

To,
Department of Corporate Services
BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street,
Mumbai-400001

Date: 06/01/2024

Sub: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares upon conversion of Equity Share Warrants allotted on a Preferential Basis.

Ref: Scrip Code: 530977

Scrip Name: M/s. Shri Keshav Cements and Infra Limited.

Dear Sir,

With reference to the above please find outcome of Board Meeting:

This is to inform that pursuant to the authority granted under the Special Resolution passed by the Shareholders of the Company at their Extraordinary General Meeting held on 12th April, 2023, the Board of Directors of the Company, vide Resolution passed on 06th January, 2024, has allotted:

- 1. 3,50,000 (Three Lakh Fifty Thousand) fully paid-up Equity Shares** of Rs. 10/- (Rupees Ten only) each of the Company, **at a price of Rs. 130/- (Rupees One Hundred Thirty only)** per Equity Share (including a Premium of Rs. 120/- (Rupees One Hundred Twenty only) per Equity Share to Saint Capital Fund, upon conversion of 3,50,000 (Three Lakh Fifty Thousand) Equity Share Warrants allotted on a Preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:


The Company has received an amount of Rs. 3,41,25,000/- (Three Crore Forty One Lakh Twenty Five Thousand only) from the above allottee, being the balance 75% amount for 3,50,000 (Three Lakh Fifty Thousand) Equity Share Warrants out of the total 7,75,0000 (Seven Lakh Seventy Five Thousand) Equity Share Warrants subscribed by the above allottee.

Consequent to the above allotment, the Paid-up Share Capital of the Company stands increased to Rs. 16,03,77,520/- comprising of 1,60,37,752/- Equity Shares of face value of Rs. 10/- each.

The Meeting started at 11.00 AM and was concluded at 11.30A.M..

This is for your kind information.

Thanking You,
Yours faithfully,
For **Shri Keshav Cements and Infra Limited**


Venkatesh Katwa
Chairman
00211504

