

CA Sunit Jagdishchandra Shah
Resolution Professional — Shree Rajeshwaranand Paper Mills Limited
801-802-8"" floor, Abhijeet-1, Mithakali Six Roads,
Navrangpura, Anmedabad-380009
Email Id: ip.srpml@gmail.com
Contact no.: +91-9825562442

To,

Date - 03/11/2023

THE LISTING DEPARTMENT
BSE LIMITED
PHIROZE JEEJEEBHOY TOWER,
DALAL STREET, FORT
MUMBAI - 400 001.
E-mail - bsesme.info@bseindia.com

BSE SCRIP CODE: 516086

SUBJECT: Intimation regarding issue of Invitation for Expression of Interest for submission of resolution plans in the Form specified as under Regulation 36A of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Clause 16 of Para A of Part A of Schedule III of SEBI (LODR) Regulations, 2015, this is to inform you that the Resolution Professional has issued Invitation for Expression of Interest for submission of resolution plan(s) for Shree Rajeshwaranand Paper Mills Ltd ("Corporate Debtor") from Prospective Resolution Applicants pursuant to the provisions of Section 25(2) (h) read with Regulation 36A of the Insolvency & Bankruptcy Code, 2016.

In view thereof, an Invitation for Expression of Interest in revised Form-G has been published on 3rd November, 2023 and the same contains the requisite particulars. The published FORM-G is annexed herewith.

You are requested to kindly take the same on record.

Thanking you,

Yours truly,

SUNIT
SHAH

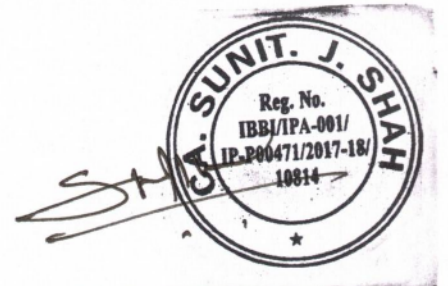
Digitally signed by
SUNIT SHAH
Date: 2023.11.03
18:35:26 +05'30'

CA Sunit Jagdishchandra Shah
Resolution Professional
Shree Rajeshwaranand Paper Mills Limited
IP Registration No- IBBI/IPA-001/IP-P00471/2017-18/10814
AFA number: AA1/10814/02/041223/105016
AFA valid up to: 04/12/2023

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
SHREE RAJESHWARANAND PAPER MILLS LIMITED AT BHARUCH JHAGADIA
ROAD GOVALI, Gujarat, India, 392022

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Shree Rajeshwaranand Paper Mills Limited CIN: L21093GJ1991PLC057244 PAN: AABCS4442E
2.	Address of the registered office	Bharuch Jhagadia Road Govali, Gujarat, India, 392022
3.	URL of website	Not Available
4.	Details of place where majority of fixed assets are located	Bharuch Jhagadia Road Govali, Gujarat, India, 392022
5.	Installed capacity of main products/ services	Not Available
6.	Quantity and value of main products/ services sold in last financial year	As per last Audited Financial Statements available for the F.Y. 2019-2020 76,60,79,394
7.	Number of employees/ workmen	Nil
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Available information will be shared upon receiving a request at ip.srpml@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Can be obtained by sending a request at ip.srpml@gmail.com
10.	Last date for receipt of expression of interest	09.11.2023, Till 03:00 P.M.
11.	Date of issue of provisional list of prospective resolution applicants	09.11.2023
12.	Last date for submission of objections to provisional list	10.11.2023, Till 03:00 P.M.
13.	Date of issue of final list of prospective resolution applicants	10.11.2023
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10.11.2023
15.	Last date for submission of resolution plans	25.11.2023, Till 06:00 P.M.
16.	Process email id to submit Expression of Interest	ip.srpml@gmail.com



Date: 03.11.2023
Place: Ahmedabad

CA IP SUNIT SHAH
Resolution Professional
Shree Rajeshwaranand Paper Mills Limited (IN CIRP)
IP Registration No: IBBI/IPA-001/IP-P00471/2017-18/10814
801-802, 8th floor, Abhijeet-1, Mithakali Six Roads,
Navrangpura, Ahmedabad-380009