



PODDAR

HOUSING AND DEVELOPMENT LIMITED

Date : 13th December, 2023

To BSE Limited Phiroz Jeejibhoy Towers Dalal Street, Fort, Mumbai 400 001 Scrip Code : 523628	To The National Stock Exchange of India Exchange Plaza, 5 th Floor, Plot No. C/1 G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Scrip Symbol : PODDARHOUS
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Subject : Disclosure under Regulations 29(1) and 31(1) of the SEBI (SAST) Regulations, 2011

Dear Sir

Please find attached herewith the disclosures under Regulations 29(1) and 31(1) of the SEBI (SAST) Regulations, 2011 received by the Company from Poddar Amalgamated Holdings Private Limited in respect of pledge of 6,31,540 equity shares of Rs. 10 each fully paid of Poddar Housing and Development Limited (Target Company) in favour of Vistra ITCL (India) Limited, Debenture Trustee for the NCDs issued by the Target Company.

Kindly take the above on record and acknowledge receipt.

Thanking You,
Yours faithfully

For Poddar Housing and Development Limited


Haroon Mansuri
Company Secretary



Encl : a/a

(Formerly known as Poddar Developers Limited)

Corporate Office : Poddar Group Building, Mathuradas Mill Compound, 126, N. M. Joshi Marg, Lower Parel (W), Mumbai - 400 013, India.

Tel: 022 6616 4444 | www.poddarhousing.com | CIN - L51909MH1982PLC143066

PODDAR AMALGAMATED HOLDINGS PVT. LTD.

Unit 3, Neeru Silk Mills, Mathuradas Mills Compound, 126, N. M. Joshi Marg,
Lower Parel (West), Mumbai - 400 013.
Tel.No. 66164444, Fax No. 91-22-66164409

Date : 12th December, 2023

To Department of Corporate Services BSE Limited Phiroz Jeejibhoy Towers Dalal Street, Fort, Mumbai 400 001 Scrip Code : 523628	To The Listing Compliance Department The National Stock Exchange of India Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Scrip Symbol : PODDARHOUS	To The Company Secretary Poddar Housing and Development Limited Unit No. 3-5, Neeru Silk Mills, Mathuradas Mill Compound, 126, N M Joshi Marg, Lower Parel (west), Mumbai 400013
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Subject : Disclosure under Regulations 29(1) and 31(1) of the SEBI (SAST) Regulations, 2011

Dear Sir / Madam

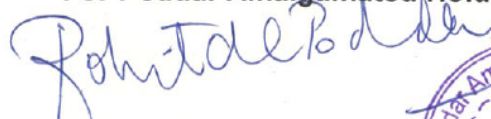
Enclosed herewith please find disclosures under Regulations 29(1) and 31(1) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 by our Company for pledge of 6,31,540 equity shares of Poddar Housing and Development Limited (Target Company) constituting 10% of the total issued share capital of the Target Company.

The pledge has been created in favour of Vistra ITCL (India) Limited, a Debenture Trustee, acting for and on behalf of HDFC Capital Affordable Real Estate Fund – 2. offering security for securing non-convertible debentures aggregating to Rs. 150.00 crores issued by the Target Company on a private placement basis on the terms and conditions as mentioned in the Debenture Trust Deed.

The current pledge is in addition to the earlier pledge of 6,31,540 equity shares of the Target Company and the cumulative pledge amount to 12,63,080 equity shares in favour of Vistra ITCL (India) Limited.

You are requested to take a note of the above.

For Poddar Amalgamated Holdings Private Limited



Rohitashwa Poddar
Director
DIN : 00001262

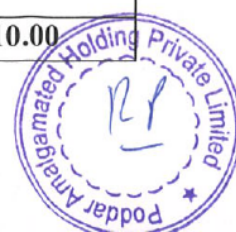


Encl : a/a

ANNEXURE - 2

**Format for Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Poddar Housing and Development Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited, acting as a debenture trustee for and on behalf on HDFC Capital Affordable Real Estate Fund - 2		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	12,26,160	19.42	19.42
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	6,31,540	10.00	10.00
c) Voting rights (VR) otherwise than by shares	----	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	---	---
e) Total (a+b+c+d)	18,57,700	29.42	29.42
Details of acquisition / sale			
a) Shares carrying voting rights acquired	---	---	---
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
d) Shares encumbered/ invoked/ released by the acquirer	6,31,540	10.00	10.00
Total (a+b+c+/-d)	6,31,540	10.00	10.00



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,94,620	9.42	9.42
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	12,63,080	20.00	20.00
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	---	---
e) Total (a+b+c+d)	18,57,700	29.42	29.42
Mode of acquisition /sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ etc.)	Encumbrance		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable.	11/12/2023		
Equity share capital / total voting capital of the TC before the said acquisition /sale	63,15,400 equity shares of Rs. 10/- each fully paid		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	63,15,400 equity shares of Rs. 10/- each fully paid		
Total diluted share/voting capital of the TC after the said acquisition	63,15,400 equity shares of Rs. 10/- each fully paid		

Signature of the acquirer / seller / Authorised Signatory
For Poddar Amalgamated Holdings Private Limited

Rohitashwa P. Poddar

Rohitashwa Poddar
Director
DIN: 00001262



Place: Mumbai

Date: 12/12/2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/~~invocation of encumbrance~~ / release of encumbrance,
in terms of Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Stock Exchanges where the shares of the Target Company are listed						BSE and NSE							
Date of reporting						12/12/2023							
Name of the Promoter or PAC on whose shares encumbrance has been created/ released / invoked						Poddar Amalgamated Holdings Private Limited							
Date of creation/ invocation /release of encumbrance						11/12/2023							
Name of the Prompter or PACs with him (**)	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)]/release [(2)+(3)]/ invocation [(2)+(3)]}	
1	2	3	4	5	6	7	8	9	10	11	12	13	14
	No. of shares	% of total shares capital	% w r t diluted share capital (*)	No. of shares	% of total shares capital	Type of event (creation /release /invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/lien/ Non-disposal Undertaking/ others)	No. of shares	% of total share capital	Name of entity in whose favour shares encumbered	No. of shares	% of total shares capital
Poddar Amalgamated Holdings Private Limited	18,57,700	29.42%	29.42%	6,31,540	10.00	Creation	11/12/2023	Pledge	6,31,540	10.00	Vistra ITCL (India) Limited	12,63,080	20.00

For PODDAR AMALGAMATED HOLDINGS PRIVATE LIMITED

Rohit Poddar

Authorized Signatory

Place: Mumbai

Date: 12/12/2023



(*) Total share capital of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(**) Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing agreement. Dilutes share / voting capital means the total number of shares in the target company assuming full conversion of the outstanding convertible securities/warrants in to equity shares of the target Company.