

November 9, 2023

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Kala Ghoda, Fort Mumbai 400 001 Scrip Code No: 542665	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Company Symbol: NEOGEN
---	---

Subject: Disclosure pursuant to Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI SAST Regulations)

Dear Sir/ Madam,

Please note that the SBI Funds Management Limited (“**SBI AMC**”) is the Investment Manager of SBI Mutual Fund. SBI Mutual Fund (“**SBI MF**”) is a mutual fund constituted in India and registered with the Securities and Exchange Board of India (“**SEBI**”) under SEBI (Mutual Funds) Regulations, 1996 vide registration no. MF/009/93/3.

SBI Mutual Fund, through its various schemes has acquired 5,70,102 equity shares of the Company issued on preferential issue basis and were allotted on November 1, 2023, representing 2.1610 % of the post allotment paid-up equity share capital of the Company i.e., Neogen Chemicals Limited (Target Company), thereby increasing the resultant overall holding of SBI Mutual through its various schemes to 22,66,983 equity shares representing 8.5930 % of paid-up equity share capital of the Company post allotment as at the close of business hours on November 1, 2023.

In this regard, please find enclosed herewith the disclosure as received by the Target Company from the SBI Funds Management Limited (Non-Promoter Category) pursuant to Regulation 29(2) of SEBI SAST Regulations, 2011.

We request you to please take the above on your record and disseminate the same on your website.

**Thanking you,
Yours faithfully,
For and on behalf of NEOGEN CHEMICALS LIMITED**

**Unnati Kanani
Company Secretary and Compliance Officer
Membership No. A35131**

Encl.: A/a

FM/CS/2023/427

November 7, 2023

Ms. Unnati Kanani
Company Secretary and Compliance Officer.
Neogen Chemical Limited.
1002, 10th Floor, Dev Corpora Building,
Opposite Cadbury Junction, Off Pokhran Road No 2,
Khopat, Thane West - 400 601, Maharashtra.

Dear Madam,

Sub: Reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Madam,

We wish to inform you that there has been a change in the shareholding of SBI Mutual Fund under its various schemes, in your company increasing by 2% from the previous disclosure made by us under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, letter no. FM/CS/2019/539 dated May 09, 2019, wherein the reported holding was 6.5616% of the paid-up share capital of your Company.

SBI Mutual Fund, under its various schemes has purchased 5,70,102 representing 2.1610% of the paid-up share capital of your Company on November 01, 2023.

The final holding of SBI Mutual Fund, under its various schemes, as at the close of business hours on November 01, 2023 was 22,66,983 shares which is 8.5930% of the paid-up share capital of your Company.

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the required disclosure, as prescribed in the said regulations.

Thanking you,

Yours faithfully,

For SBI Funds Management Limited


Vinaya Datar
Chief Compliance Officer & Company Secretary

Encl: As Above

- c.c. 1. National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051
2. General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Trustee: **SBI Mutual Fund Trustee Company Private Limited** (CIN: U65991MH2003PTC138496)

9th Floor, Crescenzo, Plot C-38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.
Tel.: +91 22 61793000 | Fax: +91 22 67425687-91 | Website: www.sbimf.com


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	NEOGEN CHEMICALS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBI Mutual Fund under its various schemes		
3. Whether the acquirer belongs to Promoter/Promoter group	N.A.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd / National Stock Exchange of India Ltd		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	1,696,881	6.4320%	N.A.
b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c+d)	1,696,881	6.4320%	N.A.
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	570,102	2.1610%	N.A.
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered/ invoked/ released by the acquirer	N.A.	N.A.	N.A.
Total (a+b+c+d)	570,102	2.1610%	N.A.
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,266,983	8.5930%	N.A.
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
Total (a+b+c+d)	2,266,983	8.5930%	N.A.
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment on Private Placement basis		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Alloted 570,102 Equity Shares on 01-November-2023 by way of preferential allotment on Private Placement basis		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 26,38,16,740/- consisting of 2,63,81,674 Equity Shares having a face value of Rs. 10/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 26,38,16,740/- consisting of 2,63,81,674 Equity Shares having a face value of Rs. 10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


 Neeraj Kumar
 Dealer


 For
 Aparna Nirgude
 Chief Risk Officer

Place: Mumbai
 Date: 07-November-2023