

**WALCHANDNAGAR INDUSTRIES LIMITED**

Walchandnagar: 413 114, Dist Pune, Maharashtra, India

Tel: 02118- 307100 / 252 235 Fax: 02118- 252 358

Website: www.walchand.com Email: wil@walchand.com

Date: November 16, 2023

To,

National Stock Exchange of India Ltd Corporate Action Department Exchange Plaza, 5 <sup>th</sup> floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <b>Scrip Code : WALCHANNAG</b>	BSE Ltd., Corporate Relations Department 1 <sup>st</sup> floor, New Trading Ring, Rotunda Bldg P.J. Tower, Mumbai 400 001 <b>Scrip Code : 507410</b>
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**Subject: Outcome of Allotment Committee Meeting held on November 16, 2023****Allotment of 2,17,18,023 Equity Warrants**

We would like to inform you that pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Allotment Committee of the Board of Directors at their meeting held today i.e. November 16, 2023, have allotted **2,17,18,023** (Two Crore Seventeen Lakhs Eighteen Thousand and Twenty Three) equity warrants at a price of Rs. 114/- per warrant aggregating up to Rs. 2,47,58,54,622/- (Rupees Two Hundred and Forty Seven Crore Fifty Eight Lakhs Fifty Four Thousand Six Hundred and Twenty Two only) convertible into equal number of equity shares within a period of 18 (Eighteen) months from the date of allotment of the Warrants to the allottees as disclosed in Annexure I, on Preferential Basis in accordance with the special resolution passed by the shareholders through E-voting on November 03, 2023 and pursuant to the In-Principle approval received from BSE Limited vide their letter number LOD/PREF/VK/FIP/828/2023-24 dated November 03, 2023 and National Stock Exchange of India Limited vide their letter number NSE/LIST/37917 dated November 03, 2023. The details of allotment to allottees and pre and post allotment effect of the same are attached herewith as **Annexure I**.

An amount equivalent to 33.33% of the Warrant Issue Price has been received upfront by the Company of each Warrant in cash and through conversion/appropriation of existing debt of the promoters entities and the balance 66.67% shall be payable by the Warrant holder(s) on the exercise of the Warrant(s).

Kindly note that our Allotment Committee meeting had started at 12.00 noon and concluded at 12.30 p.m.

This is for your information and records.

Thanking you,

Yours Faithfully,

**For Walchandnagar Industries Ltd.**

**G. S. Agrawal**  
**Whole Time Director & Company Secretary**  
**DIN: 00404340**



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### Annexure I

Sr No .	Name of allottees	Category (Promoter Group/ Non Promoter)	Pre Issue Shares	% to pre issue capital	No. of warrants allotted	Post Issue Shares (assuming full conversion of Warrants)	% to post issue capital (assuming full conversion of Warrants)
1.	Walchand Kamdhenu Commercials Private Limited	Promoter	5345554	11.63	44,79,776	98,25,330	14.52
2.	Walchand Great Achievers Private Limited	Promoter Group	4857121	10.57	9,22,474	5779595	8.54
3.	Pivotal Business Managers LLP	Non Promoter	-	-	21,92,982	21,92,982	3.24
4.	RVB Enterprises LLP	Non Promoter	-	-	20,17,543	20,17,543	2.98
5.	Rakesh Subhakaran Kathotia	Non Promoter	-	-	10,52,632	10,52,632	1.56
6.	Ashibhadarsh Ventures Private Limited	Non Promoter	-	-	21,92,982	21,92,982	3.24
7.	Ashish Kacholia	Non Promoter	-	-	17,54,385	17,54,385	2.59
8.	Mahima Stocks Private Limited	Non Promoter	-	-	21,92,982	21,92,982	3.24
9.	Jyoti Bajrang Bafna	Non Promoter	8000	0.02	52,631	60,631	0.09
10.	Dhara Deepak Mishra	Non Promoter	21825	0.05	26,315	48,140	0.07
11.	Ankit Babel	Non Promoter	-	-	1,75,438	1,75,438	0.26
12.	Hetal Madhukant Gandhi	Non Promoter	-	-	87,719	87,719	0.13
13.	Amit Gunchandra Mehta	Non Promoter	-	-	2,63,157	2,63,157	0.39
14.	NPRS Financial Services Private Limited	Non Promoter	-	-	2,63,157	2,63,157	0.39
15.	Moneka Anil Poddar	Non Promoter	90000	0.20	65,789	155789	0.23


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16.	Siddharth Shah	Non Promoter	-	-	65,789	65,789	0.10
17.	Sumit Bhalotia	Non Promoter	-	-	65,789	65,789	0.10
18.	Tushar Bohra	Non Promoter	-	-	65,789	65,789	0.10
19.	Sunny Bharat Gosar	Non Promoter	-	-	35,087	35,087	0.05
20.	Pallavi Dhoot	Non Promoter	-	-	65,789	65,789	0.10
21.	Sanjay Kothari	Non Promoter	-	-	1,62,280	1,62,280	0.24
22.	Milind Bhagchand Bafna	Non Promoter	-	-	65,789	65,789	0.10
23.	Khushal Kalyanji Gada	Non Promoter	-	-	65,789	65,789	0.10
24.	Pooja Singhvi	Non Promoter	-	-	52,631	52,631	0.08
25.	Deep Jagdish Master	Non Promoter	-	-	4,38,596	4,38,596	0.65
26.	Suryatej Advisors LLP	Non Promoter	-	-	6,57,894	6,57,894	0.97
27.	Khushboo Siddharth Nahar	Non Promoter	-	-	2,30,263	2,30,263	0.34
28.	Vidya Prafull Rai	Non Promoter	-	-	2,30,263	2,30,263	0.34
29.	Ashish Nagindas Mehta	Non Promoter	-	-	1,97,368	1,97,368	0.29
30.	Brahmi Advisors LLP	Non Promoter	-	-	9,64,911	9,64,911	1.43
31.	VSS Iron and Minerals Private Limited	Non Promoter	-	-	3,50,877	3,50,877	0.52
32.	Stuve Coremin Private Limited	Non Promoter	-	-	1,75,438	1,75,438	0.26
33.	Riddhesh Ram Gandhi	Non Promoter	-	-	87,719	87,719	0.13

**For Walchandnagar Industries Ltd.**

**G. S. Agrawal**  
**Whole Time Director & Company Secretary**  
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