

**Calcom Vision Limited**

CIN: - L92111DL1985PLC021095

Corp. Office & Factory : B-16, Site-C, Surajpur, Industrial Area, Greater Noida, Gautam Budh Nagar U.P.-201 306  
Ph. : 91-0120-2569761 - 4 Fax : 91-0120-2569769, E-mail: corp.compliance@calcomindia.com  
Website: www.calcomindia.com

**To**  
**Manager,**  
**The Department of Corporate Services**  
**BSE Limited**  
**P.J. Towers, Dalal Street, Fort**  
**Mumbai - 400001**

**February 13, 2024****(Scrip Code: 517236)**

Dear Sir(s)/Madam(s)

**Sub: Statement of utilization and deviation/variation of issue proceeds of Preferential Issue for the quarter ended December 31, 2023**

Pursuant to Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms the following for the quarter ended December 31, 2023:

<b>Statement of Deviation / Variation in utilisation of funds raised</b>	
<b>Name of listed entity</b>	Calcom Vision Limited
<b>Mode of Fund Raising</b>	Preferential Issue
<b>Date of Raising Funds</b>	June 21, 2023
<b>Amount Raised</b>	INR 10.23 Cr.
<b>Report filed for Quarter ended</b>	Dec 31, 2023
<b>Monitoring Agency applicable / not applicable</b>	NA
<b>Monitoring Agency Name, if applicable</b>	NA
<b>Is there a Deviation / Variation in use of funds raised Yes / No</b>	NO
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	NA
<b>If Yes, Date of shareholder Approval</b>	NA
<b>Explanation for the Deviation / Variation</b>	NA
<b>Comments of the Audit Committee after review</b>	No Comments
<b>Comments of the auditors, if any</b>	No Comments

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<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>						
<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation</b>	<b>Modified allocation, if any</b>	<b>Funds Utilised</b>	<b>Amount of Deviation/Variation for the quarter according to applicable object</b>	<b>Remarks if any</b>
To meet the funding requirement for its ongoing and future expansion and any other projects	Not Applicable	11.11	Nil	7.77	Nil	
Issue Related Expenses		0.08		0		
General Corporate Purpose including Working Capital requirement of the Company (not more than 25% of the overall fund raised)		3.73		2.56		
		<b>14.92</b>		<b>10.33</b>		

**Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

**\*Only 25% of the warrant issue price has been received and the balance 75% of the Warrant Issue Price shall be payable by the Warrant Holder at the time of exercising the Warrants.**

Kindly take the above information on record and acknowledge on the same.

Thanking you,

Yours Truly

**For Calcom Vision Limited**

**Rakhi Sharma**  
**Company Secretary & Compliance Officer**

**Encl.: A/a**

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Calcom Vision Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	June 21, 2023
Amount Raised	INR 102307483
Report filed for Quarter ended	Dec 31, 2023
Monitoring Agency applicable / not applicable	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised Yes / No	NO
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

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*Pramod Kumar*