## RITIKA INFRACON PRIVATE LIMITED

CIN- U46305GJ2018PTC102505

Reg. Office: 3<sup>rd</sup> Floor, Crown-3, Inspire Business Park, Shantigram, Nr Vaishnodevi Circle, S.G. Highway, Ahmedabad-382421 E-mail Id – infraconritika@gmail.com, Contact No. 9879619856

Date: 13th March 2024

To,
BSE Limited
Department of Corporate
Services
Phiroze Jeejeebhoy
Towers
Dalal Street
Mumbai-400 001

To,
National Stock
Exchange of India
Listing Department,
Exchange Plaza, C-1,
Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai - 400 051

To, Gokul Agro Resources Limited Crown-3, Inspire Business Park, Shantigram, Nr. Vaishnodevi Circle, S.G. Highway, Khodiyar, Ahmedabad, Gujarat, India, 382421

Sub:

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Gokul Agro Resources Limited

Dear Sir/Madam,

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of the shares of Gokul Agro Resources Limited by Ritika Infracon Private Limited.

You are requested to take note of the same on your records.

Thanking You, Yours faithfully,

For, Ritika Infracon Private Limited

Jayeshkumar Thal

Director

DIN: 03050068

Encl: As above.

## RITIKA INFRACON PRIVATE LIMITED

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## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

	lame of the Target Company (TC)	Gokul Agro Re	sources Limited	1		
	lame(s) of the acquirer and Persons Acting	Gokul Agro Resources Limited Ritika Infracon Private Limited along with				
	n Concert (PAC) with the acquirer	PAC				
٧	Vhether the acquirer belongs to	Yes	14-			
	romoter/Promoter group					
	lame(s) of the Stock Exchange(s) where	BSE and NSE				
-	he shares of TC are Listed					
	Details of the acquisition / disposal as	Number	% w.r.t.	% w.r.t. total		
f	ollows		total	diluted		
			share/voting	share/voting		
1			capital	capital of the		
			wherever	TC (**)		
-	Defere the requisition under		applicable(*)			
	Before the acquisition under consideration, holding of :					
1	onsideration, notding or .					
2	Shares carrying voting rights					
"	Refer Annexure A					
ŀ	b) Shares in the nature of encumbrance			*		
~	(pledge/ lien/ non-disposal					
	undertaking/ others)					
	Refer Annexure A					
0	c) Voting rights (VR) otherwise than by	2121-2		20 - 01		
	shares					
(	d) Warrants/convertible securities/any					
	other instrument that entitles the					
	acquirer to receive shares carrying					
	voting rights in the T C (specify holding		1 2 2 25			
	in each category)		1,1			
	e) Total (a+b+c+d)					
1	Details of acquisition/ <del>sale</del> :		2 4 8 9			
			1			
6	a) Shares carrying voting rights		7 7.			
X-	acquired/ <del>sold</del>					
	Refer Annexure A					
t	b) VRs acquired /sold otherwise than by					
	shares					
(	Warrants/convertible securities/any					
	other instrument that entitles the					
	acquirer to receive shares carrying					
	voting rights in the TC (specify holding					
	in each category) acquired/sold					

<ul><li>d) Shares encumbered / invoked/released by the acquirer</li><li>e) Total (a+b+c+d)</li></ul>					
After the acquisition/sale, holding of:					
<ul> <li>a) Shares carrying voting rights Refer Annexure A</li> <li>b) Shares encumbered with the acquirer Refer Annexure A</li> <li>c) VRs otherwise than by shares</li> </ul>					
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)					
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights	Open Market				
issue / preferential allotment / inter-se transfer etc).					
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11-03-2024 and 12-03-2024				
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 29,50,86,716				
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 29,50,86,716				
Total diluted share/voting capital of the TC after the said acquisition	Rs. 29,50,86,716				

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For, Ritika Infracon Private Limited

Jayeshkumar Thakkar

Director

DIN: 03050068

Place: Ahmedabad Date: 13/03/2024 Encl: As Above

	Before the transaction			Details of transaction(Acquistion)		After the transaction			
	No. of shares /				% w.r.t total	<u> </u>	No. of shares /	% w.r.t total	% w.r.t total
	voting rights	share capital	share capital	voting rights	share capital	share capital	voting rights	share capital	share capital
Shareholder		of TC	of TC (diluted		of TC	of TC (diluted		of TC	of TC (diluted
Acquirer and PAC			basis)			basis)			basis)
Kanubhai Thakkar									
a)Shares carrying voting rights	2,94,16,135	19.93	19.93	0	0.00	0.00	2,94,16,135	19.93	19.93
b)Shares in the nature of encumbrance	1,50,00,000	10.17	10.17	0	0.00	0.00	1,50,00,000	10.17	10.17
(pledge/ lien/ non-disposal undertaking/									
others)									
Total of a) and b) for Kanubhai Thakkar	4,44,16,135	30.10	30.10	0	0	0	4,44,16,135	30.10	30.10
Manjulaben Thakkar	2,12,87,500	14.43	14.43	0	0.00	0.00	2,12,87,500	14.43	14.43
Jayesh Thakkar	1,45,12,379	9.84	9.84	0	0.00	0.00	1,45,12,379	9.84	9.84
Dipakkumar Thakkar	35,00,000	2.37	2.37	0	0.00	0.00	35,00,000	2.37	2.37
Nilesh Thakkar	35,00,000	2.37	2.37	0	0.00	0.00	35,00,000	2.37	2.37
Bhavna Thakkar	13,00,000	0.88	0.88	0	0.00	0.00	13,00,000	0.88	0.88
Jashodaben Commodities LLP	1,85,48,760	12.57	12.57	0	0.00	0.00	1,85,48,760	12.57	12.57
Ritika Infracon Private Limited	85,000	0.06	0.06	3,23,000	0.22	0.22	4,08,000	0.28	0.28
Total	10,71,49,774	72.62	72.62	3,23,000	0.22	0.22	10,74,72,774	72.84	72.84