



khaitan (India) Limited

CIN No. L10000WB1936PLC008775

Phone : (033) 4050 5000

Fax : (033) 2288 3961

Ref: KIL: SEC: 10:2024-25

Date: 19-04-2024

To
The Manager
Listing Department,
National Stock Exchange of India Limited
5th Floor, C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra India
NSE Symbol: KHAITANLTD

To
The Secretary,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Maharashtra India
BSE Symbol: 590068

Sub: Submission of disclosure required under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for Regulation 10 of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 in respect to acquisition of equity shares of the Company by way of inter-se-transfer between the promoter group.

Kindly acknowledge the receipt.

Yours faithfully

For Khaitan (India) Limited
For KHAITAN (INDIA) LIMITED

Company Secretary

Ankit Sugandh

Company Secretary and Compliance Officer

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KHAITAN (INDIA) LTD	
2.	Name of the acquirer(s)	(i) Khaitan Hotels Pvt. Ltd. (ii) Sunay Krishna Khaitan (iii) Ishani Khaitan (iv) Vageesha Khaitan (v) Vidita Khaitan	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited, BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter Se transfer from one promoter to other promoters	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, disclosure of proposed acquisition was required to be made under regulation 10 (5) - Yes, disclosure was made within timeline - Date of filing with NSE & BSE Limited is 3 rd April 2024	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	The Oriental Mercantile Company Limited	Yes
	b. Date of acquisition	18 th April 2024	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	4,00,198	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	8.43 %	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 82 Per Share	Yes
8.	Shareholding details	Pre-Transaction	Post-Transaction

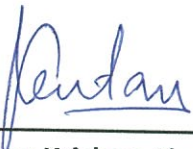
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
a	Each Acquirer / Transferee (*)				
	(i) Khaitan Hotels Pvt. Ltd.	5,55,745	11.70	7,70,943	16.23
	(ii) Sunay Krishna Khaitan	2,92,079	6.15	3,37,079	7.10
	(iii) Ishani Khaitan	1,26,197	2.66	1,70,197	3.58
	(iv) Vageesha Khaitan	1,13,000	2.38	1,57,000	3.31
	(v) Vidita Khaitan	62,100	1.31	1,14,100	2.40
	Sub Total	11,49,121	24.20	15,49,319	32.62
	Other Promoters & PAC	13,12,311	27.63	13,12,311	27.62
	Total	24,61,432	51.82	28,61,630	60.24
b	Each Seller / Transferor				
	The Oriental Mercantile Company Limited	4,00,198	8.43	0	0

KHAITAN HOTELS PVT. LTD.

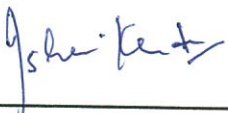
For Khaitan Hotels Pvt. Ltd.

Director

Director - Jitendra Jain.



Sunay Krishna Khaitan



Ishani Khaitan



Vageesha Khaitan



Vidita Khaitan

Sunay Krishna Khaitan

7, Biplabi Ambika Chakraborty Sarani
Kolkata - 700029, West Bengal
Mobile-9830088011

Date: 19-04-2023

To,
The Company Secretary
Khaitan (India) Limited
46C, J. L. Nehru Road
Kolkata-700071

Sub: Intimation in respect to Acquisition of Equity Shares of the Company by the Promoter Group

Dear Sir,

I, Sunay Krishna Khaitan, am making this submission on behalf of myself and Vidita Khaitan, Vageesha Khaitan, Ishani Khaitan and Khaitan Hotels Pvt. Ltd, (Acquirer) and The Oriental Mercantile Co. Ltd. (Seller) all member of the promoter group and are (persons acting in concert).

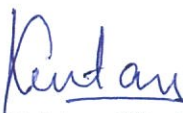
Please refer our letter dated 03rd April, 2024 with respect to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for intimating you about the proposed inter-se-transfer between the promoter group. In the said letter the proposed date of acquisition was mentioned as 16th April, 2024. We tried to execute the transaction on the said date but due to technical reasons beyond our control the acquisition got executed on the 18th April, 2024.

This is for your information and necessary action.

Thanking you

Yours faithfully

For and on behalf of **Promoter and Member of the Promoter Group of Khaitan (India) Limited**


Sunay Krishna Khaitan
Promoter





National Stock Exchange Of India Limited

Date of

19-Apr-2024

NSE Acknowledgement

Symbol:-	KHAITANLTD
Name of the Company: -	Khaitan (India) Limited
Submission Type:-	Announcements
Short Description:-	Disclosure under SEBI Takeover Regulations
Date of Submission:-	19-Apr-2024 05:04:26 PM
NEAPS App. No:-	2024/Apr/10602/10663

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.