

Ace Software Exports Limited

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
Phone : 0281-2226097 Fax : 2232918 Email : investorinfo@acesoftex.com

CIN: L72200GJ1994PLC022781

Website: www.acesoftex.com

Ref: acesoftware/BSE/Notice of BM

January 03, 2024

To,
BSE Limited
Corporate Relations Department,
Phiroze Jeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 531525

Dear Sir/Madam,

Sub: Intimation of Board Meeting of Ace Software Exports Limited (“the Company”) under Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI (LODR) Regulations”).

Pursuant to Regulation 29(1)(d) of the SEBI (LODR) Regulations, we hereby inform you that a meeting of the Board of Directors of the Company is scheduled to be held on **Saturday, January 6, 2024**, to *inter-alia* consider and evaluate among other things the following:

- (i) Discuss, consider and approve a proposal for raising further capital and to create, offer, issue and allot such number of equity shares and/or equity-linked instruments or securities, through private offerings and/or preferential allotment and/or through any other permissible mode in accordance with the relevant provisions of applicable law or any combination thereof and determination of issue price, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, (“**SEBI (ICDR) Regulations**”), and all other applicable laws, as may be considered appropriate, subject to such governmental/ statutory/ regulatory and other approvals as may be required including the approval of the shareholders of the Company.
- (ii) Other business transactions, as applicable.

Further, the trading window for dealing in the securities of the Company has been closed for Connected Persons, Insiders, Designated Persons and their immediate relatives covered under the Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons of the Company adopted under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, with effect from **January 01, 2024**, to till 48 hours after the announcement of unaudited financial results for the quarter ended on December 31, 2023.

The aforesaid intimation is also being hosted on the website of the Company i.e., www.acesoftex.com.

Kindly take the above intimation on your record.

Thanking you,

Yours faithfully,

For, Ace Software Exports Limited

Mansi D Patel
(Company Secretary & Compliance Officer)