

Kshitij Investments Limited

CIN:L67120MH1979PLC021315

Regd Office: 509 Loha Bhavan, 93, P. D'mello Road, Carnac Bunder, Mumbai – 400 009.

Tel: (022) 2348-0344, ksh.inv.ltd@gmail.com

Date: 04/03/2024

To,
Corporate Compliance Department BSE Limited
Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai-400001

Scrip Code – 503626

Sub: Outcome of Board Meeting and Disclosure of event or information under Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held on today, March 04, 2024 at its registered office, have inter-alia discussed, considered and approved the following:

1. Allotment of 18,47,000 Equity Shares of Rs. 10/- each on preferential basis to the persons belonging to Non-Promoter Category and proposed to be classified as promoter pursuant to Open offer under SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, at a price of Rs. 10.00 (Rupees Ten Only) per equity share aggregating to Rs. 1,84,70,000 (Rupees One Crore Eight Four Lacs Seventy Thousand Only) in accordance with the provision of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time, approval of shareholders at the Annual General Meeting held on August 07, 2023 and In principle approval accorded by BSE vide its letter dated February 22, 2024. (as per the list enclosed and marked in Annexure I);
2. Allotment of 6,76,000 Equity Shares of Rs. 10/- each on preferential basis to the persons belonging to the Non-Promoter Category at a price of Rs. 10.00 (Rupees Ten Only) per equity share aggregating to Rs. 67,60,000 (Rupees Sixty Seven Lacs Sixty Thousand Only) in accordance with the provision of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time, approval of shareholders at the Annual General Meeting held on August 07, 2023 and In principle approval accorded by BSE vide its letter dated February 22, 2024. (as per the list enclosed and marked in Annexure II);

The Board Meeting commenced at 03:00 P.M. and concluded at 04:30 P.M.

This is for your information and record.

Thanking You,
For Kshitij Investments Limited

Pranav Vinaykumar Rajkumar
Whole Time Director

DIN: 00289342

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Annexure I

Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

Name / List of Investors – Currently Non-Promoter and will be classified as Promoter post Open Offer.

S. No.	Name of Proposed Allottees	No of Shares	Category
1	Rohit Agrawal	923500	Currently- Non-Promoter Post Open Offer-Promoter
2	Rahul Agrawal	923500	Currently- Non- Promoter Post Open Offer- Promoter
	Total	1847000	

Annexure II

Name / List of Investors for Non-Promoter:

S. No.	Name of Proposed Allottees	No. of Shares	Category
1	Navin Maheshwari	150000	Non Promoter
2	Neeta Gattani	114000	Non Promoter
3	Keshav Agarwal	90000	Non Promoter
4	Shubham Agarwal	90000	Non Promoter
5	Hitesh Paliwal	85000	Non Promoter
6	Ansh Agarwal	75000	Non Promoter
7	Prashant Jaiswal	72000	Non Promoter
	Total	676000	