

**RAJNESH JAIN**

143/A, Jolly Maker 1,  
Cuffe Parade,  
Colaba, Mumbai- 400005

December 19, 2023

The General Manager (Market Operations),  
**BSE Limited,**  
Phiroz Jeejeeboy Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 530235**

**Sub: Disclosure under Regulation 29(3) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

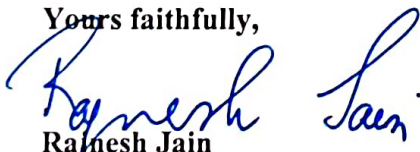
I, Rajnesh Jain ('Promoter and Acquirer') hereby intimate that I have acquired 4500 (Four Thousand Five Hundred) Equity Shares of the KJMC Financial Services Limited (the 'Target Company') pursuant to Creeping Acquisition under Regulations 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I have therefore enclosed the relevant information as required to be intimated by the acquirer under Regulation of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly acknowledge the receipt and oblige.

Thanking you,

**Yours faithfully,**

  
Rajnesh Jain  
(Promoter & Acquirer)

Encl.: Disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

**Format for disclosures under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |                                 |  |  |
|---|---------------------------------|--|--|
| Name of the Target Company(TC)  | KJMC Financial Services Limited |  |  |
| Name(s)of the acquirer and Persons Acting in Concert (PAC) With the acquirer  | Mr. Rajnesh Jain                |  |  |
| Whether the acquirer belongs to Promoter/Promoter group   | Promoter                        |  |  |
| Name(s)of the Stock Exchange(s)where the shares of TC are Listed  | BSE Limited                     |  |  |
| Details of the acquisition/disposal as follows  | Number                          | %w.r.t.totals hare/voting capital wherever applicable(*) | %w.r.t. total diluted share/voting capitaloftheTC (**) |
| <b>Before the acquisition under consideration, holding of:</b>  |                                 |  |  |
| a) Shares carrying voting rights  | 6,00,668                        | 12.55%   | 12.55%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)  |                                 |  |  |
| c) Voting rights(VR)otherwise than by shares  |                                 |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)             |                                 |  |  |
| e) Total (a+b+c+d)  | 6,00,668                        | 12.55%   | 12.55%   |
| <b>Details of acquisition/sale</b>  |                                 |  |  |
| a) Shares carrying voting rights acquired/sold  | 4500                            | 0.09%  | 0.09%  |
| b) VRs acquired/sold otherwise than by shares   |                                 |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold |                                 |  |  |
| d) Shares encumbered /invoked/released by the acquirer  | 4500                            | 0.09%  | 0.09%  |
| e) Total (a+b+c+/-d)  |                                 |  |  |


*AA*

*B*

|   |                   |        |        |
|---|-------------------|--------|--------|
| <b>After the acquisition/sale, holding of:</b>  |                   |        |        |
| a) Shares carrying voting rights  | 6,05,168          | 12.64% | 12.64% |
| b) Shares encumbered with the acquirer  |                   |        |        |
| c) VRs otherwise than by shares   |                   |        |        |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition |                   |        |        |
| e) Total (a+b+c+d)  | 6,05,168          | 12.64% | 12.64% |
| Mode of acquisition/sale(e.g. open market/off-market/ public issue/rights issue/preferential allotment/inter-se transfer etc).  | Open Market       |        |        |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable  | December 19, 2023 |        |        |
| Equity share capital/total voting capital of the TC before the said acquisition/ sale   | 47,85,740         |        |        |
| Equity share capital/total voting capital of the TC after the said acquisition/ sale  | 47,85,740         |        |        |
| Total diluted share/voting capital of the TC after the said acquisition   | 47,85,740         |        |        |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Rajnesh Jain**  
**Promoter and Acquirer**  
Place: Mumbai  
Date: December 19, 2023