

VERSA TRADING PRIVATE LIMITED

(Formerly known as DCM Shriram Leasing Finance Limited)

Regd. Office : 404, AKASH DEEP BUILDING, 26A, BARAKHAMBHA ROAD, NEW DELHI - 110 001.

Phones:- 011-41543386, 41540587 email: - admin@hivac.in CIN No. : U65910DL1991PTC045296

Dated: 20.03.2024

To, BSE Ltd. Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 523369	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Symbol: DCMSRIND
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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Reference BSE's trailing mail dated 19th March, 2024, please find enclosed the Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of change in shareholding of the Company in DCM Shriram Industries Limited, duly revised by filling the details of sale / disposal.

We may submit that, though the shares in question are yet to be credited in the name of the Transferee Company, Lily Commercial Pvt. Ltd. as per the NCLT Order, pending formalities by NSDL. This disclosure was filed to adhere to the time line u/r 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as a matter of abundant caution.

Kindly acknowledge and take the same on record.



Yours truly,

Signature of the Authorised Signatory
Name: SUNIL KUMAR CHOWDHARY
DIN: 08866999

CC:
Company Secretary
DCM Shriram Industries Limited
5th Floor, Kanchenjunga, 18,
Barakhamba Road, New Delhi - 110001

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Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DCM SHRIRAM INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	VERSA TRADING PRIVATE LIMITED (CIN: U65910DL1991PTC045296)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,33,03,540	15.29	15.29
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,33,03,540	15.29	15.29
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,33,03,540	15.29	15.29
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1,33,03,540	15.29	15.29



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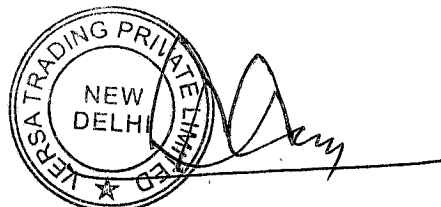
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After the acquisition/sale, holding of:	0	0	0
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	0	0	0
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The shares in DCM Shriram Industries Ltd (Target Company) held by Versa Trading Private Ltd (1,33,03,540 Shares) as part of the promoter group holding have been vested in Lily Commercial Private Ltd., another promoter group company by the order of Hon'ble NCLT, New Delhi dated 15.02.2024 through a scheme of arrangement under section 230-232 of the Companies Act, 2013. As a result of the transaction, the shareholding of Lily Commercial Private Limited in the target company has gone up. Consequently, the shareholding in target company stand vested from transferor companies to transferee company i.e. Lily Commercial Private Ltd.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.03.2024#		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,69,92,185		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,69,92,185 (No Change)		
Total diluted share/voting capital of the TC after the said acquisition	8,69,92,185 (No Change)		

Date of receipt of intimation mentioned above is 07.03.2024 i.e., the date of registration of the Order by ROC, Delhi, however the shares in question are yet to be credited in the name of the Transferee Company, Lily Commercial Pvt. Ltd. as per the NCLT Order, pending formalities by NSDL.



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(Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*



A handwritten signature in black ink, appearing to read "Sunil Kumar Chowdhary", written over a horizontal line.

Signature of the Authorised Signatory
Name: SUNIL KUMAR CHOWDHARY
DIN: 08866999

Place: New Delhi
Date: 20.03.2024