

RAJNESH JAIN

143/A, Jolly Maker 1,
Cuffe Parade,
Colaba, Mumbai- 400005

December 26, 2023

The General Manager (Market Operations),
BSE Limited,
Phiroz Jeejeeboy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532304

Sub: Disclosure under Regulation 29(3) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

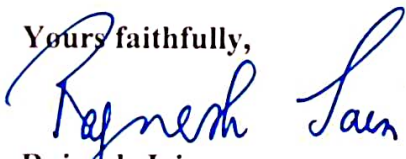
I, Rajnesh Jain hereby intimate that I have acquired 6000 (Six Thousand) Equity Shares pursuant to Creeping Acquisition of KJMC Corporate Advisors (India) Limited (the 'Target Company') under Regulations 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I have therefore enclosed the relevant information as required to be intimated by the acquirer under Regulation of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,


Rajnesh Jain
(Promoter & Acquirer)

Encl.: Disclosure of the forms under Regulation 29 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

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Format for disclosures under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011

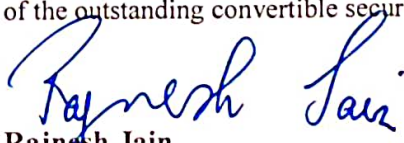
| | | | |
|---|---|--|--|
| Name of the Target Company(TC) | KJMC Corporate Advisors (India) Limited | | |
| Name(s)of the acquirer and Persons Acting in Concert (PAC) With the acquirer | Mr. Rajnesh Jain | | |
| Whether the acquirer belongs to Promoter/Promoter group | Promoter | | |
| Name(s)of the Stock Exchange(s)where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition/disposal as follows | Number | %w.r.t.totals hare/voting capital wherever applicable(*) | %w.r.t. total diluted share/voting capitaloftheTC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 449307 | 11.44% | 11.44% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) | | | |
| c) Voting rights(VR)otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 449307 | 11.44% | 11.44% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 6000 | 0.15% | 0.15% |
| b) VRs acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold | | | |
| d) Shares encumbered /invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 6000 | 0.15% | 0.15% |

Rajnesh Jain

| | | | |
|---|-------------------|--------|--------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 455307 | 11.59% | 11.59% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition | | | |
| e) Total (a+b+c+d) | 455307 | 11.59% | 11.59% |
| Mode of acquisition/sale(e.g. open market/off-market/ public issue/rights issue/preferential allotment/inter-se transfer etc). | Open Market | | |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | December 26, 2023 | | |
| Equity share capital/total voting capital of the TC before the said acquisition/ sale | 3926440 | | |
| Equity share capital/total voting capital of the TC after the said acquisition/ sale | 3926440 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 3926440 | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Rajnesh Jain
Promoter and Acquirer
 Place: Mumbai
 Date: December 26, 2023