

30<sup>th</sup> November 2023

The Manager  
Dept. of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001.

Scrip Code: 530163

Dear Sir,

**Sub:** Addendum to the notice of Extra-Ordinary General Meeting (“EGM”) dated 24<sup>th</sup> November 2023 of Kerala Ayurveda Limited (“the Company”).

The Company had on 28<sup>th</sup> November 2023, dispatched electronically, to the shareholders of the Company, the Notice of EGM dated 24<sup>th</sup> November 2023 (“EGM Notice”), scheduled to be held on Wednesday, 20<sup>th</sup> December 2023, at 11 A.M. (IST) through Video Conferencing (“VC”)/ Other Audio-Visual Means (“OAVM”).

The Company is issuing this addendum to the EGM Notice (“Addendum”) in respect of the modification in pre-preferential shareholding of the allottee, Mr. Rahul Garg, which is referenced in Explanatory statement annexed to the EGM notice.

An Addendum to the notice of the EGM is enclosed herewith, and the same is also hosted on the website of the Company at <https://www.keralaayurveda.biz/>.

This is for your information and appropriate dissemination.

Thanking You,

**For Kerala Ayurveda Limited**

**Jyothi Gulecha**

**Company Secretary (ACS: 63350)**

**Registered Office:**

VII/415 Nedumbaserry, Athani,  
P O Alwaye, Ernakulam, Kerala-683585, India.

**Date:** 30<sup>th</sup> November 2023

**Place:** Kerala

**ADDENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING TO BE HELD ON 20<sup>TH</sup> DECEMBER 2023 AT 11:00 A.M.**

Kerala Ayurveda Limited (“the Company”) had on 28<sup>th</sup> November 2023, dispatched electronically, to the shareholders of the Company, the Notice of Extra-Ordinary General Meeting (“EGM”) dated 24<sup>th</sup> November 2023 (“EGM Notice”), scheduled to be held on Wednesday, 20<sup>th</sup> December 2023, at 11 A.M. (IST) through Video Conferencing (“VC”)/ Other Audio-Visual Means (“OAVM”), to transact the following business:

• ***TO OFFER, ISSUE AND ALLOT EQUITY SHARES OF THE COMPANY TO INVESTORS ON PREFERENTIAL BASIS:***

The Company is issuing this addendum to the EGM Notice (“Addendum”) in respect of the modification in pre-preferential shareholding of the allottee Mr. Rahul Garg, which is referenced in the following matter forming part of Explanatory statement annexed to the EGM notice.

In respect of the aforesaid subject matter, the Members are requested to take note of the following:

**Point 8 of the EGM notice to be read as:**

**Name of the proposed allottees, class and percentage of post Preferential Issue capital that may be held by them:**

Sr. No.	Name of the Proposed Allottees	Class	Pre-Issue Shareholding		Post Issue Shareholding	
			No. of Shares	% of Share holding	No. of Shares	% of Share holding
1.	Sanjiv Dhireshbhai Shah	Equity Share	0	0.00	3,47,826	2.88
2.	Pankaj Prasoon	Equity Share	0	0.00	27,391	0.23
3.	Porinju Veliyath	Equity Share	5,36,000	4.82	6,23,000	5.17
4.	Ashika Global Securities Private Limited	Equity Share	0	0.00	1,17,391	0.97

5.	Maple Leaf Trading and Services Ltd	Equity Share	0	0.00	65,217	0.54
6.	Aamara Ventures LLP	Equity Share	0	0.00	65,217	0.54
7.	Aart Corporate Advisors Private Limited	Equity Share	0	0.00	86,957	0.72
8.	Munisuvrat Venture Private Limited	Equity Share	0	0.00	21,739	0.18
9.	Rahul Garg	Equity Share	1	0.00	43,479	0.36
10.	Atul Gupta	Equity Share	0	0.00	43,478	0.36
11.	Sashikanth Balachandar	Equity Share	1,08,552	0.98	1,52,030	1.26
<b>TOTAL</b>			<b>6,44,553</b>		<b>15,93,725</b>	

**Annexure A of the EGM notice to be read as:**

<i>Sl No</i>	<i>Category</i>	<i>Pre-Issue Shareholding as on 17<sup>th</sup> November 2023</i>		<i>Post-Issue Shareholding (adjusted for preferential allotment)</i>	
		<i>No. of Shares</i>	<i>% of Shares</i>	<i>No. of Shares</i>	<i>% of Shares</i>
<b>A</b>	<b>Promoter Share Holding</b>				
<b>1</b>	<b>Indian Promoters</b>				
	<i>Individuals / HUF</i>	<i>0</i>	<i>0.00</i>	<i>0</i>	<i>0.00</i>
	<i>Bodies Corporate</i>	<i>555000</i>	<i>5.00</i>	<i>555000</i>	<i>4.60</i>

	<b><i>Sub Total of Indian Promoters</i></b>	<b><i>555000</i></b>	<b><i>5.00</i></b>	<b><i>555000</i></b>	<b><i>4.60</i></b>
<b><i>2</i></b>	<b><i>Foreign Promoters</i></b>				
	<i>Individuals / HUF</i>	<i>0</i>	<i>0.00</i>	<i>0</i>	<i>0.00</i>
	<i>Bodies Corporate</i>	<i>6493435</i>	<i>58.44</i>	<i>6493435</i>	<i>53.84</i>
	<b><i>Sub Total of Foreign Promoters</i></b>	<b><i>6493435</i></b>	<b><i>58.44</i></b>	<b><i>6493435</i></b>	<b><i>53.84</i></b>
	<b><i>Total Shareholding of Promoter and Promoter Group (A)</i></b>	<b><i>7048435</i></b>	<b><i>63.44</i></b>	<b><i>7048435</i></b>	<b><i>58.45</i></b>
<b><i>B</i></b>	<b><i>Public Share holding</i></b>				
<b><i>1</i></b>	<b><i>Institutions</i></b>				
	<i>Foreign Portfolio Investors</i>	<i>0</i>	<i>0.00</i>	<i>0</i>	<i>0.00</i>
	<i>Financial Institutions/Banks</i>	<i>1709</i>	<i>0.02</i>	<i>1709</i>	<i>0.01</i>
	<b><i>Sub Total of Institutions</i></b>	<b><i>1709</i></b>	<b><i>0.02</i></b>	<b><i>1709</i></b>	<b><i>0.01</i></b>
<b><i>2</i></b>	<b><i>Central Government/State Government(s) / President of India</i></b>	<b><i>0</i></b>	<b><i>0.00</i></b>	<b><i>0</i></b>	<b><i>0.00</i></b>
<b><i>3</i></b>	<b><i>Non-Institutions</i></b>				
<b><i>(i)(a)</i></b>	<b><i>Individual Share Capital upto Rs. 2 Lakhs</i></b>	<b><i>1759331</i></b>	<b><i>15.83</i></b>	<b><i>1759331</i></b>	<b><i>14.59</i></b>

(i)(b)	<i>Individual Share Capital in excess Rs. 2 Lakhs</i>	775773	6.98	775773	6.43
	<i>Porinju Veliyath</i>	5,36,000	4.82	623000	5.17
	<i>Sashikanth Balachandar</i>	1,08,552	0.98	152030	1.26
	<i>Pankaj Prasoon</i>	0	0.00	27391	0.23
	<i>Rahul Garg</i>	1	0.00	43479	0.36
	<i>Atul Gupta</i>	0	0.00	43478	0.36
	<i>Sanjiv Dhiresbhai Shah</i>	0	0.00	347826	2.88
	<i>NBFCs registered with RBI</i>	0	0.00	0	0.00
	<i>Bodies Corporate</i>	156717	1.41	448021	3.71
	<i>Clearing Members</i>	0	0.00	0	0.00
	<i>HUF</i>	80189	0.72	80189	0.66
	<i>IEPF</i>	0	0.00	0	0.00
	<i>Non-Resident Indian (NRI)</i>	373392	3.36	373392	3.10
	<i>Trusts</i>	0	0.00	0	0.00
	<i>Unclaimed Shares</i>	0	0.00	0	0.00
	<i>Mutual Funds</i>	2976	0.03	2976	0.02

	<i>Directors &amp; Relatives</i>	<i>231282</i>	<i>2.08</i>	<i>231282</i>	<i>1.92</i>
	<i>Key Managerial Personnel</i>	<i>110</i>	<i>0.00</i>	<i>110</i>	<i>0.00</i>
	<i>Foreign Companies</i>	<i>25737</i>	<i>0.23</i>	<i>25737</i>	<i>0.21</i>
	<i>Limited Liability Partnerships</i>	<i>7469</i>	<i>0.07</i>	<i>72686</i>	<i>0.60</i>
	<i>Others</i>	<i>2997</i>	<i>0.03</i>	<i>2997</i>	<i>0.02</i>
	<b><i>Sub Total of Non-Institutions</i></b>	<b><i>4060526</i></b>	<b><i>36.55</i></b>	<b><i>5009698</i></b>	<b><i>41.54</i></b>
	<b><i>Total Public Shareholding (B)</i></b>	<b><i>4062235</i></b>	<b><i>36.56</i></b>	<b><i>5011407</i></b>	<b><i>41.55</i></b>
	<b><i>Grand Total (A+B)</i></b>	<b><i>11110670</i></b>	<b><i>100.00</i></b>	<b><i>12059842</i></b>	<b><i>100.00</i></b>

**Point 12 of the EGM notice, wherein, point 9 of the table mentioned to be read as:**

<b>Sr. No.</b>	<b>Name of the Proposed Allottees</b>	<b>Ultimate Beneficial Owner</b>	<b>Category of the allottees</b>	<b>PAN of the Allottees</b>	<b>Pre-issue Equity holding</b>	<b>Percentage (%) of Equity Shares held Pre-Issue</b>	<b>No. of Equity Shares to be allotted</b>	<b>Post issue Equity Holding</b>	<b>Percentage (%) of Equity Shares held post issue</b>
9.	Rahul Garg	Not Applicable	Non-Promoter Group (Public Shareholder – Indian Resident)	AETP G625 3N	1	0.00	43,478	43,478	0.36

Members are requested to read the EGM Notice in conjunction with this Addendum. All other contents of the EGM Notice remain unchanged. All documents referred to in this Addendum shall be made available for inspection by the Members in the manner set out in the EGM Notice.

All documents referred to in this Addendum shall be made available for inspection by the Members in the manner set out in the EGM Notice

A copy of this addendum and the EGM Notice shall be available on the Company's website at <https://www.keralaayurveda.biz/> websites of the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com).

**For Kerala Ayurveda Limited**

**Jyothi Gulecha**

***Company Secretary (ACS: 63350)***

***Registered Office:***

*VII/415 Nedumbaserry, Athani,*

*P O Alwaye, Ernakulam, Kerala-683585, India.*

***Date: 29<sup>th</sup> November 2023***

***Place: Kerala***