



To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India
Scrip Code: 543235

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India
Symbol: ANGELONE

Dear Ma'am / Sirs,

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Shares") by Angel One Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")

Please refer to our letter dated Tuesday, March 26, 2024 intimating you about the meeting of the Securities Issuance Committee to be held on Tuesday, April 02, 2024 in respect of the Issue.

The Issue was opened on Tuesday, March 26, 2024 and the same was intimated to you vide our letter dated Tuesday, March 26, 2024. We wish to inform you that the Securities Issuance Committee at its meeting held today i.e. Tuesday, April 02, 2024 has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today (i.e. Tuesday, April 02, 2024) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determined and approved, the allocation of 58,70,818 Equity Shares at an Issue price of ₹ 2555.01 per Equity Share (including a premium of ₹ 2545.01 per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176 of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;



CSO, Corporate & Regd Office:
601, 6th Floor, Ackruti Star, Central Road, MIDC,
Andheri (E), Mumbai - 400093.
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E: support@angelone.in
www.angelone.in

Angel One Limited
CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker: INZ000161534,
CDSL: IN-DP-384-2018, PMS: INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.



- c. Approved and adopted the Placement Document dated April 02, 2024.
- d. Approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue.

The meeting of the Securities Issuance Committee commenced at 10.00 P.M. and concluded at 10.55 P.M.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Angel One Limited**

Naheed Patel
Company Secretary and Compliance Officer
ACS 22506

Date: April 02, 2024
Place: Mumbai



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