

INFRA INDUSTRIES LIMITED

Mumbai Office: 407 Business Park, Chincholi Junction, S V Road, Malad (W), Mumbai, 400 064.
Factory: Survey No. 46, Plot No. 5, Pen Khopoli Road, Village Arav, P.O. Ransai, Pen, Dist. Raigad, 402 107.
Tel No. +91 22 6792 9912

Date: 30/10/2023

To,
The Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code : 530777

Scrip ID : INFRAIND

SUB: Compliance Certificate in terms of regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended on 31st March, 2023.

Dear Sir,

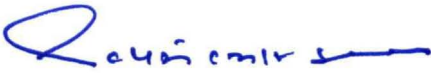
With reference to the subject captioned above we are enclosing herewith certificate under 40(9) of SEBI (Listing obligations and Disclosure Requirement) Regulations 2015, for the year ended on 31st March, 2023.

The delay in compliance is on account of Company admitted to Corporate Insolvency Resolution Process and final order approving the Resolution Plan was passed on 21st March, 2023.

Kindly take the above on your record.

Thanking you.

Yours Faithfully,
For Infra Industries Limited



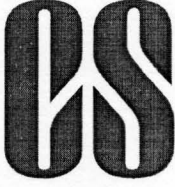
Gaurishankar Jhalani
Whole Time Director & CFO
DIN: 00126216



Encl: as above

CIN No. L25200MH1989PLC054503

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Shreyans Jain & Co.

Company Secretaries

Off: 603, Ashok Heights, Opposite Saraswati Apartments, Near Nicco Circle,
Niklaswadi Road, Gundavali, Andheri (East), Mumbai- 400 069, Maharashtra
Tel: 022 - 4600 2079; email: shreyanscs@gmail.com

The Board of Directors
INFRA INDUSTRIES LIMITED
4B1, Floor-4, Plot-15A, Court Chambers,
Vitthaladas Thackarsey Marg, New-
Marin Lines, Churchgate, Mumbai - 400020

Dear Sir,

**SUB: COMPLIANCE CERTIFICATE IN TERMS OF REGULATION 40(9) OF THE
SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015**

We have examined all relevant books, registers, forms, documents and papers of **Infra Industries Limited** (the Company) maintained by the Registrar and Share Transfer Agent (RTA) **Purva Sharegistry (India) Private Limited**, pertaining to transfer of equity shares of the Company for the year ended 31st March, 2023 for the purpose of issuing certificate to the Stock Exchange as per Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company / RTA, we hereby certify that:

- A) The Company/RTA has not received any share certificate(s) relating to the transfer of shares, sub-division, consolidation, renewal or exchange or endorsement of calls/allotment monies during the year ended 31st March, 2023.
- B) The Company/RTA has not received any request for issue of duplicate share certificates during the year ended 31st March, 2023.

For Shreyans Jain & Co.
Company Secretaries
Unique ID: S2011MH151000



Shreyans Jain
Proprietor
FCS No. 8519
C.P. No. 9801

UDIN: F008519E001516828
PR NO.1118/2021

Place: Mumbai
Date: 29/10/2023