year 2021	Nine months ended December 31, 2023*	Financial Year 2023	Financial Year 2022	Financial Year 2021
Financial								
Revenue from operations	46,359.01	69,775.26	58,287.73	42,392.50	80,756.67	3,13,656.80	3,05,302.67	2,46,466.59
Gross Profit	8,382.19	11,173.60	9,505.71	8,155.20	3,827.24	16,516.56	13,826.55	14,441.87
Gross Profit Margin	18.08%	16.01%	16.31%	19.24%	4.74%	5.27%	4.53%	5.86%
EBITDA	2,178.41	2,515.52	1,946.76	1,650.42	1,546.48	6,614.79	6,094.27	5,229.86
EBITDA Margin (in %)	4.70%	3.61%	3.34%	3.89%	3.62%	2.11%	2.00%	2.12%
Net Profit after tax	828.90	1,300.15	659.15	617.06	202.4	2,413.81	2,652.40	2,045.63
Net Profit Margin (in %)	1.79%	1.86%	1.13%	1.46%	0.25%	0.77%	0.87%	0.83%
Return on Net Worth (in %)	14.24%	31.46%	20.90%	23.97%	NA	7.64%	9.13%	7.03%
Return on Capital Employed (in %)	10.76%	15.26%	14.07%	16.50%	NA	8.20%	8.85%	8.52%
Debt-Equity Ratio	1.46	2.07	1.86	1.58	NA	1.28	1.21	1.02
Total Asset Turnover (in times)	2.35	4.33	5.01	4.68	NA	3.72	3.95	3.79
Days Working Capital	39	30	30	29	NA	53	50	56

Particulars	Ramdevbaba Solvent Limited			Gujarat Ambuja Exports Limited				
	Nine months ended December 31, 2023*	Financial Year 2023	Financial Year 2022	Financial Year 2021	Nine months ended December 31, 2023*	Financial Year 2023	Financial Year 2022	Financial Year 2021
Financial								
Revenue from operations	46,359.01	69,775.26	58,287.73	42,392.50	1,301.75	4,90,899.00	4,67,031.00	4,70,530.00
Gross Profit	8,382.19	11,173.60	9,505.71	8,155.20	369.56	1,36,242.00	1,44,913.00	1,21,502.00
Gross Profit Margin	18.08%	16.01%	16.31%	19.24%	28.39%	27.75%	31.03%	25.82%
EBITDA	2,178.41	2,515.52	1,946.76	1,650.42	164.17	54,905.00	58,925.00	56,142.00
EBITDA Margin (in %)	4.70%	3.61%	3.34%	3.89%	12.61%	11.18%	12.62%	11.93%
Net Profit after tax	828.90	1,300.15	659.15	617.06	100.81	33,010.00	32,351.00	33,807.00
Net Profit Margin (in %)	1.79%	1.86%	1.13%	1.46%	7.74%	6.72%	6.93%	7.18%
Return on Net Worth (in %)	14.24%	31.46%	20.90%	23.97%	NA	14.50%	17.14%	12.87%
Return on Capital Employed (in %)	10.76%	15.26%	14.07%	16.50%	NA	17.66%	22.96%	16.27%
Debt-Equity Ratio	1.46	2.07	1.86	1.58	NA	0.09	0.13	0.09
Total Asset Turnover (in times)	2.35	4.33	5.01	4.68	NA	1.72	1.90	2.41
Days Working Capital	39	30	30	29	NA	101	86	57

Particulars	Ramdevbaba Solvent Limited			Kriti Nutrients Limited				
	Nine months ended December 31, 2023*	Financial Year 2023	Financial Year 2022	Financial Year 2021	Nine months ended December 31, 2023*	Financial Year 2023	Financial Year 2022	Financial Year 2021
Financial								
Revenue from operations	46,359.01	69,775.26	58,287.73	42,392.50	16,680.08	78,687.14	75,288.02	69,005.57
Gross Profit	8,382.19	11,173.60	9,505.71	8,155.20	2,895.46	7,095.06	7,326.40	7,825.68
Gross Profit Margin	18.08%	16.01%	16.31%	19.24%	17.36%	9.02%	9.73%	11.34%
EBITDA	2,178.41	2,515.52	1,946.76	1,650.42	2,003.89	2,562.82	2,267.12	2,463.79
EBITDA Margin (in %)	4.70%	3.61%	3.34%	3.89%	12.01%	3.26%	3.01%	3.57%
Net Profit after tax	828.90	1,300.15	659.15	617.06	149.42	1,433.05	1,230.52	1,505.68
Net Profit Margin (in %)	1.79%	1.86%	1.13%	1.46%	8.51%	1.82%	1.63%	2.18%
Return on Net Worth (in %)	14.24%	31.46%	20.90%	23.97%	NA	11.70%	11.53%	16.02%
Return on Capital Employed (in %)	10.76%	15.26%	14.07%	16.50%	NA	13.11%	14.62%	20.72%
Debt-Equity Ratio	1.46	2.07	1.86	1.58	NA	0.29	0.31	0.01
Total Asset Turnover (in times)	2.35	4.33	5.01	4.68	NA	4.36	5.15	5.48
Days Working Capital	39	30	30	29	NA	40	31	24

Particulars	Ramdevbaba Solvent Limited			Shri Venkatesh Refineries Limited				
	Nine months ended December 31, 2023*	Financial Year 2023	Financial Year 2022	Financial Year 2021	Nine months ended December 31, 2023*	Financial Year 2023	Financial Year 2022	Financial Year 2021
Financial								
Revenue from operations	46,359.01	69,775.26	58,287.73	42,392.50	12,454.33	62,912.23	61,195.23	33,695.48
Gross Profit	8,382.19	11,173.60	9,505.71	8,155.20	1,152.26	3,468.85	3,157.02	1,532.61
Gross Profit Margin	18.08%	16.01%	16.31%	19.24%	9.25%	5.51%	5.16%	4.55%
EBITDA	2,178.41	2,515.52	1,946.76	1,650.42	978.93	2,820.55	2,609.18	1,047.65
EBITDA Margin (in %)	4.70%	3.61%	3.34%	3.89%	7.86%	4.48%	4.26%	3.11%
Net Profit after tax	828.90	1,300.15	659.15	617.06	416.06	1,433.52	1,407.23	350.80
Net Profit Margin (in %)	1.79%	1.86%	1.13%	1.46%	3.34%	2.28%	2.30%	1.04%
Return on Net Worth (in %)	14.24%	31.46%	20.90%	23.97%	NA	24.09%	35.18%	13.83%
Return on Capital Employed (in %)	10.76%	15.26%	14.07%	16.50%	NA	20.03%	24.07%	13.87%
Debt-Equity Ratio	1.46	2.07	1.86	1.58	NA	1.17	1.39	2.04
Total Asset Turnover (in times)	2.35	4.33	5.01	4.68	NA	4.07	5.22	4.19
Days Working Capital	39	30	30	29	NA	64	49	51

*Not Annualized

NA - Not Available

Weighted average cost of acquisition ("WACA")

7. The price per share of our Company based on the primary/new issue of shares (equity/convertible securities)

The details of the Equity Shares, excluding shares issued under ESOP and issuance of bonus shares, during the eighteen (18) months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling thirty (30) days ("Primary Issuance") are as follows:

Date of allotment	Number of shares issued	Face value (₹)	Issue price per share (₹)	Nature of allotment	Nature of consideration	Total consideration (in ₹ lakhs)
June 30, 2023	13,50,000*	10.00	43.33*	Private Placement	Cash	585.00
November 29, 2023	11,00,000	10.00	60	Private Placement	Cash	660.00

Weighted average cost of acquisition

As certified by Borkar & Muzumdar, Chartered Accountants pursuant to their certificate dated April 4, 2024.

*Adjusted for split of shares from Rs. 100 per share to Rs. 10 per share pursuant to board resolution dated June 30, 2023 and bonus shares allotted in the ratio of two Equity Shares for every one Equity Share held pursuant to board resolution dated September 18, 2023.

8. The price per share of our Company based on secondary sale/acquisitions of shares (equity/convertible securities)

There have been no secondary sale/acquisitions of Equity Shares or any convertible securities ("Security(ies)"), where the Promoter, members of the Promoter Group, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the eighteen (18) months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling thirty (30) days.

9. Weighted average cost of acquisition, floor price and cap price

Type of Transactions	WACA (in ₹)	Floor Price (₹ 80)	Cap Price (₹ 85)
Weighted average cost of acquisition for last 18 months for primary/new issue of shares (equity/convertible securities), excluding shares issued under ESOP 2018 and issuance of bonus shares, during the 18 months preceding the date of this certificate, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	50.82*	1.57 times	1.67 times

As certified by Borkar & Muzumdar, Chartered Accountants pursuant to their certificate dated April 4, 2024.

*Adjusted for split of shares from Rs. 100 per share to Rs. 10 per share pursuant to board resolution dated June 30, 2023 and bonus shares allotted in the ratio of two Equity Shares for every one Equity Share held pursuant to board resolution dated September 18, 2023.

Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities), where our Promoters or Promoter Group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	N/A ^	N/A ^	N/A ^
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As certified by Borkar & Muzumdar, Chartered Accountants pursuant to their certificate dated April 4, 2024.

*Adjusted for split of shares from Rs. 100 per share to Rs. 10 per share pursuant to board resolution dated June 30, 2023 and bonus shares allotted in the ratio of two Equity Shares for every one Equity Share held pursuant to board resolution dated September 18, 2023

^ There were no secondary sales/acquisition of shares (equity/convertible securities) transactions in last eighteen (18) months prior to the date of this Red Herring Prospectus.

10. Explanation for Issue Price / Cap Price being 1.67 price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in Point 9 above) along with our Company's key performance indicators and financial ratios for the nine-month period ended December 31, 2023 and the Financial Years ended March 31, 2023, 2022 and 2021 and in view of the external factors which may have influenced the pricing of the Issue.

- Our Manufacturing Facilities are situated near Nagpur, Maharashtra giving us the strategic advantage to supply and distribute Rice Bran Oil in Maharashtra and DORB across various states in India. Our strategic location also enables us to sell DORB to the southern states of Andhra Pradesh, Telangana, Karnataka, Kerala and Tamil Nadu, which is used by fish & poultry farmers, traders and certain end user industries for their products.
- The ease of availability of rice bran in abundance, which is our main raw material, ensures the smooth operations of our Manufacturing Facilities, and production and sale of our finished products. Vidarbha region is one of the largest rice producing area in the State of Maharashtra and therefore rice bran is easily available at competitive prices.
- We have integrated operations involving the extraction of oil from bran and refining of the extracted oil enabling us to meet the time, cost efficiency, quality and quantity requirements. Our Manufacturing Facilities have been designed in such a manner that for our operations, materials from one production process are transferred to the following production process through pipelines in a seamless way.
- We have arrangements with other FMCG companies for supply of rice bran oil. Sale to FMCG companies amounted to ₹ 15,529.73 lakhs, ₹ 21,816.02 lakhs, ₹ 23,559.38 lakhs and ₹ 15,478.98 lakhs contributing 33.50%, 31.27%, 40.42% and 36.51% of our revenue from operations during nine months period ended December 31, 2023 and Financials 2023, 2022 and 2021, respectively.
- We have over the years focused immensely on stringent quality control for our products. Each of our Manufacturing Facilities has a QC laboratory to conduct tests on raw materials, finished product and by-products. From the procurement of raw materials till the manufacture of our finished product, each stage involves stringent quality tests and controls.
- Our Promoters have vast knowledge and experience in the agro, food and refining space. Our Promoters are complemented by a professional management team which shares the same vision and values as them to drive our growth.

The trading price of the Equity Shares could decline due to the factors mentioned in the section titled "Risk Factors" beginning on page 27 or any other factors that may arise in the future and you may lose all or part of your investments.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 152 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 315 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 16,21,17,500 divided into 1,62,11,750 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 68 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

The initial signatories to the Memorandum of Association of the Company are Nilesh Suresh Mohata and Prashant Kisanlal Bhaiya, who subscribed to 500 Equity Shares each of ₹100.00 each respectively.

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 152 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 68 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of NSE ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated March 12, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on April 04, 2024 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 315 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 225 of the Red Herring Prospectus. **DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by National Stock Exchange India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer clause pertaining to NSE".

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Red Herring Prospectus

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>Choice The Joy of Earning</p> <p>CHOICE CAPITAL ADVISORS PRIVATE LIMITED Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Andheri (East), Mumbai, 400 099, Maharashtra, India Tel: +91 22 6707 9999 / 7919 E-mail: rbsl ipo@choiceindia.com Website: www.choiceindia.com/merchant-investment-banking Investor grievance e-mail: regulator_advisors@choiceindia.com Contact Person: Nimisha Joshi/ Shreya Poddar SEBI Registration No.: INM000011872</p>	<p>BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India Telephone: 022 - 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rappheal C SEBI Registration Number: INR000001385</p>	<p>Ramdevbaba Solvent Limited Mr. Pratul Bhalchandra Wate, Company Secretary and Compliance Officer Bhāya Building, Anaj Bazar, Iwar, Nagpur 440 002, Maharashtra, India. Tel.: +91 0712-7968 189 Email: cs@rbsl.co.in Website: www.ramdevbabasol.com</p> <p>Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc. For all issue related queries and for redressal of Complaints, Investors may also write to the BRLM.</p>

AVAILABILITY OF THE RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.choiceindia.com and website of Company at www.ramdevbabasol