

SML/SE/2024-25/005

Date: April 19, 2024

To.

Bombay Stock Exchange Limited

1st Floor, New Trading Ring, Rotunda Building, P. J. Tower,

Dalal Street,

Mumbai - 400 001.

To,

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1, Block G, Bandra Kurla Complex,

Bandra (E).

Mumbai - 400 051

Scrip Code: 533275

Company Symbol: SHAH

Dear Sir/Madam,

Sub: Disclosure to be made by an entity identified as a Large Corporate.

This is with reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/ P/2018/ 144 dated November 26, 2018 ("SEBI Circular") and in continuation to the Exchange Circular dated April 11, 2019 and March 03, 2020 with regard to fund raising by issuance of debt securities by large entities, we wish to inform that the Company is not falling under "large Corporates" criteria for the financial year ended March 31, 2024.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For, Shah Metacorp Limited

(Formerly known as Gyscoal Alloys Limited)

Hiral Patel Company Secretary

Encl: a/a

Regd. Office & Factory: Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
 +91 99745 70000 ☑ info@shahgroupco.com

2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009

Corporate Office :-



Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Shah Metacorp Limited
2	CIN	L46209GJ1999PLC036656
3	Report filed for FY	2024-2025

Details of the borrowings

Sr. No.	Particulars	Details
1.	Incremental borrowing done in FY (a)	NOT APPLICABLE
2.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	NOT APPLICABLE
3.	Actual borrowings done through debt securities in FY (c)	NIL
4.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	NIL
5.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NIL

HIRAL PATEL

Company Secretary Contact No. 079 2657 8110 NARENDRA KUMAR

Chief Financial Officer Contact No. 079 2657 8110