Date: 22<sup>TH</sup> April, 2024

To,

BSE Limited, Phiroze Jeejeebhoy Towers 1st Floor, Dalal Street, Mumbai- 400001 BSE Scrip Code: 541152

Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: GOYALALUM

National Stock Exchange of India Limited,

Exchange Plaza, C-1, Block G, Bandra (E),

Subject:

Disclosure of Non-applicability of SEBI Circular dated 26<sup>th</sup> November, 2018, with regard to fund raising by issuance of debt securities by large entities.

Dear Sir,

With reference to the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of fund raising by issuance of Debt Securities by Large Corporate (LC) and disclosure compliance thereof by the Large Corporates (LC), we hereby confirm that our Company is not a Large Corporate (LC) as per the framework and applicability criteria given under the aforesaid SEBI circular.

Therefore, the requirement of filing the initial disclosure and annual disclosure in Annexures A and B1 and B2 respectively to the aforesaid Circular for the Financial Year ended 2023-24, does not arise.

This is for your information and records.

Thanking you,

Yours faithfully,

For and on Behalf of Goyal Aluminiums Limited

Sandeep Goyal Managing Director DIN: 07762515