

Date: 16th January, 2024

To,

National Stock Exchange of India Limited Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: SAPPHIRE	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 40001 Scrip Code: 543397
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Dear Sir/Madam,

Subject: Update on Scheme of Merger by Absorption of Gamma Pizzakraft Private Limited (“GPPL”) and Gamma Pizzakraft (Overseas) Private Limited (“GPOPL”) with Sapphire Foods India Limited (‘the Company’) and their respective Shareholders (hereinafter referred to as the “Scheme”)

In furtherance to our submission vide letters dated 11th February 2022 and 5th October 2023 with reference to the captioned subject, this is to inform that the merger petition jointly filed by the Company together with the Transferor Companies (i.e. GPPL and GPOPL) with Hon’ble National Company Law Tribunal, Mumbai (“NCLT”) on 15th December 2023, was admitted vide Order ref no. C.P.(CAA)/312(MB)2023 IN C.A.(CAA)/127(MB)2022. The Hon’ble NCLT has scheduled the date for final hearing on 16th February 2024.

The said Order was hosted on NCLT website on 15th January, 2024 and the same can be accessed (including future developments in the subject matter) at [<<click here>>](#) .

Kindly take the same on record.

Thanking you,

For Sapphire Foods India Limited



Sachin Dudam
Company Secretary and Compliance Officer