

Date: 14.11.2023

To, **BSE Limited,** P.J. Towers, Dalal Street, Mumbai- 400 001 To, **The Calcutta Stock Exchange Limited** 7, Lyons Range, Kolkata – 700 001

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above, please find enclosed herewith the Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to acquisition of equity shares of U. Y. Fincorp Limited (Formerly known as Golden Goenka Fincorp Limited) via Open Market in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully, For U. Y. Industries Private Limited

Udai Kothari (Director) (DIN: 00284256)

CC: U. Y. Fincorp Limited, 16 Strand Road, 9th Floor, Room No. 908B Kolkata- 700 001

[Encl: A/a]

UY Industries Pvt. Ltd. Regd. Office: 7th floor, A-Wing, Vaman Techno Centre, Marol-Makwana Road, Off. Andheri-Kurla Road, Andheri (East), Mumbai-400 059. 【■ +9122 42300800 | ➡ +9122 42300844 ■ info@brimasagar.com | ➡ www.brimasagar.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011					
Name of the Target Company (TC)	U. Y. Fincorp Limited (Formerly known as Golden Goenka Fincorp Limited)				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: 1. U. Y. Industries Private Limited Persons Acting in Concert (PAC): 2. Udai Kothari 3. Deepak Kothari 4. Lotus Capital Financial Services Limited 5. Dipti Deepak Kothari 6. Dipak Kothari (HUF)				
Whether the acquirer belongs to Promoter/Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited(ii) The Calcutta Stock Exchange Limited				
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)		
Before the acquisition/ disposal under consideration, holding of:		-			
a) Shares carrying voting rights	1. 1,27,76,493 2. 4,41,51,639 3. 3,74,30,914 4. 3,70,46,208 5. 36,89,002 6. 28,000	6.71% 23.20% 19.68% 19.47% 1.94% 0.01%	N.A. N.A. N.A. N.A. N.A. N.A.		
b) Shares in in the nature of encumbrance (pledge/ lien/non- disposal undertaking/ others)	N.A.	N.A.	N.A.		
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.		
e) Total (a+b+c+d)	13,51,22,256	71.02%	N.A		
<u>Details of acquisition/sale</u> a) Shares carrying voting rights acquired/sold		0.21%	N.A.		
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.		
d) Shares encumbered / invoked/released by the acquirer.	N.A.	N.A.	N.A.		
e) Total (a+b+c+/-d)	4,06,122	0.21%	N.A.		

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After the acquisition/ sale , holding				
of: a) Shares carrying voting rights	1. 1,31,82,615	6.93%	N.A.	
	2. 4,41,51,639	23.20%	N.A.	
	3. 3,74,30,914	19.68%	N.A.	
	4. 3,70,46,208	19.47%	N.A.	
	5. 36,89,002	1.94%	N.A.	
	6. 28,000	0.01%	N.A.	
 b) Shares encumbered with the acquirer. 	N.A.	N.A.	N.A.	
acquirer.				
c) VRs otherwise than by shares	N.A.	N.A.	N.A.	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	N.A.	N.A.	N.A.	
acquisition.				
e) Total (a+b+c+d)	12 55 20 270	74.000/	N.A	
Mode of acquisition / sale (e.g.	13,55,28,378	71.23%	N.A	
open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.11.2023, 12.11.2023 & 13.11.2023			
Equity share capital / total voting capital of the TC before the said acquisition / sale	19,02,38,329 Equity Shares of Rs. 5/- each aggregating to Rs. 95,11,91,645			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	19,02,38,329 Equity Shares of Rs. 5/- each aggregating to Rs. 95,11,91,645			
Total diluted share/voting capital of the TC after the said acquisition/ sale.	19,02,38,329 Equity Shares of Rs. 5/- each aggregating to Rs. 95,11,91,645			
Regulation 31 of the SEBI (Listing O	bligations and Disclosu eans the total number of	re Requirements) Reg shares in the TC assu	he company to the Stock Exchange under ulations, 2015. Iming full conversion of the outstanding	
For U. Y. Industries Private Limit Udai Kothari (Director) (DIN:- 00284256)	ed			
Place: Mumbai Date: 14.11.2023				