



Maxheights Infrastructure Limited

Regd. Office : SD-65, Tower Apartment, Pitam Pura, New Delhi-110034 Ph. : 011 - 27314646, 27312522

Date: 22.02.2024

To, The General Manager, Department of Corporate Services BSE Limited PhirozeJeejeebhoy Towers Dalal Street , Fort Mumbai- 400001 To, The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata – 700001

SUB: REPORT UNDER REGULATION 10(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 PURSUANT TO INTER-SE TRANSFER OF EQUITY SHARES AMONGST THE PROMOTERS OF THE COMPANY

<u>REF.: MaxHeights Infrastructure Limited (SCRIP CODE: 534338)</u>

We wish to inform you that the Company on 21st February 2024 have received the report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI SAST Regulations") from Mrs. Sumitra Narang ("Donee") being the Promoter of the Company for acquisition (by execution of gift deed) of 819001 equity shares from Mr. Manan Narang ("Donor") by the way of inter-se transfer (off-market transaction) amongst the promoters under Regulation 10(1)(a)(ii) of said Regulations.

Further, please be informed that the company has filed the following disclosures with BSE:

- **1.** The respective intimation(s) and report(s) under Regulation 10(5) and 10(6) of SEBI SAST Regulations on 20th January 2024 and 3rd February 2024 respectively.
- **2.** The respective disclosure(s) under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 on 2nd February 2024.

The report as received from Mrs. Sumitra Narang under Regulation 10(7) of SEBI SAST Regulations, 2011 along with the respective annexure(s) thereto are attached herewith.

Kindly take the same on the record of your esteemed exchange.

Thanking You, Yours Sincerely

For Max Heights Infrastructure Limited

Sonali Mathur Company Secretary and Compliance Officer M.No: A62205

Place: Delhi



cs (Maxheights) <cs@maxheights.com>

Submission of Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Sumitra Narang <sumitranarang291@gmail.com> To: cs@maxheights.com Wed, Feb 21, 2024 at 6:49 PM

Dear Sir/Ma'am,

I, Sumitra Narang being Promoter of Max Heights Infrastructure Limited ("Company") wish to inform you that I have acquired by the way of gift deed (executed on 18th January, 2024) 819001 Equity Shares from Mr. Manan Narang being the Promoter of the Company on 1st February, 2024 through inter-se transfer of Equity Shares via off-market transaction. The acquisition of these shares are in compliance with Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI SAST Regulations").

You are requested to kindly note the following:

a. Pursuant to Regulation 10(7), I do hereby attach herewith the detailed report together with the annexures with respect to the acquisition of 819001 Equity Shares through inter-se transfer between the Promoters of the Company.

b. Pursuant to Regulation 29(2) of SEBI SAST Regulations and Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015 I have also submitted the disclosure to BSE on 2nd February, 2024. The same are annexed herewith and marked as **Annexure-1 and Annexure-2** respectively.

c. Pursuant to Regulation 10(5) and 10(6) of SEBI SAST Regulations, the intimations have been submitted to BSE for acquisition of the shares on 20th January, 2024 and 2nd February, 2024 respectively. The copy of the intimations are annexed herewith and marked as **Annexure-A and Annexure-A2**.

d. The payment of Rs. 1,50,000/- (including GST) in favour of the Securities and Exchange Board of India via Net Banking has been executed on 21st February, 2024 via SEBI website.

You are humbly requested to kindly take the same in your records.

Thanking You Sumitra Narang Promoter Max Heights Infrastructure Limited

5 attachments

- Peport 10(7) of SEBI SAST.pdf 1857K
- Annexure-1.pdf 1044K
- Annexure-2.pdf 960K
- **Annexure-A.pdf** 956K
- <mark>わnnexure-A2.pdf</mark> 1446K

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Gene	General Details								
2	а.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Address: 291 Gujranwala Town, Part-III, DrMukerjee							
	b.	Whether sender is the acquirer(Y/N)	Yes							
	с.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	N.A.							
2	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	N.A.							
2	Com	pliance of Regulation 10(7)								
	a.	Date of report	2 Pr February, 2024							
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the Acquisition	Yes							
	C.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes							
3	Com	pliance of Regulation 10(5)								
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, at least 4 working days before the date of the proposed acquisition.	Yes							
	b.	Date of Report	20 th January, 2024							
4	Com	pliance of Regulation 10(6)								
	а.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition	Yes							
	b.	Date of Report	2 nd February, 2024							
5	Deta									
	a.	Name & address of TC	Max Heights Infrastructure Limited Address: SD-65, Pitampura, Delhi-110034							

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	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limite	ed			
6	Deta	ils of the acquisition			00		
	a.	Date of acquisition	1 st Februa	ry, 2024		£	
	b.			by Mr.			ursuant to the avour of Mrs.
	с.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7 <u>) (whether Regulation 3(1), 3(2), 4 or 5)</u>	Regulation 4 of SEBI (Sub Shares and Takeover) Regulat				Acquisition of
	d.	Shareholding of acquirer/s and PACs individually	Before th	ne acquis	sition	After the	acquisition
		in TC (in terms of no: & as a percentage of the total share/voting capital of the TC)(*)	No. of Shares	% w.r. share o /voting of TC		No. of Shares	% w.r.t total share capital /voting rights of TC
		Name(s) of the acquirer(s)(**): Mrs. Sumitra Narang	586963	3.76	*	1405964	9.00
	e.	Shareholding of seller/s in TC (in terms of no: &	Before the acquisition			After the	acquisition
		as a percentage of the total share/voting capital of the TC) (*)	No. of Shares	share o		No. of Shares	% w.r.t total share capital /voting rights of TC
		Name(s) of the seller(s) (**): Mr. Manan Narang	819001	5.25%	р. (а	NIL	NIL
7	2. C	mation specific to the exemption categor Ilation10(1)(a)(ii)	y to wi	hich th	instant	acquisit	ion belongs-
	a.	Provide the names of the seller/s	Mr. Mana	an Naran	g	2 2	
	b.	Specify the relationship between the acquirer/s and the seller/s.	Son of Ac	quirer			E.
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition					Year 3
		Acquirer(s) (*)	5869	63	58696	53	586963
	14	Sellers(s)(*)	8190	001	81900)1	819001
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of					

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	such filings under the listing agreement or the Takeover Regulations.	
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Rs. 50.62
f.	If shares of the TC are infrequently traded, the price as determined in terms of clause (e) of sub- regulation (2) of regulation 8.	N.A.
g.	is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	20 th January, 2024
i.	of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as	Yes The acquirer as well as seller has provided the disclosure(s) under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and disclosure under Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015 on 2 nd February, 2024. The disclosures under Regulation 29(2) of SEBI (SAST), regulations, 2011 are annexed herewith and marked as Annexure-A and disclosures under regulation 7(2) of SEBI (PIT) Regulations, 2015 are marked as Annexure-B .
j.		Yes, the acquirer declares that the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

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Signature: Date: 21St February, 2024 Place: Delhi NOTE:

- (*)In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**)Shareholding of each entity shall be shown separately as well as collectively.

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Max Heights Infrastructure Limited					
Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer	Mrs. Sumitra Narang					
Whether the acquirer belongs to Promoter/Promoter group	Promoter BSE Limited					
Name(s) of the Stock Exchange(s) where the shares of TC areListed		cu				
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voti ng capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC			
Before the acquisition under consideration, holding of :						
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryingvoting rights in the T C (specify holding in each category) e) Total (a+b+c+d) 	586963	3.76	3.76			
Details of acquisition /sale						
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryingvoting rights in the TC (specify	819001	5.25	5.25			
 holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d) 						

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After the acquisition /sale , holding of:	
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 	
Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market via Gift Deed executed on 18 th January, 2024
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1 st February, 2024
Equity share capital / total voting capital of the TC before thesaid acquisition / sale	586963 Equity Share comprising of 3.76%
Equity share capital/ total voting capital of the TC after thesaid acquisition / sale	1405964 Equity Share comprising of 9.00%
Total diluted share/voting capital of the TC after the said acquisition	1405964 Equity Share comprising of 9.00%

Signature of the acquirer / seller / Authorised Signatory

Sumitra Lalary Sumitra Narang

Sumitra Narang Promoter of Max Heights Infrastructure Limited

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SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]

Name of the company: MAX HEIGHTS INFRASTRUCTURE LIMITED ISIN of the company: INE393F01010

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2):

		Securities held prio	r to	Securities ac	quired/I	Disposed	ат.,	Securities hele	d post	Date of allot	ment advice/	Date of	Mode of	Exchange on
	ember of the promoter group/designated person/ Director	acquisition/ -disposa	ł					nequisition / di	a internet	acquisition o shares/ dispo specify	f sal of shares ,	intimation to company	acquisition/ disp osal (on market/ public/ rights/ preferential offer/off market/	which the trade
· · · · · · · · · · · · · · · · · · ·	- 1 Marine -	(For eg.– Shares Warrants,	holding	Type of securities (For eg Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.		(Purchase/s ale Pledge / Revocation / Invocati on/ Others- please specify)	securities (For eg.– Shares,	No. and % of shareholding	From	Το		Inter-se transfer, ESOPs,etc.)	
		े . . मे		и и и							×			
SUMITRA NARANG PAN: AADPN0343E	PROMOTER	Equity shares	586963 (3.76%)	Equity shares	819001		via gift	Equity shares	1405964	1 [*] February, 2024	1 st February, 2024	2024	Off-Market Gift Deed was executed on 18 th January, 2024	-

Note: (i) "Securities" shall have the meaning as defined under Regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015. (ii) Value of transaction excludes taxes/brokerage/any other charges

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Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2) -

Type of contract	Contract specifications	Buy	utures or Options	sell		Exchange on which the trade was executed
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
				N.A		

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Sumitra Narang Promoter PAN: AADPN0343E

To, BSE Limited P.J. Towers, Dalal Street Mumbai-400001

Scrip Code: 534338

Subject: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI SAST Regulations")

As due compliance of Regulation 10(5) of the SEBI SAST Regulations, Mrs. Sumitra Narang being the part of Promoters of the Company hereby furnish the Intimation in the specified format under Regulation 10(5) in respect of the acquisition via execution of Gift Deed and proposed inter-se transfer of 819001 equity shares of Max Heights Infrastructure Limited, being the Target Company ("TC").

The shares are proposed to be acquired by way of "inter-se transfer" amongst the promoters pursuant to exemption provided in Regulation 10(1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the TC for not less than three years prior to proposed acquisition) and there will be no change in the total shareholding of the Promoters after such inter-se transfer of the shares of TC.

Kindly take the same on record.

Yours Faithfully

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Sumitra Narang Promoter of Max Heights Infrastructure Limited

Encl as above

Copy to: Max Heights Infrastructure Limited SD-65, Pitampura, Delhi-110034

Date: 20-01-2024 Place: Delhi Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respectof acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

1.	Name of the Target Company (TC)	Max Heights Infrastructure Limited		
2.	Name of the acquirer(s)	Mrs. Sumitra Narang		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Promoter of the Target Company		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	Mr. Manan Narang		
	b. Proposed date of acquisition	The gift deed is executed on 18 th January, 2024 and the transfer is subject to the other compliances		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	819001		
	d. Total shares to be acquired as % of share capital of TC			
	e. Price at which shares are proposed to be acquired	By the way of Gift		
	f. Rationale, if any, for the proposed transfer	NA		
5.	Relevant sub-clause of regulation 10(1)(a) underwhich the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI SAST Regulations		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximumvolume of trading in the shares of the TC are recorded during such period.	Not Applicable, as the inter-se transfer is via Gift		
7.	If in-frequently traded, the price as determined interms of clause (e) of sub- regulation (2) of regulation 8.	Not Applicable, as the inter-se transfer is via Gift		
8.		Not Applicable, as the inter-se transfer is via Gift		

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9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	and the tr will comp requireme Takeover (correspo	ansferee ly with a ents in (Regulati nding pr	have comp pplicable d Chapter Voi	olied / lisclosure f the f the
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, I hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.		Befor	re the osed isition	After propo acquis	sed
		No of shares or votive rights	% w.r.t total share capital of TC	No of shares or votive rights	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*)	586963	3.76	1405964	9.00
	Seller (s)	819001	5.25	NIL	NIL

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by aperson duly authorized to do so on behalf of all the acquirers.

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Sumitra Narang Promoter of Max Heights Infrastructure Limited

Date: 20-01-2024 Place: Delhi To, BSE Limited P.J. Towers, Dalal Street Mumbai-400001

Scrip Code: 534338

Subject: Disclosure of inter-se transfer of shares amongst the Promoters in accordance with Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI SAST Regulations")

In compliance with the provisions of Regulations 10(1)(a)(ii) read with Regulation 10(6) of SEBI SAST Regulations, I, Sumitra Narang being the part of Promoter Category of Max Heights Infrastructure Limited ("Company"), hereby enclose the disclosure with regard to acquisition of the equity shares of the Company from Mr. Manan Narang, who is also a part of Promoter Category of the Company, through inter-se transfer of shares by way of off-market transaction as follows:

S.N	DATE OF TRANSACTION		NAME OF THE PERSON BELONGING TO PROMOTER (TRANSFEREE/ACQUIRER)		% OF HOLDING
1	01.02.2024	Mr. Manan Narang	Mrs. Sumitra Narang	819001	5.25%

Kindly take the same on record and acknowledge the receipt of the same.

This is for your information and record

Thanking You Yours Sincerely

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Sumitra Narang Promoter of Max Heights Infrastructure Limited

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of	the Target Company (TC)	Max Heights Infrastruc	ture Limited		
2.		the acquirer(s)	Mrs. Sumitra Narang			
3.	Name o	f the stock exchange where f the TC are listed	BSE Limited			
4.	rationale	of the transaction including e, if any, for the acquisition of shares.	Inter-se transfer amon company	gst the promoters of the		
5.		regulation under which theacquirer oted from making open offer.	Regulation 10(1)(a)(ii) (of SEBI SAST Regulations		
6.	was req (5) and i		Yes			
	whe spee	ther disclosure was made and other it was made within the timeline cified under theregulations. a of filing with the stockexchange.	res, it was made within the time specified for the			
			Date of filing the intimation: January 20, 2024			
7.	Details c	f acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures underregulation 10(5) are actually made		
	a.	Name of the transferor / seller	Mr. Manan Narang			
	b.	Date of acquisition	01.02.2024			
	С.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	819001			
	d.	Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC		Yes		
2	e.	Price at which shares are proposed to be acquired / actually acquired	Gift deed was executed, however no monetary consideration was			

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8.	Shareholding details		Pre-Tra	nsaction	Post-Transaction		
			No. of share sheld	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital ofTC	
	a	Each Acquirer / Transferee(*)	586963	3.76	1405964	9.00	
	b	Each Seller / Transferor	819001	5.25	NIL	NIL	

Note: (*) Shareholding of each entity shall be shown separately and then collectively ina group.

Thanking You Yours Sincerely

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Sumitra Narang Promoter of Max Heights Infrastructure Limited