Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE: # 6-3-652, IV Floor, "Kautilya" Amrutha Estates, Somajiguda, Hyderabad - 500 082 Tel.: 040 - 40527777, 40727777, Fax: 040-40526283 bnrsl@bnrsecurities.com www.bnrsecurities.com

To,

Date: 04.11.2023

BSE Limited PJ Towers, Dalal Street Mumbai-400001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the subject cited, please find attached the disclosure given by M/s Darshan P Desai HUF and Ms. Priyanka Darshan Desai under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is for the kind information and records of the Exchange, please.

Thanking you.

Yours faithfully, For B.N. Rathi Securities Limited

HARI NARAYAN Digitally Highed by HARI MARBAYAN RATHI bare 2023 11:04 1251 08 +05/30\*

RATHI

Hari Narayan Rathi Managing Director

Encl: As above



Date: 04.11.2023

1. BSE Limited P. J. Towers, Dalal Street Mumbai – 400001	2. B. N. Rathi Securities Limited 6-3-652, 4th Floor, Kautilya Amrutha Estates, Somajiguda	
	Hyderabad - 500082	

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011

Unit: B.N. Rathi Securities Limited

Ref: Scrip Code: 523019

I, Darshan Praful Desai being karta of Darshan P Desai HUF hereby submit that I have acquired 9,25,000 Equity shares of Rs.10/- each. In this regard, please find enclosed herewith prescribed Form under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Company and the Exchange, please.

Thanking you.

Yours sincerely, For Darshan P Desai HUF

FOR DARSHAN P. DESAI (H.U.F.)

Darshan Praful Desai

Karta

Encl: As above

# <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011</u>

## PART A

Name of the Target Company (TC)		B.N. RATHI SECURITIES LIMITED			
Name( (PAC) v	s) of the acquirer and Persons Acting in Concert with the acquirer	<ol> <li>Darshan P Desai HUF</li> <li>Priyanka Darshan Desai</li> </ol>			
Wheth	er the acquirer belongs to Promoter/Promoter group	No			
Name( are Lis	s) of the Stock Exchange(s) where the shares of TC ted	BSE Limite	d		
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Be of	fore the acquisition under consideration, holding acquirer along with PACs of:				
a)	Shares carrying voting rights				
	1. Darshan P Desai HUF	0	0	0	
	2. Priyanka Darshan Desai	0	0	0	
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-		
	Voting rights (VR) otherwise than by shares	-0	-	-	
d) e)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)	-	-	-	
· )	Constitution of the consti				
	<ol> <li>Darshan P Desai HUF</li> <li>Priyanka Darshan Desai</li> </ol>	0	0	0	
	Details of acquisition	U	U	0	
a)	Shares carrying voting rights				
	Darshan P Desai HUF	9,25,000	9.02	9.02	

b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other		~	-
instrument that entitles the acquirer to receive	1		
shares carrying voting rights in the TC (specify	- /	-	
holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/	4 _ /		
non-disposal undertaking/ others) e) Total (a+b+c+/-d)	1 - /	_	
e) Total (a+b+c+/-u)	1		
Oarshan P Desai HUF	9,25,000	9.02	9.02
After the acquisition, holding of acquirer along with PACs of:			
The state of the s	1		
a) Shares carrying voting rights			
Darshan P Desai HUF	9,25,000	9.02	9.02
Priyanka Darshan Desai	9,25,000	9.02	9.02
	5,23,000	7.02	7.02
b) VRs otherwise than by shares	_	_	-
c) Warrants/convertible securities/any other		100	
instrument that entitles the acquirer to receive	-	- 1	
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition	/ J		
d) Shares in the nature of encumbrance (pledge/ lien/	-	-	-
non-disposal undertaking/ others)			
e) Total (a+b+c+d)			
Darshan P Desai HUF	9,25,000	9.02	9.02
Priyanka Darshan Desai	9,25,000	9.02	9.02
Mode of acquisition (e.g. open market / off-market /			
public issue / rights issue / preferential allotment / inter-se	Preferential	allotment	
transfer etc).			
alient features of the securities acquired including time till	Not Applica	hla	
edemption, ratio at which it can be converted into equity shares,	vot Applicat	ole .	
tc.			
ate of acquisition of/ date of receipt of intimation of allotment			
shares / VR/ warrants/convertible securities/any other	02 11 2022		
strument that entitles the acquirer to receive shares in the TC.	J3.11.2023		
Strument that entities the acquirer to receive shares in the 10.			
	2 40 00	220 11 11 11 11 1	24.22.222
Equity share capital / total voting capital of the $TC$	ks, 8,40,00,0	JOO divided int	o 84,00,000 equity
before the said acquisition	shares of Rs.	. 10/- eacn	
TO COURT	Rs. 10.25.0	0.000 divided	into 1,02,50,000
Equity share capitaly total voting capital of the 10 after the		es of Rs. 10/- ea	
said acquisition	The state of the s	E. Barretti pe sur	
1			İ

Total diluted share/voting capital of the TC after the said said acquisition

Rs, 10,25,00,000 divided into 1,02,50,000 equity shares of Rs. 10/- each

Part-B\*\*\*

FOR DARSHAN P. DESAI (H.U.F.)

## Signature of the Authorised Signatory

Place: Hyderabad

Date: 04.11.2023

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: 04.11.2023

1. BSE Limited	2. B. N. Rathi Securities Limited	
P. J. Towers, Dalal Street	6-3-652, 4th Floor, Kautilya	
Mumbai - 400001	Amrutha Estates, Somajiguda	
	Hyderabad - 500082	

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011

Unit: B.N. Rathi Securities Limited

Ref: Scrip Code: 523019

I, Priyanka Darshan Desai hereby submit that I have acquired 9,25,000 Equity shares of Rs.10/each. In this regard, please find enclosed herewith prescribed Form under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Company and the Exchange, please.

Thanking you.

Yours sincerely,

Priyanka Darshan Desai

Encl: As above

# <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011</u>

## PART A

Name of the Target Company (TC)		B.N. RATHI SECURITIES LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		<ol> <li>Priyanka Darshan Desai</li> <li>Darshan P Desai HUF</li> </ol>			
Wheth	er the acquirer belongs to Promoter/Promoter group	No			
Name(s	s) of the Stock Exchange(s) where the shares of TC ted	BSE Limite	d	× 3	
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Bef of	fore the acquisition under consideration, holding acquirer along with PACs of:			×	
a)	Shares carrying voting rights	=		7	
	1. Priyanka Darshan Desai	0	0	0	
	2. Darshan P Desai HUF	0	0	0	
		,			
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	- 4	
c)	Voting rights (VR) otherwise than by shares	-	-		
	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
	Total (a+b+c+d)				
	Priyanka Darshan Desai	0	0	0	
	2. Darshan P Desai HUF	0	0	0	
A DATE OF THE REAL PROPERTY OF	Details of acquisition				
a)	Shares carrying voting rights				
	Priyanka Darshan Desai	9,25,000	9.02	9.02	

b)	VRs acquired /sold otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive	1 1	-	
	shares carrying voting rights in the TC (specify holding in each category) acquired		-	-
d)	Shares in the nature of encumbrance (pledge/ lien, non-disposal undertaking/ others)	/ -	•	_
<b>e</b> )				
Priyank	a Darshan Desai	9,25,000	9.02	9.02
After th	e acquisition, holding of acquirer along with PACs of:			
a)	Shares carrying voting rights			
	Priyanka Darshan Desai	9,25,000	9.02	9.02
	2. Darshan P Desai HUF	9,25,000	9.02	9.02
	X			
	VRs otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive	_	-	_
	shares carrying voting rights in the TC (specify			
	holding in each category) after acquisition			
d)	Shares in the nature of encumbrance (pledge/ lien/	-	-	-
-	non-disposal undertaking/ others)			
e)	Total (a+b+c+d)			
	Priyanka Darshan Desai	9,25,000	9.02	9.02
	2. Darshan P Desai HUF	9,25,000	9.02	9.02
public transfe	retc).  features of the securities acquired including time till			
edempti etc.	ion, ratio at which it can be converted into equity shares,			
f share	acquisition of/ date of receipt of intimation of allotment es / VR/ warrants/convertible securities/any other nt that entitles the acquirer to receive shares in the TC.	03.11.2023		
Equity before	share capital / total voting capital of the TC the said acquisition	Rs, 8,40,00,0 shares of Rs.	000 divided in 10/- each	to 84,00,000 equi
	Share capital/ total voting capital of the 16 after the	THE STATE OF THE S	0,000 divided s of Rs. 10/- ea	l into 1,02,50,00 ach

Total diluted share/voting capital of the TC after the said said acquisition

Rs, 10,25,00,000 divided into 1,02,50,000 equity shares of Rs. 10/- each

Part-B\*\*\*

P.D. Desai

Signature of the Authorised Signatory

Place: Hyderabad

Date: 04.11.2023

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.