

Dated: 15th December, 2023

To
The Secretary,
Corporate Relationship Department
BSE Limited,
Phiroze Jeejeebhoy Towers, 'A' wing
Dalal Street, Fort
Mumbai – 400 021

Dear Sir,

Sub: Prior intimation of the Board Meeting to be held on Wednesday 20th Day of December, 2023 for allotment of 10,60,000 warrants convertible into equivalent equity share.

Ref: Swastika Investmart Limited; BSE Scrip Code 530585; ISIN: INE691C01014

Dear Sir/Ma'am,

With reference to the above-mentioned subject matter and pursuant to in principle approval received from stock exchange, we hereby inform that a meeting of the Board of Directors (the "Board") of the Company is scheduled to be held on Wednesday, 20th December, 2023, at the Corporate Office of the Company, inter alia to consider and approve following matters:

1. Allotment of 10,60,000 convertible warrants into equivalent equity shares of the company to promoters and non-promoter entity at a price of Rs. 311/- (including premium of Rs. 301/-) per equity warrant on a preferential basis in accordance with the special resolution passed in Extra Ordinary General Meeting held on 2nd December, 2023.
2. Other routine matters with the permission of chair

Further, we are submitting the above said information in XBRL mode (Excel Template provided by Exchange) along with the submission in PDF mode within prescribed time limit.

This is for your information and record.

Thanking you,

FOR SWASTIKA INVESTMART LIMITED

Shikha Bansal
Company Secretary & Compliance Officer
M. No. A36520

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731-6644000, 3345000

Regd. Off. : Flat No. 18, North Wing, Madhaveshwar Co-op. Hsg. Society, S.V. Road, Andheri (W), Mumbai-400058 ☎ 022-26254568-69

✉ info@swastika.co.in 🌐 www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052

Swastika Group : Member of NSE, BSE, NCDEX, MCX, MSEI DP : NSDL & CDSL