



Corporate Relations Department
BSE Limited
1st Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051

Company Code: 532621

Company Symbol: MORARJEE

Date: 6th March, 2024

Dear Sir / Madam,

Ref: Morarjee Textiles Limited [Company Code: 532621 (BSE), MORARJEE (NSE)]

Sub: Constitution of Committee of Creditors

This is with respect to our earlier communication dated 9th February, 2024 and 13th February, 2024, please find attached herewith disclosure with respect to constitution of Committee of Creditors pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

This is for your information and record.

Thanking you,

Yours Sincerely,
For **Morarjee Textiles Limited**

Kishor Dhage
CEO, Whole Time Director & Compliance Officer

Encl: as above

MORARJEE TEXTILES LTD.

Factory : Plot No. G - 2, MIDC,
Industrial Area, Post – Salaidhaba
Via Hingna, Butibori, Nagpur - 441 122,
Maharashtra, India

Tel : 86577 20751
Website : www.morarjee.com
CIN : L52322MH1995PLC090643

Registered Office:
242, Floor G-1, New Mahalaxmi Silk Mill,
Harishchandra L Nagoankar Marg,
Mathuradas Mills Compound,
Delisle Road, Mumbai – 400 013
Maharashtra, India

Constitution of Committee of Creditors
of
Morarjee Textiles Limited

| Financial Creditor | Amount Claimed | Claim Provisionally Admitted | Claim Under Reconciliation | Voting Share |
|--|----------------------|------------------------------|----------------------------|----------------|
| Indian Bank | 2,370,763,267 | 2,182,305,364 | 188,457,903 | 39.13% |
| Axis Bank Limited | 2,043,000,000 | 2,014,595,000 | 28,405,000 | 36.12% |
| Tata Capital Limited | 413,770,080 | 402,547,000 | 11,223,080 | 7.22% |
| ICICI Bank Limited | 514,560,885 | 301,394,376 | 213,166,510 | 5.40% |
| Kotak Mahindra Bank Limited | 272,803,195 | 271,818,000 | 985,195 | 4.87% |
| Saraswat Co-operative Bank Ltd. | 230,000,490 | 214,757,673 | 15,242,817 | 3.85% |
| IDBI Bank Ltd | 194,949,791 | 189,468,000 | 5,481,791 | 3.40% |
| ACT Fininvest Limited * | 1,284,648,598 | - | 1,284,648,598 | 0.00% |
| Renato Finance & Investment Pvt. Ltd. * | 70,923,284 | - | 70,923,284 | 0.00% |
| Myra Mall Management Company Pvt. Ltd. * | 43,187,247 | - | 43,187,247 | 0.00% |
| Ashok Piramal Management Corporation Limited # | 5,782,958 | - | 5,782,958 | 0.00% |
| Urvi Ashok Piramal # | 144,496,630 | - | 144,496,630 | 0.00% |
| Harshvardhan Ashok Piramal # | 51,690,342 | - | 51,690,342 | 0.00% |
| Total | 7,640,576,767 | 5,576,885,412 | 2,063,691,355 | 100.00% |

The claims have been provisionally admitted based on data provided by management as on Dec 31, 2023. The difference between the claim amount and provisionally admitted amount is under reconciliation and will be reconciled in due course post the receipt of requisite information/details from creditors and corporate debtor.

The Claimants have identified themselves as related party to corporate debtor and in pursuance to the proviso to section 21 (2) of the Insolvency & Bankruptcy Code 2016, the claimants will not have a right of representation, participation and voting in the meetings of the Committee of Creditors (CoC) of the Corporate Debtor.

** The claimants have been provisionally treated as Related Party based on the information received from Management. To identify their status of association with the corporate debtor as per the provisions of Insolvency and Bankruptcy Code 2016, we have requested them to furnish additional information.*