Regd. Off.: Raja Bahadur Compound, Building No.5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai - 400 001 ①:40463500/01 • E-mail: admin@oasiscaps.com

CIN: L51900MH1986PLC041499

· Website: www.oasiscaps.com

Date: 01.02.2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Dear Sir/Madam,

Sub: UPDATION WITH RESPECT TO THE OPEN OFFER

This is to inform that, pursuant to the open offer made by Oasis Securities Limited under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have made an application with Reserve Bank of India (RBI) for proposed change in control pursuant to RBI circular dated July 9, 2015.

In this regard, we have to inform you that RBI vide email dated 30.11.2023 had advised the company to file the application afresh pursuant to which we had submitted the required documents.

This is to further submit that RBI vide its email dated 31.01.2024 has advised the company to submit the application afresh.

This is only for updation purpose.

For OASIS SECURITIES LIMITED

Anil Kumar Digitally signed by Anil

Date: 2024.02.01 Bagri 17:43:37 +05'30'

Anil Kumar Bagri **Managing Director**

Place: Mumbai