

Date: 26th February, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Disclosure under sub-regulation 7 of regulation 10 in respect of any acquisition made in reliance upon examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.


Dear Sir,

Pursuant to sub-regulation 7 of regulation 10 in respect of any acquisition made in reliance upon examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

For and on behalf of
Promoter Group of Share India Securities Limited

**Rajesh
Gupta**

 Digitally signed by
Rajesh Gupta
Date: 2024.02.26
16:06:19 +05'30'

Rajesh Gupta
(on behalf of promoters & Promoters Group)

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1	General Details	
	a. Name, address, telephone no., e-mail of Acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name of the Acquirer: Rajesh Gupta (“ <i>the Correspondent Acquirer</i> ”) & others Address: 25, Hargobind Enclave, Shakarpur, East Delhi, Delhi-110092. Contact Number: 9312210696. Email ID: rajeshkr1963@gmail.com.
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA
	d. Name, address, Tel no. and e-mail of sender, if the sender is not the acquirer	NA
2	Compliance of Regulation 10(7)	
	a. Date of report	26 th February, 2024.
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, The applicable fee of Rs. 1,77,000/- (Fee Rs. 1,50,000/- + Rs. 27,000/- GST) is paid the payment proof of the same is annexed as Annexure-1 .
3	Compliance of Regulation 10(6)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition	Yes, Regulation 10(6) report has been filed with the stock exchanges within 4 working days of acquisition. A copy of the report is attached as Annexure-2 .
	b. Date of Report	20 th February, 2024.
4	Details of the Target Company (TC)	
	a. Name & address of TC	Share India Securities Limited Regd Office: 1701-1703, 17 th Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382355. Corp Office: A-15, Sector-64, Noida, Uttar Pradesh -201301.

	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited.
5	Details of the acquisition		
	a.	Date of acquisition	17 th February,2024
	b.	Acquisition price per share (in Rs.)	The acquisition is pursuant to conversion of Warrants into equity Shares. The amount paid for conversion is Rs. 525/- per warrant.

	c.	Shareholding of acquirer/s and PACs both individually and collectively in TC (in terms of no. & as a percentage of the total share capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
		1. Sachin Gupta	10,17,377	2.90	10,93,377	3.12
		2. Tripti Gupta	9,09,698	2.59	9,80,698	2.80
		3. Saroj Gupta	17,97,181	5.13	20,07,181	5.72
		4. Rajesh Gupta	22,81,068	6.51	24,58,149	7.01
		5. Rekha Gupta	14,62,639	4.17	15,10,639	4.31
		6. Rachit Gupta	7,71,131	2.20	8,27,131	2.36
		7. Agam Gupta	5,44,251	1.55	6,31,570	1.80
		8. Rohin Gupta	2,51,195	0.72	4,30,195	1.23
		9. Sonam Gupta	61,254	0.17	79,614	0.23
6	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(4)(a)& (b)					
	a.	Whether acquirer belongs to promoter or promoter group (Y/ N)	Yes			
	b.	No. of shares (voting rights) and % of shares (voting rights) to the total shares/voting rights acquired.	No. of shares: 9,22,760*** equity shares Percentage of Share Capital: 2.63%			
	c.	Whether shares acquired beyond entitlement?	NA			
	d.	% of shares acquired in excess of entitlement	NA			
	e.	Whether the acquirer has renounced any of his entitlements in the rights issue (Y/N). Give details	NA			
	f.	Price at which the rights issue was made	NA			
	g.	Ex-rights price of the shares of the TC (as per computation given in regulation Proviso (ii) to 10(4)(b))	NA			

	h. Declaration by the acquirer that all the conditions specified under regulation 10(4) (a) or (b) whichever is applicable, with respect to exemptions has been duly complied with	I hereby declare that all the conditions specified with respect to exemptions has been duly complied with.
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I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature: Rajesh Gupta Digitally signed by Rajesh Gupta
Date: 2024.02.26 16:06:45
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Date: 26.02.2024

Place: Noida

NOTE:

(* The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as Annexure-2 to the disclosure.

Date: 20th February, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
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Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Disclosure under sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Pursuant to sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

For and on behalf of
Promoter Group of Share India Securities Limited

**Rajesh
Gupta**

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Rajesh Gupta
Date: 2024.02.20
17:14:17 +05'30'

Rajesh Gupta
(on behalf of promoters & Promoters Group)

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Share India Securities Limited.				
2.	Name of the acquirer(s)	Rajesh Gupta and others [#]				
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited				
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transferor: Share India Securities Limited. Date of Transfer: 17.02.2024 No. of shares: 9,22,760* equity shares Percentage of Share Capital: 2.63% Rationale: Conversion of Convertible Warrants (issued pursuant to Rights Issue) into Equity shares.				
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No				
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made		
	a.	Name of the transferor / seller		NA		
	b.	Date of acquisition		NA		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		NA		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		NA		
	e.	Price at which shares are proposed to be acquired / actually acquired		NA		
8.	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a	Each Acquirer				
	1.	Sachin Gupta	10,17,377	2.90	10,93,377	3.12

2.	Tripti Gupta	9,09,698	2.59	9,80,698	2.80
3.	Saroj Gupta	17,97,181	5.13	20,07,181	5.72
5.	Rajesh Gupta	22,81,068	6.51	24,58,149	7.01
6.	Rekha Gupta	14,62,639	4.17	15,10,639	4.31
7.	Rachit Gupta	7,71,131	2.20	8,27,131	2.36
8.	Agam Gupta	5,44,251	1.55	6,31,570	1.80
9.	Rohin Gupta	2,51,195	0.72	4,30,195	1.23
10.	Sonam Gupta	61,254	0.17	79,614	0.23
b	Each Seller	NA	NA	NA	NA

For and on behalf of
Promoter Group of Share India Securities Limited

**Rajesh
Gupta**

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Rajesh Gupta
Date: 2024.02.20
17:15:06 +05'30'

Rajesh Gupta

Place: Noida

Date: 20.02.2024

Note: #The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as **Annexure-1** to the disclosure.

Annexure - 1

Promoters	Pre-Transaction				Revised Shareholding				Post-Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	Change (Increase/Decrease)	%Change (Increase/Decrease)	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital
VISHI PPA GUPTA	33,091	0.09	519734	1.39	0	0	0	0	33,091	0.09	519734	1.19
VISHI PPA HUF	1,07,170	0.31	34	0.00	0	0	0	0	1,07,170	0.31	34	0.00
SACHIN GUPTA	10,43,377	2.90	274462	1.09	0	76000	76000	0	10,43,377	3.12	388662	0.92
SACHIN GUPTA HUF	1,69,873	0.51	92631	0.34	0	0	0	0	1,69,873	0.51	92631	0.34
TRIPTI GUPTA	9,09,698	2.59	395949	0.85	0	71000	71000	0	9,09,698	2.80	298549	0.69
SARSI GUPTA	27,07,181	7.53	296785	0.88	0	210000	210000	0	20,07,181	5.72	80785	0.20
BALESH GUPTA	22,41,058	6.51	648060	1.49	0	172081	172081	0	24,58,119	7.01	471873	1.08
BALESH KUMAR HUF	1,41,859	0.35	51	0.00	0	0	0	0	1,41,859	0.35	51	0.00
HEMANT GUPTA	15,63,639	4.37	48000	0.11	0	48000	48000	0	15,63,639	4.31	0	0.00
RACHIT GUPTA	7,73,131	2.20	868800	1.07	0	56000	56000	0	8,37,131	2.36	418900	0.94
ADAM GUPTA	5,44,251	1.55	491349	1.33	0	87219	87219	0	6,31,520	1.80	403950	0.93
DARVEND GUPTA	14,47,121	4.10	136170	0.31	738885	0	0	0	6,08,436	1.69	136170	0.31
DARVEND GUPTA HUF	86,914	0.25	29138	0.07	0	0	0	0	86,914	0.25	29138	0.07
KUNWANT GUPTA	8,18,631	2.33	71904	1.05	0	0	0	0	8,18,631	2.33	71904	1.05
SAURABH GUPTA	13,10,000	3.74	0	0.00	0	0	0	0	13,10,000	3.74	0	0.00
PREM GUPTA	0.00	0	0	0.00	0	0	0	0	0	0	0	0.00
ADITHYAN GUPTA	2,31,195	0.72	28840	0.07	179000	0	179000	0	4,30,195	1.23	110840	0.25
SOMAN GUPTA	61,254	0.17	123118	0.33	0	18160	18160	0	79,414	0.23	104958	0.24
RACHIT GUPTA HUF	20,406	0.06	102	0.00	0	0	0	0	20,406	0.06	102	0.00
PRACHI GUPTA	7,698	0.02	10726	0.29	0	0	0	0	7,698	0.02	10726	0.29
FAKIEL TRADING SOLUTIONS LLP	6,93,083	1.98	0	0.00	0	0	0	0	6,93,083	1.98	0	0.00
SUMATI GUPTA	8,00,000	2.28	0	0.00	0	0	0	0	8,00,000	2.28	0	0.00
IS FUTURES LLP	3,47,000	0.99	0	0.00	0	0	0	0	3,47,000	0.99	0	0.00
IS SECURITIES	5,80,000	1.65	0	0.00	0	0	0	0	5,80,000	1.65	0	0.00
SEPTW WELLS SOLUTIONS	2,52,000	0.72	0	0.00	0	0	0	0	2,52,000	0.72	0	0.00
FAHMI TRADING SOLUTIONS	5,84,000	1.64	0	0.00	0	0	0	0	5,84,000	1.64	0	0.00
AGRO TRADE SOLUTIONS	7,25,000	2.07	0	0.00	0	0	0	0	7,25,000	2.07	0	0.00
ISFARM FUTURES	2,15,000	0.61	0	0.00	0	0	0	0	2,15,000	0.61	0	0.00
Total	1,78,46,559	49.65	4780473	10.99	738685	922760	922760	0	1,75,24,634	49.88	3837113	8.86

For and on behalf of
Promoter & Promoter group of Share India Securities Limited

Rajesh Gupta Digitally signed by Rajesh Gupta
DN: cn=Rajesh Gupta, o=Share India Securities Limited, email=rajesh.gupta@shareindia.com

Rajesh Gupta

Place: Noida
Date: 28.02.2024