

16th March, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the SEBI Listing Regulations”)

Dear Sir/Madam,

This is in continuation to our earlier communication dated 29th December, 2023, wherein it was informed that Alphalogic Techsys Limited ("Company") has received sanction of Term Loan of Rs. 136.00 Crores vide Sanction Letter File No. 40/36/2023/IREDA-3574/2023 dated 28th December, 2023 from Indian Renewable Energy Development Agency Limited (IREDA) having its Registered Office at 1st Floor, Core- 4A, East Court, India Habitat Centre, Lodhi Road, New Delhi - 110003 (the “Lender”) for setting up 150 KLPD Ethanol Distillery Project with 3.3 MW Captive Power Generation Plant at Tadali Growth Centre, MIDC Tadali Tehsil and District Chandrapur, Maharashtra.

This is to inform you that the Facility/ Loan agreement has been executed on 15th March, 2024 and disclosure pursuant to Regulation 30 of the SEBI Listing Regulations read with Schedule III of the SEBI Listing Regulations is enclosed as ‘**Annexure A**’.

This is for your information and record.

Thanking You.

Yours faithfully,

For **Alphalogic Techsys Limited**

Vanshika Sharma
Company Secretary & Compliance Officer

Annexure- A

Disclosure under Regulation 30 of the SEBI Listing Regulations

Sr. No.	Particulars	Responses
1.	Name(s) of the Parties with whom the agreement is entered	Facility/ Loan Agreement between the Company (" the Borrower ") and Indian Renewable Energy Development Agency Limited (IREDA) (" the Lender ")
2.	Purpose of entering into the agreement	For setting up 150 KLPD Ethanol Distillery Project with 3.3 MW Captive Power Generation Plant at Tadali Growth Centre, MIDC Tadali Tehsil and District Chandrapur, Maharashtra (Project No. 2786).
3.	Size of the agreement	Term Loan of Rs. 136,00,00,000/- (Rupees One Hundred & Thirty-Six Crores Only)
4.	Shareholding, if any, in the entity with whom the agreement is executed.	Not applicable
5.	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	IREDA/ the Lender, at its sole discretion, in the event of default, shall have right to appoint its nominee, as a Nominee Director / withdraw Nominee Director(s) on the Board of the Borrower.
6.	Whether the said parties are related to the promoter / promoter group / group companies in any manner. If yes, nature of relationship	No
7.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arm's length"	Not Applicable
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
9.	In case of loan/facility agreements, details of the lender, nature of the loan, total amount of loan granted, total amount of outstanding, date of execution of the loan agreement / sanction letter, details of security provided to the lenders for such loan.	<ul style="list-style-type: none"> ➤ Lender - Indian Renewable Energy Development Agency Limited (IREDA) ➤ Nature of Loan - Rupee Term Loan ➤ Total amount of loan granted - Rs. 136,00,00,000/- (Rupees One Hundred & Thirty-Six Crores Only) ➤ Total amount outstanding - Rs. 136,00,00,000/- (Rupees One Hundred & Thirty-Six Crores Only) ➤ Date of execution of the agreement - 15.03.2024

		<p>➤ Details of security provided -</p> <ol style="list-style-type: none"> 1. First charge on Land & Buildings, Plant & Machinery, other Fixed assets by way of equitable Mortgage by deposit of title deeds or any other legally recognized mode, to the satisfaction of IREDA of all immovable properties/ assets pertaining to the project. 2. First charge by way of Hypothecation of movable assets pertaining to the project, both existing and future, subject to prior charge of working capital lenders on specified current assets. 3. Personal Guarantee of Shri Anshu Goel (Promoter/Director of the Borrower). 4. Charge on Escrow Account/ Letter of Credit/ Trust and Retention Account/ Special Account opened with a Scheduled Bank for servicing IREDA repayment/payment of instalments of loans, interest, liquidated damages and other monies and deposit of sale proceeds of power and all other monies in respect of the project / business as stipulated in the Loan Agreement. 5. DSRA equivalent to 2 Quarter principal and interest in the form of BG/FD lien marked to IREDA as specified in the Loan Agreement. 6. Assignment of project contracts/ documents by way of Indenture of Mortgage (IOM), to the satisfaction of IREDA. 7. Pledge of shares of subsidiary Company, Alphalogic Industries Limited, held by Alphalogic Techsys Limited, equivalent to 15% of the loan amount during currency of term loan.
10.	Any other disclosures related to such agreements, viz. details of the nominee on the Board of Directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): <ol style="list-style-type: none"> i. Name of the parties to the agreement ii. Nature of the agreement iii. Date of execution of the agreement iv. Details of the amendment and impact thereof or reasons of termination and impact thereof. 	Not Applicable