



Tuesday, January 9, 2024

To,  
Listing Department,  
BSE Limited, Mumbai

**Scrip Code:** 538795      **Scrip ID:** SAPPL

Dear Sir / Madam,

**Sub: Intimation of Meeting of Rights Issue Committee of Directors of Shree Ajit Pulp and Paper Limited (“Company”)**

**Ref.: Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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We refer to our letter dated July 14, 2023, in connection with the issue of Equity Shares of up to Rs. 35.00 Crores on a rights basis by the Company (“**Rights Issue**”).

In furtherance of the same, we wish to inform that, in accordance with Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Rights Issue Committee of Directors of the Company is scheduled to be held on Friday, January 12, 2024 to consider, *inter alia*, various matters relating to the Rights Issue including terms and conditions such as the Issue Price and Record Date for the proposed Rights Issue of the Company and other matters incidental or connected therewith.

Further, pursuant to the provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, and the Company’s Code of Conduct on Insider Trading, the trading window of the Company for all Directors, KMPs/Officers, designated employees and their immediate relatives will have to remain closed till the end of 48 hours from the intimation of outcome of the aforesaid Committee Meeting on the Stock Exchange. However, with reference to our intimation dated 26<sup>th</sup> December, 2023, the window closure period shall continue to remain closed till end of 48 hours after the declaration of financial results for the quarter and nine months ended on 31<sup>st</sup> December, 2023.

You are requested to bring this to the notice of all concerned.

Thanking you.

Yours Faithfully,  
**For, Shree Ajit Pulp and Paper Limited**

**Shanoo Mathew**  
**Company Secretary and Compliance Officer**  
**ICSI M. No.: A60688**

## **SHREE AJIT PULP AND PAPER LIMITED**

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**Works:**  
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