

Date: 11/12/2018

To Department General Manager Bombay Stock Exchange Limited PhirozeJeejabhoy Towers Dalal Street, Fort Mumbai - 400 001	To Listing Department National Stock Exchanges of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra- kurla Complex, Bandra(East) Mumbai – 400 051
Scrip Code: 523796	Scrip Code: VICEROY

Dear Sir/Madam,

Sub: Outcome of 12th Committee of Creditors Meeting

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 - Reg.

With reference to the subject cited above, I would like to bring to your kind notice that the 12th Meeting of the Committee of Creditors (COC) of the Company held on Tuesday, 11th December, 2018, at the registered office of the Company situated at Plot No. 20, Sector – I, Survey No. 64, 4th Floor, HUDA Techno Enclave, Hyderabad – 500 081, Telangana, India.

We give below outcome of the 12th Meeting of the CoC:

Took note of the Presentation of Resolution Plans by Successful Resolution Applicants in the CoC meeting.

This is for your information and records.

Thanking You,

Yours Faithfully,

For Viceroy Hotels Limited

Karuchola Koteswara Rao

Resolution Professional

Registration No. IBBI/IPA-003/IP-N00039/2017-18/10301