

**Indotech Holdings LLC**

**Corporation Service Company, 112 North Curry Street, Carson City, Nevada, USA–89703**

**Date: December 14, 2023**

To, <b>BSE Limited</b> Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: <b>532173</b>	To, <b>National Stock Exchange of India Ltd.</b> Listing Department Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Symbol: <b>CYBERTECH</b>	To, <b>CyberTech Systems and Software Limited</b> 'CyberTech House' Plot No. B-63/64/65, Road No. 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane - 400604
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**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI (SAST) Regulations").**

Dear Sir/Madam,


I, Paul Jacob Dangermond authorised representative of Indotech Holdings LLC having its registered office at Corporation Service Company, 112 North Curry Street, Carson City, Nevada, USA – 89703, wish to inform you that CyberTech Systems and Software Limited ("**Company**") has allotted 15,47,500 Equity Shares of the Company on December 12, 2023, pursuant to preferential allotment.

In this regard, please find enclosed herewith a copy of the disclosure as required under Regulation 29(2) of SEBI (SAST) Regulations with respect to acquisition of Equity shares of the Company.

Kindly take the same on records.

Thanking you,  
Yours Faithfully,

For **Indotech Holdings LLC**



**Paul Jacob Dangermond**  
**(Authorised Representative)**  
Place: Nevada, USA

**Encl: as above**

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### Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CyberTech Systems and Software Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Indotech Holdings LLC		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/<del>disposal</del> under consideration, holding of:</b>			
a) Shares carrying voting rights	39,00,000	13.70%	13.70%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	39,00,000	13.70%	13.70%
<b>Details of acquisition/<del>sale</del></b>			
a) Shares carrying voting rights acquired/sold	15,47,500	3.81%	3.81%
b) VRs acquired/sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	15,47,500	3.81%	3.81%*

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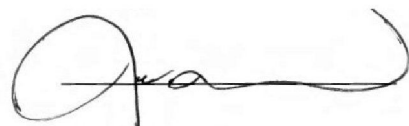
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	54,47,500	17.51%	17.51%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	54,47,500	17.51%	17.51%
Mode of acquisition / <del>sale</del> (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	December 12, 2023		
Equity share capital / total voting capital of the TC before the said <del>acquisition</del> /sale	Rs. 28,47,30,930/- divided into 2,84,73,093 Equity Shares of face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> /sale	Rs. 31,10,55,930/- divided into 3,11,05,593 Equity Shares of face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 31,10,55,930/- divided into 3,11,05,593 Equity Shares of face value of Rs. 10/- each		

*\*The percentage calculated is on the basis of current preferential allotment to the allottees.*

Total Share Capital/ voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Indotech Holdings LLC



**Paul Jacob Dangermond**  
**(Authorised Representative)**

**Place: Nevada, USA**

**Date: December 14, 2023**