

May 30, 2019

The Manager, Listing Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
NSE Symbol : PANACEABIO

BSE Limited  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
BSE Scrip Code: 531349

**Reg.: Declaration on Audit Reports with unmodified opinion**

Dear Sir/Madam,

In continuation to our letter dated May 30, 2019 intimating the outcome of Board Meeting and pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we would like to confirm that the Auditors' Report on the Annual Audited Financial Results (Standalone and Consolidated) for the Quarter and Year ended March 31, 2019 is with unmodified opinion.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Sincerely yours,  
for **Panacea Biotec Ltd.**

  
**Vinod Goel**  
Group CFO and Head Legal  
& Company Secretary



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**Panacea Biotec Ltd.**

CIN: L33117PB1984PLC022350

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