

# Harmonia Trade and Investment Ltd

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Date: 19<sup>th</sup> April 2024

<b>BSE Limited</b> 25th Floor, P. J. Towers, Dalal Street, Mumbai, Maharashtra – 400001, India	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra, East, Mumbai, Maharashtra – 400051, India	<b>Ambuja Cements Limited</b> Adani Corporate House, Shantigram, Near Vaishnav Devi Circle, S. G. Highway, Khodiyar Ahmedabad, Gujarat 382421, India
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Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Ambuja Cements Limited**

Pursuant to Regulation 29(2) **of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**, please find attached the disclosure (as set out in **Annexure A**) in respect of the acquisition of shares (pursuant to conversion of warrants into shares) of Ambuja Cements Limited, as described in Annexure A.

For Harmonia Trade and Investment Ltd

**Authorised Signatory**



**Annexure A**

**Format for Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Ambuja Cements Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Harmonia Trade and Investment Ltd  <b>PACs:</b> Holderind Investments Ltd Endeavour Trade and Investment Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Share carrying voting rights	146,58,89,561	66.70	59.51
b) Shares in the nature of encumbrance (pledge/ <del>lien/</del> <del>non-disposal undertaking/others</del> )	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	26,54,47,491	N.A.	10.78
e) Total (a+b+c+d)	173,13,37,052	66.70	70.29
<b>Details of acquisition/ sale:</b>			
a) Shares carrying voting rights acquired/ sold	26,54,47,491 <sup>1</sup>	10.78	10.78
b) VRs acquired/ sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)/ sold	NIL	NIL	NIL
d) Shares encumbered/ <del>involved/</del> <del>released</del> by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	26,54,47,491 <sup>1</sup>	10.78	10.78
<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights	173,13,37,052	70.29	70.29
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL

<sup>1</sup> Refer to Note 1.

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	173,13,37,052	70.29	70.29
Mode of acquisition/ sale (e.g. open-market/off-market/public issue / rights issue / preferential allotment (Conversion of warrants into equity) / inter-se transfer/encumbrance, etc.)	Refer note 1 below		
Date of acquisition of/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 <sup>th</sup> April, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	219,76,75,987 equity shares of INR 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	246,31,23,478 equity shares of INR 2 each		
Total diluted share/voting capital of the TC after the said acquisition	246,31,23,478 equity shares of INR 2 each		

**Note 1:**

This disclosure is being made by the Security Holder in relation to the conversion of 26,54,47,491 warrants of the TC held by Harmonia Trade and Investment Ltd into 26,54,47,491 equity shares of Rs. 2/- each of the TC.

**For Harmonia Trade and Investment Ltd**



Authorised Signatory

Place: Mauritius

Date: 19<sup>th</sup> April, 2024

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.