Shankar Sharma

Add: Flat 1305-392- Marsa Dubai Premise Number: 392273853

Date: 21/11/2023

To
The General Manager,
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

To
The Manager,
Listing Department
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East)Mumbai- 400 051

<u>Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in the specified format for change in diluted percentage of holding in **Thomas Scott** (India) Limited on 17th November, 2023 through preferential allotment.

Kindly acknowledge the receipt of the same.

Yours faithfully,

Shankar Sharma

CC: Thomas Scott (India) Limited

50, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai- 400013

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Thomas S	Thomas Scott (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shankar Sharma			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited			
Details of the acquisition as follows	Number	% w.r.t. total share/votin g capital wherever applicable(*	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a) Shares carrying voting rights	NIL	NIL	NIL	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL	
c) Voting rights (VR) otherwise than by equity shares				
d) Warrants/convertible securities/any othe	NIL	NIL	NIL	
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1350000	12.40	12.40 -	
e) Total (a+b+c+d)	1350000	12.40%	12.40%	
Details of acquisition				
Shares carrying voting rights acquired	NIL	NIL	NIL	
b) VRs acquired otherwise than by equity shares				
 c) Warrants/convertible securities/any othe instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each 	;			

		1			
	category) acquired				
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			_	
e)	Total (a+b+c+/-d)				
After t with P	he acquisition, holding of acquirer along ACs of:				
a)	Shares carrying voting rights	NIL	NIL	NIL	
b)	VRs otherwise than by equity shares	NIL	NIL	NIL	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1350000	9.78%	9.78% -	
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL	
e)	Total (a+b+c+d)	1350000	9.78%	9.78%	
rights	of acquisition (e.g. open market / public issue / issue / preferential allotment / inter-seer/encumbrance, etc.)	Allotment of Warrants			
time ti	t features of the securities acquired including Il redemption, ratio at which it can be converted juity shares, etc.				
allotm securit	of acquisition of/ date of receipt of intimation of ent of shares / VR/ warrants/convertible ties/any other instrument that entitles the er to receive shares in the TC.	17/11/2023			
	share capital / total voting capital of the TC thesaid acquisition / sale	Rs. 7,85,27,190 /-(78,52,719 Equity shares of Rs.10 each)			
	share capital/ total voting capital of the TC hesaid acquisition / sale*	Rs. 7,85,27,190 /-(78,52,719 Equity shares of Rs.10 each)			
	diluted share/voting capital of the TC after the equisition**	Rs. 13,80,27,190/- (1,38,02,719 Equity shares of Rs.10 each) (After conversion of full Warrants to Equity shares)			

Part-B***

Name of the Target Company:



Signature of the acquirer / Authorised

Signatory Place: Mumbai

Date: 21.11.2023

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.