

MANGALYA SOFT-TECH LIMITED

CIN - L32100GJ1992PLC017564

Regd. Office- Shop-304, "Sankalp Square-2", Nr. Delux Appartment,
Nr. Kalgi Char Rasta, Jalaram Temple, Paldi, Ahmedabad-380006
E-mail: kushal@ratnakarsecurities.com, Contact no. 079-49005200

Date: 18-12-2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Mangalya Soft-Tech Limited [Scrip ID: MANGASOF] [Scrip Code: 530243]

Dear Sir/Madam,

Subject: Submission of Scrutinizer's/Chairman of Monitoring Committee's Report for 31st Annual General Meeting of the Company held on December 14, 2023.

We are enclosing herewith the Report issued by Mr. Pinakin Shah, Chairman of monitoring Committee, former Resolution professional for 31st Annual General Meeting of the Company held on December 14, 2023 through Video Conferencing ("VC").

You are requested to take the same on your record.

Thanking You,

Yours faithfully,

For, Mangalya Soft-Tech Limited

Dhavalkumar Chaudhari
Company Secretary



MANGALYA SOFT-TECH LIMITED

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Nr. Kalgi Char Rasta, Jalaram Temple, Paldi, Ahmedabad-380006
E-mail: kushal@ratnakarsecurities.com, Contact no. 079-49005200

Date: 15-12-2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Mangalya Soft-Tech Limited [Scrip ID: MANGASOF] [Scrip Code: 530243]

Dear Sir/Madam,

Subject: Report on 31st Annual General Meeting by Chairman of Monitoring Committee

I, Pinakin Shah, as Chairman of the Monitoring Committee, overseeing the ongoing implementation of the Resolution Plan, reports the successful conduction of the 31st Annual General Meeting via Video Conferencing on December 14, 2023.

The Company, previously under Corporate Insolvency Resolution Process (CIRP), had its Resolution Plan approved by the Hon'ble NCLT, Ahmedabad Bench, on September 27, 2022, as submitted by Ratnakar Securities Private Limited. The present Board of Directors is appointed in accordance with the NCLT Order for the purpose of implementing the approved Resolution Plan.

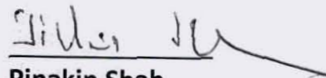
Please note that, explanation provided under Section 30(2)(e) of IBC, 2016 provides that *for the purposes of clause (e), if any approval of shareholders is required under the Companies Act, 2013(18 of 2013) or any other law for the time being in force for the implementation of actions under the resolution plan, such approval shall be deemed to have been given and it shall not be a contravention of that Act or law.*

In this background I perused the report submitted by the scrutiniser and declare that all resolution were passed with requisite majority. The voting done by suspended management were categorised as invalid votes.

Kindly take note of this.

Yours faithfully,

For, Mangalya Soft-Tech Limited



Pinakin Shah
Chairman Monitoring Committee

