

Dated: 11th December, 2023

To
The Secretary,
Corporate Relationship Department
BSE Limited,
Phiroze Jeejeebhoy Towers, 'A' wing
Dalal Street, Fort
Mumbai – 400021

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), 2015 regarding Intimation of In-Principle Approval received from BSE for issuance of 10,60,000 warrants convertible in to equivalent number of equity shares of the Company to the promoters and non-promoter entity

Ref: Swastika Investmart Limited; (BSE Scrip Code 530585; ISIN: INE691C01014)

Dear Sir/Madam,

With reference to the above captioned subject, we are pleased to announce that Company has received the in-principle approval from BSE Limited vide letter No LOD/PREF/CP/FIP/950/2023-24 dated 11th December, 2023 in terms of Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for issuance of 10,60,000 warrants convertible into 10,60,000 equity shares of Rs. 10/- each at a price not less than Rs. 311/- per warrant including premium of Rs. 301/- per warrant to the promoters and non-promoter entity on a preferential basis.

In compliance to the Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 and subsequent amended vide Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, we are filing this disclosure as a material event in compliance with the Continuous Disclosure requirement for listed entities under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), 2015.

Please take note of the above-mentioned information for dissemination on the Exchange website.

Thanking You,
Yours Faithfully,

FOR SWASTIKA INVESTMART LIMITED,

Shikha Bansal
Company Secretary & Compliance Officer
M. No. A36520

Swastika Investmart Limited

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Regd. Off. : Flat No. 18, North Wing, Madhaveshwar Co-op. Hsg. Society, S.V. Road, Andheri (W), Mumbai-400058 ☎ 022-26254568-69

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