



EXPORTERS & IMPORTERS
(A GOVERNMENT OF INDIA RECOGNISED STAR TRADING HOUSE)
(AN ISO 9001:2008 CERTIFIED COMPANY)
(CIN : L51909MH2005PLC155765)

301-A, Aarus Chambers, S. S. Amrutwar Lane,
Near Mahindra Tower, Worli, Mumbai - 400 013.
Phone : 2499 9021 / 2499 9022
Fax : 91-22-2499 9024 / 27
Website : www.sakumaexportsltd.com
Email : info@sakumaexportsltd.com

April 19, 2024

To,
Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: SAKUMA

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scip Code: 532713

Sub: Newspaper advertisement pertaining to forthcoming Right Issue

Dear Sir / Madam,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, please find enclosed copies of the newspaper advertisement pertaining to the opening of Rights Issue. The advertisements were published in English, Hindi and Marathi newspapers on April 19, 2024. This information will also be hosted on the Company's website, at www.sakumaexportsltd.com.

For Sakuma Exports Limited

Khyati Jobanputra
Company Secretary & Compliance Officer
Encl: As above

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein have the meaning assigned to them in the Letter of Offer dated April 8, 2024 (the "Letter of Offer" or "LOF") filed with the SEBI Limited ("SEBI"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



Corporate Identification Number: L51909MH2005PLC155765

Our Company was initially formed as a partnership firm in the name of Sakuma Exports on December 1, 1998 at Mumbai and was subsequently converted into a Public Limited Company under Part IX of the Companies Act, 1956 with the name of Sakuma Exports Limited with Certificate of Incorporation dated August 31, 2005 and date of certificate of commencement of business September 05, 2005 issued by Registrar of Companies, Maharashtra. For details of changes in the registered office of our Company, please refer to the chapter entitled "General Information" beginning on page 44 of the Letter of Offer.

OUR PROMOTERS: MR. SAURABH CHANDER MOHAN MALHOTRA and MS. KUSUM CHANDER MOHAN MALHOTRA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SAKUMA EXPORTS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY. ISSUE OF 10,77,88,64,84,84 NEW EQUITY SHARES OF FACE VALUE OF RS. 25 EACH BY PUBLIC OFFER TO THE COMPANY FOR RAISE OF RS. 26,53,46,16,10,00,00,00 INCLUDING A SHARE PREMIUM OF RS. 24,30,00,00,00,00 EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT OF UP TO "10,98,03,00,00,00" ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 35 RIGHTS EQUITY SHARES FOR EVERY 100 PAID-UP EQUITY SHARES HELD ON THE RECORD DATE, WHICH IS ON APRIL 15, 2024 DAY, MONDAY (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 25.20 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 243.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON THURSDAY, APRIL 25, 2024 LAST DATE FOR ON-MARKET RENUNCIATION* TUESDAY, MAY 7, 2024 ISSUE CLOSING ON# MONDAY, MAY 13, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in a manner that the Rights Entitlements are credited to the demat account of the Renunciators on or prior to the Issue Closing Date. #Our Board will have the right to extend the Issue Period as a further determination from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Closing Date). Further, no withdrawal of Applications shall be permitted by any Applicant after the Issue Closing Date.

ASBA - Simple, Smart, Easy way of Application-Make use of!!!! Application Supported by Automated Account (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can register in time issue from January 01, 2016. No cheque will be accepted. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars No. SEBI/CFDOL/ASA/12099/30/12 dated December 30, 2009, CIR/CFDOL/12071 dated April 29, 2011 and SEBI/HD/CIR/DL/CR/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to ASBA Applications before their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 246 of the Letter of Offer.

PLEASE NOTE THAT IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Additional Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date. To enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat account opened by our Company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar or our Company shall have two Working Days prior to the Issue Closing Date, i.e., May 13, 2024 shall lapse and shall not be entitled to make an application for Rights Equity Shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 246 of the Letter of Offer.

PLEASE NOTE THAT AN INDIVIDUAL APPLICANT SHOULD NOT OPEN MORE THAN ONE APPLICATION FOR THIS ISSUE. To make Applications in this Issue basic Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 255.

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FAK SAKUMA EXPORTS LIMITED Mr. Saurabh Malhotra Managing Director

MS. KHUSHI BIJRA JOPANUTRA New Khushi, A-301, Near Mahindra Tower, S-5 Amrutavah Lane, Worli-400013, Mumbai. Tel. No. +91 22 2499921-22 Email: companysecretary@sakumaportbitd.com

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FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhubaneswari Chambers, Datal Street, Fortan, Malabar Hill, Mumbai, India. Tel. No. : +91 22 4656 2800 Email: mbc@focd.in Investor Grievance Email: investorcomplaints@focd.in Website: www.focd.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue matter. All grievances relating to the ASBA process may be addressed to the Registrar or the Company Secretary and Compliance Officer at the address mentioned above. For further details on the ASBA process, please refer to the ASBA section of the Letter of Offer and the ASBA section of the Application Form. The Registrar or the Company Secretary and Compliance Officer will be available to assist you during the Issue Closing Date. This announcement has been prepared for publication in India and shall not be relied upon in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares applied for in this announcement may not be offered or sold in the United States.

