



Date: 15/03/2024

# LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

To,  
Gen. Manager (DCS)  
BSE Limited.  
P J Towers, Dalal Street,  
Fort, Mumbai-400001

**SUB: COMPLIANCE OF REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 M/S. LAST MILE ENTERPRISES LIMITED (FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED) (SCRIP CODE: 526961)**

In terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors in their meetings held on **15<sup>th</sup> March, 2024, Approved the following transactions:**

1. Approval of Increase in Authorized Share Capital of the Company from Rs. 35,50,00,000/- (Rupees Thirty Five Crore and Fifty Lakhs Only) divided into 3,55,00,000 (Three Crore and Fifty five Lakhs) Equity Shares of Rs.10 each to Rs. 40,00,00,000/- (Rupees Forty Crore Only) divided into 4,00,00,000 (Four Crore) Equity Shares of Rs.10 each, and subsequent change in Memorandum of Association of the Company subject to the approval of shareholder through Postal Ballot.
2. Approval of Preferential Issue of **Equity Shares up to 37,02,134 (Thirty Seven Lakhs Two Thousand One Hundred Thirty Four Only)** of face value of ₹10/- each to persons belonging to Non-Promoter Category and **Convertible Warrants upto 10,21,500 (Ten Lakhs Twenty One Thousand Five Hundred only)** of face value of ₹10/- each to Non-Promoter Category entities subject to necessary approvals including shareholders approval through Postal ballot.

Please find enclosed herewith detailed disclosure enclosed as **Annexure-1** as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

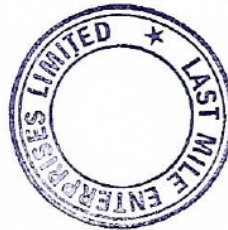
Request you to kindly take note of the same on records and oblige.

Thanking you.

Yours sincerely,

**FOR, LAST MILE ENTERPRISES LIMITED**  
**(Formerly known as Trans Financial Resources Limited)**

**MR. HARISHKUMAR BHALCHANDRA RAJPUT**  
**MANAGING DIRECTOR**  
**(DIN: 06970075)**





# LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)  
Annexure-I

Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

## Agenda-1

Considering the overall business growth and future expansion and the operational needs of the Company, the Company needs to raise funds for its operations by means of either equity or further debt. While the Company is considering the various options, it is proposed to increase the Authorized Share Capital **Rs. 35,50,00,000/- (Rupees Thirty Five Crore and Fifty Lakhs Only) divided into 3,55,00,000 (Three Crore and Fifty five Lakhs) Equity Shares of Rs.10 each to Rs. 40,00,00,000/- (Rupees Forty Crore Only) divided into 4,00,00,000 (Four Crore) Equity Shares of Rs.10 each** as per applicable provisions of the Companies Act, 2013 and its corresponding rules, amendments thereof to consider option of raising equity funds as per the applicable provisions of the Companies Act, 2013 and rules made thereunder and the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and as amended from time to time.

*Consequently, the existing clause V (a) of the Memorandum of Association of the Company needs to be altered accordingly for deletion of the previous authorized share capital and substitution of the proposed increased Authorized Share Capital.*

**"V. The Authorized Share Capital of the Company is Rs. 40,00,00,000/- (Rupees Forty Crore Only) divided into 4,00,00,000 (Four Crore) Equity Shares of Rs.10 each."**

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**MR. HARISHKUMAR BHALCHANDRA RAJPUT**  
**MANAGING DIRECTOR**  
**(DIN: 06970075)**







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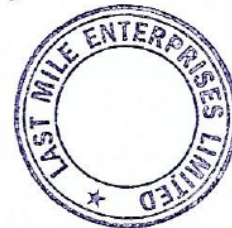
## Agenda-2

### Details on Preferential Allotment in terms of SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015

| S. No. | Particulars  | Disclosures  |
|--------|--|--|
| 1.     | Type of securities proposed to be issued   | Equity Shares & Fully Convertible Warrants ('Warrants')  |
| 2.     | Type of issuance   | Preferential Allotment   |
| 3.     | Total number of securities proposed to be issued or total amount for which the securities will be issued | 37,02,134 (Thirty Seven Lakhs Two Thousand One Hundred Thirty Four Only) Equity Shares of face value of ₹10/- each to persons belonging to Non-Promoter Category and 10,21,500 (Ten Lakhs Twenty One Thousand Five Hundred only) Convertible Warrants of face value of ₹10/- each to persons belonging to Non-Promoter Category. |
| 4.     | Name and number of the Investor(s)   | As per <b>Annexure-A</b>   |
| 5.     | Issue price  | Rs. 600/- (including premium of Rs.590/-)  |
| 6.     | Tenure/ Conversion   | 10,21,500 (Ten Lakhs Twenty One Thousand Five Hundred only) Convertible Warrants Warrants of face value of ₹10/- convertible into Equal number of Equity Shares of ₹10/- each within a maximum period of 18 months from the date of allotment of such Warrants.  |
| 7.     | Nature of Consideration  | Cash   |

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\_\_\_\_\_  
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**MANAGING DIRECTOR**  
(DIN: 06970075)



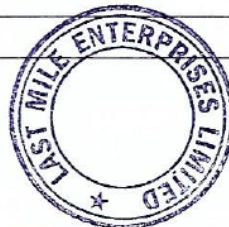


# LAST MILE ENTERPRISES LIMITED

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Annexure-A

## EQUITY SHARES

| S. NO | NAME OF ALLOTTEE                   | TYPE         |
|-------|------------------------------------|--------------|
| 1.    | Vinod Sethi                        | Non-promoter |
| 2.    | Sarla Ajit Golechha                | Non-promoter |
| 3.    | Gori Deepkumar                     | Non-promoter |
| 4.    | Pranaya B Gandhi                   | Non-promoter |
| 5.    | Varun Pranam Maloo                 | Non-promoter |
| 6.    | Kukreja Suraj Harish               | Non-promoter |
| 7.    | Karan Rashmikant Shah              | Non-promoter |
| 8.    | Saurabh K Singhal                  | Non-promoter |
| 9.    | Chirag Atulbhai Barchha            | Non-promoter |
| 10.   | Mihir Navinchandra Shah            | Non-promoter |
| 11.   | Viraf Kaikhushroo Chinoy           | Non-promoter |
| 12.   | Meher Distilleries Private Limited | Non-promoter |
| 13.   | Ratilal Somchand Shah              | Non-promoter |
| 14.   | Haresh Somchand Shah               | Non-promoter |
| 15.   | Jitendra Somchand Shah             | Non-promoter |
| 16.   | Jigar Zaverchand Shah              | Non-promoter |
| 17.   | Shah Mital Ratilal                 | Non-promoter |
| 18.   | Shah Varun Jitendra                | Non-promoter |
| 19.   | Shah Karan Jitendra                | Non-promoter |
| 20.   | Muktaben Zaverchand Shah           | Non-promoter |
| 21.   | Binota Haresh Shah                 | Non-promoter |
| 22.   | Esha Jigar Shah                    | Non-promoter |
| 23.   | Navroz Kersasp Katrak              | Non-promoter |
| 24.   | Sangeeta Venkatraman               | Non-promoter |
| 25.   | N Ravichandran                     | Non-promoter |
| 26.   | Navin Mahavirprasad Dalmia         | Non-promoter |
| 27.   | K B Kapadia                        | Non-promoter |
| 28.   | Nalin Kumar                        | Non-promoter |
| 29.   | Vandana Divyesh Shah               | Non-promoter |
| 30.   | Kunal Kailash Parekh               | Non-promoter |
| 31.   | Jeetendra Devnani                  | Non-promoter |
| 32.   | Mayank Gupta                       | Non-promoter |
| 33.   | Sharat Kumar                       | Non-promoter |
| 34.   | Mansi Dua                          | Non-promoter |
| 35.   | Shruti Dimri                       | Non-promoter |
| 36.   | Sunil Jasuja                       | Non-promoter |
| 37.   | Ramesh Chander Girdhar             | Non-promoter |
| 38.   | Rajeev Singh                       | Non-promoter |



Regd. Office : 4th Floor, Vaghela Avenue, Near Havmor Restaurant, Navrangpura, Ahmedabad-380009.

Email ID : [frl4444@gmail.com](mailto:frl4444@gmail.com), Ph. No. : 079 - 26402089, Web Site : [www.Transfinancialrtd.com](http://www.Transfinancialrtd.com)

CIN NO. : L70100GJ1994PLC022954

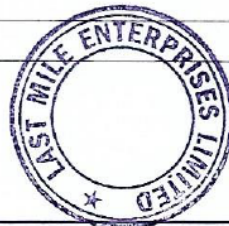




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|     |  |              |
|-----|--|--------------|
| 39. | Chirag B Sheth                                 | Non-promoter |
| 40. | NAV Capital VCC-NAV Capital Emerging Star Fund | Non-promoter |
| 41. | Ovata Equity Strategies Master Fund            | Non-promoter |
| 42. | Nevil Ramesh Savjani HUF                       | Non-promoter |
| 43. | Bhagwati Devi Patwari                          | Non-promoter |
| 44. | Nitin Kumar Aggrawal                           | Non-promoter |
| 45. | Suresh Kumar Jindle HUF                        | Non-promoter |
| 46. | Mytash Financial Advisors Pvt. Ltd.            | Non-promoter |
| 47. | Minerva Ventures Fund                          | Non-promoter |
| 48. | Nitin Kumar Sultania                           | Non-promoter |
| 49. | Tushar Aggarwal                                | Non-promoter |
| 50. | Abja Agro Tech Private Limited                 | Non-promoter |
| 51. | Puneet Tandon                                  | Non-promoter |
| 52. | Divya capital One Private Limited              | Non-promoter |
| 53. | Usha Sanghi                                    | Non-promoter |
| 54. | Gitaben Nitin Bhai Patel                       | Non-promoter |
| 55. | Dost Mohammed Gulam Mohammed Achhwa            | Non-promoter |
| 56. | Rekha Agrawal                                  | Non-promoter |
| 57. | Khushbu Agrawal                                | Non-promoter |
| 58. | Siddhi R Pratap                                | Non-promoter |
| 59. | Nalla Madhav Rao                               | Non-promoter |
| 60. | Atul Gupta                                     | Non-promoter |
| 61. | Ranjan Kant                                    | Non-promoter |
| 62. | Gurinder Pal Singh                             | Non-promoter |
| 63. | Prashant Tandon                                | Non-promoter |
| 64. | Manish Hathiramani                             | Non-promoter |
| 65. | Shilpy Dixit                                   | Non-promoter |
| 66. | Dipti Prashant Mehta                           | Non-promoter |
| 67. | Renu Agarwal                                   | Non-promoter |
| 68. | Gagan Nirmalkumar Mittal                       | Non-promoter |
| 69. | Nirmal Kumar Mittal                            | Non-promoter |
| 70. | Amit malhotra                                  | Non-promoter |
| 71. | Rajeev Kumar                                   | Non-promoter |
| 72. | Sneha Parmaka                                  | Non-promoter |
| 73. | Priyanshi Desai                                | Non-promoter |
| 74. | Nitinkumar Kantilal Kariya                     | Non-promoter |
| 75. | Suryaa Chamball power Limited                  | Non-promoter |
| 76. | Ashish Kumar Kachawa(HUF)                      | Non-promoter |
| 77. | ASAP Engineering                               | Non-promoter |
| 78. | Yogesh Jain                                    | Non-promoter |
| 79. | Sotac Pharmaceutical                           | Non-promoter |
| 80. | Ratan Lal Agrawal                              | Non-promoter |
| 81. | Nishtha Garg                                   | Non-promoter |



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|     |                             |              |
|-----|-----------------------------|--------------|
| 82. | Sohil Mohamedali Budhwani   | Non-promoter |
| 83. | Nirav Ramdebhai Odedara HUF | Non-promoter |
| 84. | Moazzama Arfi               | Non-promoter |
| 85. | Nabil Nisarali Sayyad       | Non-promoter |
| 86. | Rekha Kumar                 | Non-promoter |
| 87. | Ritika Ranjan               | Non-promoter |
| 88. | Pooja Sethi                 | Non-promoter |
| 89. | Sanjeev Singh               | Non-promoter |
| 90. | Akshay Arora                | Non-promoter |
| 91. | Anurag Malhotra             | Non-promoter |
| 92. | Pratik Malik                | Non-promoter |
| 93. | Kriti Sinha                 | Non-promoter |
| 94. | Kamlesh Murlidhar           | Non-promoter |

## WARRANTS

| S. NO | NAME OF ALLOTTEE                               | TYPE         |
|-------|--|--------------|
| 1.    | Vineet Arora                                   | Non-promoter |
| 2.    | Nikhil Tyagi                                   | Non-promoter |
| 3.    | NAV Capital VCC-NAV Capital Emerging Star Fund | Non-promoter |
| 4.    | Sourav Choudhary                               | Non-promoter |
| 5.    | Venkat Mandalapu                               | Non-promoter |
| 6.    | Anjali Sangtani                                | Non-promoter |
| 7.    | Nalla Madhav Rao                               | Non-promoter |
| 8.    | Padma Raju Chandalada                          | Non-promoter |

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