

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	TAMBOLI INDUSTRIES LIMITED (formerly TAMBOLI CAPITAL LIMITED)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vaibhav Bipin Tamboli		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	39,53,900	39.86	39.86
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	39,53,900	39.86	39.86
Details of acquisition			
a) Shares carrying voting rights acquired / due to transmission	50,000	0.504	0.504
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	50,000	0.504	0.504

After the acquisition holding of:			
a) Shares carrying voting rights	40,03,900	40.36	40.36
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	40,03,900	40.36	40.36
Mode of acquisition- / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 13, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	99,20,000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	99,20,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	99,20,000 Equity Shares of Rs. 10/- each		

(Vaibhav Bipin Tamboli)
Signature of Acquirer

Place: Bhavnagar

Date: February 14, 2024

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.