



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81^{TS}.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, **E-mail** : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

March 28, 2024

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748/960441

Scrip Code: STEELXIND

Subject: Intimation of allotment of 1,10,00,000 Equity Shares, by way of a preferential allotment to non-promoter group.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, with reference to the captioned subject and in furtherance to our letter dated 14.02.2024 regarding outcome of Board Meeting dated 14.02.2024, we wish to inform you that the Board of Directors of the Company, vide its circular Resolution dated 28th March, 2024 has approved

- Allotment of 1,10,00,000 Equity Shares of the Company having a face value of Re.1/- (Rupee One only) each, at an issue price of Re.16.60/- per Equity Shares (including a premium of Re.15.60 per Equity Shares) for an aggregate consideration not exceeding Re. 18,26,00,000/- (Rupees Eighteen Crores and Twenty-Six Lakhs Only), by way of a preferential allotment to following allottees given below:

S.No.	Name of Proposed Allottee	Category	No. of Equity Shares proposed to issue and allot
1	M/s. Money Seeds <i>Represented by Mr. Shivam Arora, Mr. Animesh Garg & Mr. Puneet Arora (Partners)</i>	Non-Promoter	1,10,00,000

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Thanking You,

For **Steel Exchange India Limited**

Satish Kumar Bandi
Managing Director
Din: 00163676

WORKS

Integrated Steel Plant : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : +91 - 8966-267218, 267111

Power Plant & SMS : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.