

SAI INDUSTRIES LIMITED

Registered Office :302, 3RD Floor, C-2/4, Community Centre Ashok Vihar,

Phase-2, New Delhi - 110052

E-mail : sindustri693@gmail.com, Mobile No.: 9911149069

CIN : L74999DL1991PLC045678

15th November, 2023

To,

The Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,

2nd Floor, Dalal Street, Mumbai – 400 001

Dear Sirs,

Ref. SCRIP CODE 530905

Sub: Intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Pursuant to Regulation 47 of the Listing Regulations, please find enclosed herewith copies of newspaper clippings containing the Un-Audited Financial Results for the Quarter ended 30th September, 2023 published by the Company in Financial Express (English) and Jansatta (Hindi) on 10th November, 2023.

This is for your information and record.

Thanking You,

Yours faithfully,

For Sai Industries Limited

Ajay
AJAY

Director

DIN : 09212447



PUBLIC NOTICE

Notice is hereby given that I SUSHEN KUMAR son of Late Sh. Tej Pal Singh and Smt. Kirti Devi is the absolute owner, well possessed of in respect of the MCG Property ID: 1C509V16 House No: 430-431C Ward 4, situated at Near SD Girls High Secondary School, Gali No 108, Jacobpura, Gurugram, Haryana 122001 (hereinafter referred to as "the said property").

Whereas the said legal heir Mr. SUSHEN KUMAR has inherited the said property from his late mother Smt. Kirti Devi who died on 17/10/2013 by Will.

And whereas now the said legal heir Mr. SUSHEN KUMAR now wants to change the ownership of the said property to his name. All Person/s, Legal Heirs, Banks, Financial Institutions having any claims or objections against info or upon the said property or any part thereof by way of inheritance, possession, sale, lease, mortgage, charge, gift, trust, loan or otherwise whatsoever nature are hereby required to make the same known with all supporting documents in writing to the undersigned address given below within a period of 30 days from the date hereof, failing which it shall be presumed that there are no claims whatsoever and/or claims, if any, shall be deemed to be waived.

Dated this 10th day of Nov, 2023

Sd/-
SUSHEN KUMAR
ADDRESS: 430/4 JACOBPURA
GURGAON, HARYANA 122001

"FORM NO. URC-2"

Advertisement giving notice about registration under Part I of Chapter XXI of the Companies Act, 2013 and Rule 4(1) of the Companies (Authorised to Register) Rules, 2014

[Pursuant to section 374(b) of the Companies Act, 2013 and Rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen days hereof but before the expiry of thirty days hereinafter to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Manesar, District Gurgaon (Haryana), that "M/S Regal Enterprises" a Partnership firm may be registered under Part I of Chapter XXI of the Companies Act 2013, as a Company limited by shares.

2. The principal objects of the company are as follows:

To erect and construct roads, bridges, flyovers, building, do civil construction and infrastructure building works of all types and pull down, improve, repair, renovate, build, plan, layout, set roads, buildings, colonies, hotels/resorts, restaurants and other related civil works of call kinds

3. A copy of the draft Memorandum and Articles of Association of the proposed Company may be inspected at the registered office at H. No. E-9/62, Street No. 2, Santaj Nagar, Noorvala Road, Ludhiana-141008.

4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6,7,8 Sector-5, IMT Manesar, District Gurgaon (Haryana), Pin Code : 122050 within twenty-one days from the date of publication of this notice, with a copy to the Company at its registered office.

Dated : 09.11.2023

Sd/-
Bijay Singh Rajput Dinesh Kumar

FOR

DAILY BUSINESS.

THE BUSINESS DAILY.



FINANCIAL EXPRESS

financialexpress.com

Oxyzo Financial Services Private Limited							
Registered office: Shop No. G-22C (UGF) D-1 (K-84) Green Park Main, New Delhi-110016 Tel. No: 011-47640758, Website: www.oxyzo.in, CIN: U65929DL2016PTC306174							
Extract of Unaudited Standalone Financial Results for the Quarter and Half Year Ended 30 September 2023							
(Regulation 52 (8), read with Regulation 52 (4), of the SEBI (LODR) Regulations, 2015)							
(All amounts in Rupees lakhs, unless otherwise stated)							
Sl No.	Particulars	Quarter ended			Half year ended		
		30 September 2023 (Reviewed)	30 June 2023 (Reviewed)	30 September 2022 (Reviewed)	30 September 2023 (Reviewed)	30 September 2022 (Reviewed)	31 March 2023 (Audited)
1	Total Income from Operations	20,769.31	18,729.91	13,148.25	39,489.22	24,780.09	56,119.63
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	9,389.61	8,430.25	6,282.66	17,819.86	11,110.98	25,965.87
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	9,389.61	8,430.25	6,282.66	17,819.86	11,110.98	25,965.87
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	7,185.18	6,281.34	4,813.00	13,466.52	8,447.48	19,650.51
5	Total comprehensive income for the period	7,262.59	6,200.52	4,735.35	13,463.11	8,144.68	19,474.74
6	Paid up Equity Share Capital	5,367.86	5,367.86	5,367.87	5,367.86	5,367.86	5,367.86
7	Instruments entirely equity in nature	1,438.29	1,438.29	1,438.29	1,438.29	1,438.29	1,438.29
8	Reserves (excluding Revaluation Reserve)	2,36,521.82	2,29,023.47	2,12,464.30	2,36,521.82	2,12,464.30	2,22,690.90
9	Securities Premium Account	1,89,180.35	1,89,180.35	1,89,180.35	1,89,180.35	1,89,180.35	1,89,180.35
10	Net worth	2,43,327.97	2,35,829.62	2,19,270.45	2,43,327.97	2,19,270.45	2,29,497.05
11	Paid up Debt Capital/Outstanding Debt	3,77,212.73	3,21,876.40	2,02,502.06	3,77,212.73	2,02,502.06	3,12,569.61
12	Debt Equity Ratio	1.55	1.36	0.92	1.55	0.92	1.36
13	Earnings per share (nominal value of share Rs. 10 each):						
	Basic (in Rupees)	10.56	9.23	9.37	19.79	12.59	29.08
	Diluted (in Rupees)	9.94	8.82	9.08	18.63	12.21	27.79
Note:							
a) The above is an extract of the detailed format of quarterly ended financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly ended financial results are available on the websites of the BSE Limited i.e. www.bseindia.com and at our website www.oxyzo.in.							
b) For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to Bombay Stock Exchange and can be accessed on the website www.bseindia.com.							
c) The above results are reviewed by the Audit Committee at it's meeting held on 08 November 2023 and approved by the Board of Directors at its meeting held on 09 November 2023.							
For and on behalf of the Board of Directors							
Sd/- Ruchi Kalra Whole time Director and Chief Financial Officer (DIN: 03103474)							
Place : Gurugram Date : 09 November 2023							

FORM NO. URC-2

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Dated : 09.11.2023


Sd/-
Hijender Singh (Partner)
Jatinder Singh (Partner)

Date : 09.11.2023 | Place : Ludhiana

P R HOLDINGS LIMITED							
CIN: L27310DL1983PLC314402							
Regd. Office: R-489, GF-C, New Rajinder Nagar, New Delhi - 110060							
Tel: 011-42475489, Email: prholding1983@gmail.com, Website: www.prholding.in							
STATEMENT OF PROFIT & LOSS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2023							
(Rs. in thousands)							
Particulars	Quarter ended			Half Year ended			Previous Year ended
	30.09.2023 Un-audited	30.06.2023 Un-audited	30.09.2022 Un-audited	30.09.2023 Un-audited	30.09.2022 Un-audited	31.03.2023 Audited	
Total Revenue	(785.21)	918.35	668.44	133.13	1,260.14	5,212.83	
Total Expense	272.30	251.78	278.05	564.08	560.80	1,177.83	
PROFIT BEFORE TAX	(1,057.51)	626.57	390.40	(430.94)	699.35	4,039.30	
Tax Expense	0.00	0.00	0.00	0.00	0.00	747.28	
Profit/(Loss) for the period	(1,057.51)	626.57	390.40	(430.94)	699.35	3,292.02	
Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00	
Earning per Share	(0.56)	0.33	0.21	(0.23)	0.37	1.74	
STATEMENT OF ASSETS & LIABILITIES FOR THE HALF YEAR ENDED 30 SEPTEMBER, 2023							
(Rs. in thousands)							
Particulars	AS AT			AS AT			AS AT
	30.09.2023 (Un-audited)	31.03.2023 (Un-audited)	31.03.2023 (Audited)	30.09.2023 (Un-audited)	31.03.2023 (Un-audited)	31.03.2023 (Audited)	
Assets							
Total non-current assets				22,325.81	23,271.16	23,271.16	
Total current assets				15,891.28	15,248.91	15,248.91	
Total Assets				38,127.09	38,520.07	38,520.07	
(a) Equity Share Capital				18,900.00	18,900.00	18,900.00	
(b) Other Equity				18,710.75	19,141.69	19,141.69	
Total equity				37,610.75	38,041.69	38,041.69	
Total current liabilities				516.34	479.29	479.29	
Total equity and liabilities				38,127.09	38,520.97	38,520.97	
NOTES:							
1. No investor's complaint was received & No complaint pending at the beginning or end of Quarter / Year.							
2. Results were taken on record by Audit Committee & Board of Directors in meetings held on 09.11.2023							
3. Shares stand Listed at MSEI & CSE.							
4. Previous Year's / Quarterly figures have been regrouped / rearranged, wherever necessary.							
5. Paid-up Capital = 18,90,000.00 equity shares of Rs. 10/- = Rs. 1,89,00,000/-							
6. The above is an extract of the detailed format of Un-audited Quarterly & Half-Yearly Financial Results of FY ended 30.09.2023 prepared under IND-AS and filed with the Stock Exchange on 09.11.2023 u/r 33 of SEBI(LODR) Regulations, 2015. The full format of the financial results is available on the website of BSE Ltd at www.bse.in and also on Company's website at www.prholding.in							
Place: New Delhi Date: 09.11.2023							
Sakshi Gupta WTD & CFO DIN: 09773654							
MEMBERS ARE REQUESTED TO UPDATE THEIR PAN, MOBILE NO, EMAIL ID, ADDRESS, DEMAT CLIENT ID, ETC FOR CORRESPONDENCE							

Sai Industries Limited							
Regd. Office: 302, 3 rd Floor, C-2/4 Community Centre, Phase-2, Ashok Vihar, Delhi-110052							
Email Id: sindustri693@gmail.com, CIN: L74999DL1991PLC045678							
Statement of Unaudited Standalone Financial Results for the Quarter ended 30 th September, 2023 (Amount in lakh)							
S. No.	PARTICULARS	Quarter ended			Half Year ended		
		30.09.2023 Unaudited	30.06.2023 Unaudited	30.09.2022 Unaudited	30.09.2023 Unaudited	30.09.2022 Unaudited	31.03.2023 Audited
1	Total Income from operations	-	-	-	-	-	-
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(0.28)	(0.91)	(0.02)	(0.30)	(0.93)	(5.26)
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(0.28)	(0.91)	(0.02)	(0.30)	(0.93)	(5.26)
4	Net profit/(loss) for the period after Tax (After Exceptional and/or Extra ordinary Items)	(0.28)	(0.91)	(0.02)	(0.30)	(0.93)	(5.26)
5	Paid-up Equity Share Capital	296.76	296.76	296.76	296.76	296.76	296.76
6	Reserve excluding Revaluation Reserve	(460.98)	(456.35)	(460.70)	(460.98)	(456.35)	(460.68)
7	Earning Per Share (Of Rs10/- each share) (for continuing and discontinued operation)						
	(a) Basic						
	(b) Diluted	(0.01)	(0.03)	-	(0.01)	(0.03)	(0.18)
Note: 1) The Above is an extract of the detailed format of Half Year ended financial results filed with the Stock Exchange under Reg 33 of SEBI (LODR), 2015. The full formats are available on Stock Exchange websites and on Company's website.							
By Order of the Board Sai Industries Limited							
Sd/- Ajay Sharma Managing Director DIN:08840498							
Place : Delhi Date : 08.11.2023							

AAR SHYAM INDIA INVESTMENT COMPANY LIMITED				
CIN:L67120DL1983PLC015266				
Regd. Office: B-42, Lower Ground Floor, Panchsheel Enclave, New Delhi - 110 017				
Tel:011-45626909, Email:info@aarshyam.in				
Financial Results for the quarter ended September, 2023				
Regulation 47(1)(b) of SEBI (LODR), 2015				
Sl. No.	Particulars	Quarter ending 30.09.2023 (Rs in Lakhs)	Year to date Figures 30.09.2023 (Rs in lakhs)	Corresponding 3 months ended 30.09.2022 in previous year (Rs in Lakhs)
1	Total Income from Operations	6.57	13.22	23.34
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	0.64	(39.74)	21.18
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	0.64	(39.74)	21.18
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	0.64	(39.74)	21.18
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	0.64	(39.55)	20.36
6	Equity Share Capital	300.00	300.00	300.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	111.11	111.11	116.76
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)			
	1. Basic: (RS)	0.02	(1.32)	0.68
	2. Diluted: (RS)	0.02	(1.32)	0.68
Note:-				
1 The above is an extract of the detailed format of Quarterly financial results filed with Stock Exchange under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 read with SEBI circular dated 05th July 2019. The full format is available on the website of the Company and Website of Stock Exchange.				
2 The above results duly approved by Audit Committee, have been approved by Board of Directors in its meeting held on 09/11/2023.				
3 The Company adopted Indian Accounting Standard (IND AS) and accordingly these Financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 Interim Financial Reporting prescribed under Section 133 of Companies Act 2013 read with the relevant rules issued thereunder. The Date of transition to Ind AS is April 1, 2019. The Figures for the Quarters are also Ind AS Compliant. They have not been subjected to review or audit. However, the Management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of its affairs.				
For Aar Shyam India Investment Company Limited				
Sd/- Sanyam Tuteja Director DIN: 08139915				
Place: New Delhi Date: 09.11.2023				



ACTION CONSTRUCTION EQUIPMENT LIMITED

CIN: L74899HR1995PLC053860

Regd. Office: Dudhola Link Road, Dudhola, Distt. Palwal-121102, Haryana

Phone: +91-1275-280111 (50 Lines), Fax: +91-1275-280133 Website: www.ace-cranes.com, Email Id: cs@ace-cranes.com

EXTRACT OF STANDALONE AND CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 TH SEPTEMBER, 2023											(Rs. in Lakh)
S. No.	Particulars	Standalone					Consolidated				
		Quarter Ended		Six month Ended		Year Ended	Quarter Ended		Six month Ended		Year Ended
		30.09.2023 (Un-Audited)	30.09.2022 (Un-Audited)	30.09.2023 (Un-Audited)	30.09.2022 (Un-Audited)	31.03.2023 (Audited)	30.09.2023 (Un-Audited)	30.09.2022 (Un-Audited)	30.09.2023 (Un-Audited)	30.09.2022 (Un-Audited)	31.03.2023 (Audited)
1.	Total Income from Operations	67231	49133	132260	98990	215799	67324	49183	132485	98951	215968
2.	Net Profit for the period (Before Tax, Exceptional and Extraordinary Items)	9659	4655	18582	8606	21916	9691	4490	18645	10367	23375
3.	Net Profit for the period before tax (After Exceptional and Extraordinary Items)	9659	4655	18582	8606	21916	9691	4490	18645	10367	23375
4.	Net Profit for the period (after tax, Exceptional and Extraordinary items)	7371	3566	14097	6450	16120	7394	3386	14151	7913	17299
5.	Total Comprehensive Income (after tax)	7371	3566	14097	6450	16123	7377	3386	14134	7913	17301
6.	Equity Share Capital (Face value of Rs. 2/- each)	2382	2382	2382	2382	2382	2382	2382	2382	2382	2382
7.	Earnings Per Share (Face value of Rs. 2/- each)										
	1. Basic:	6.19	2.99	11.84	5.42	13.54	6.21	2.85	11.88	6.50	14.41
	2. Diluted:	6.19	2.99	11.84	5.42	13.54	6.21	2.85	11.88	6.50	14.41

Notes:

(a) The above is an extract of the detailed format for quarter and half year ended on 30th September, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter/half year Financial Results are available on the websites of the Stock Exchange(s) (www.nseindia.com, www.bseindia.com) and on the Company's website www.ace-cranes.com.

(b) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 09, 2023.

For Action Construction Equipment Limited
Sd/-
Vijay Agarwal
Chairman & Managing Director

Place : Faridabad
Date : November 09, 2023

अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उद्घोषणा

धारा 82 सीआरपीसी देखिए

मेरे समक्ष परिवाद किया गया है कि अभियुक्त प्रेम कुमार प्रोप. ऑफ आर.एम. इन्टरप्राइजेज प्रोप. नं. सी-38, भू-तल, राजन बाबू रोड, आदर्श नगर, दिल्ली-33 ने case Ct. No. 5623/2019 U/S 138 N.I. Act, थाना मॉडल टॉउन, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है उसने किया है) और उस पर जारी किये गये गिरफ्तारी के वारंट को यह लिखकर लौटा दिया है कि उक्त प्रेम कुमार मिल नहीं रहा है और मुझे समाधानप्रद रूप में दर्शित कर दिया गया है कि उक्त प्रेम कुमार फरार हो गया है (या उक्त वारंट की तामील से बचने के लिए अपने आप को छिपा रहा है।)

इसलिए इसके द्वारा उद्घोषणा की जाती है case Ct. No. 5623/2019 U/S 138 N.I. Act, थाना मॉडल टॉउन, दिल्ली के उक्त अभियुक्त प्रेम कुमार से अपेक्षा की जाती है कि वह इस न्यायालय के समक्ष (या मेरे समक्ष) उक्त परिवाद का उत्तर देने के लिए दिनांक 28.02.2024 को या उससे पूर्व हाजिर हो।

आदेशानुसार
श्री हिमांशु सेहलोट
महानगर दंडाधिकारी-03 (नोर्थ)
रोहिणी कोर्ट, दिल्ली

DP/12652/NW/2023(Court Matter)

ओसवाल लीजिंग लिमिटेड

पंजीकृत कार्यालय: 105, अशोक एस्टेट, 24, बाराखंबा रोड, नई दिल्ली-110001
CIN: L65910DL1983PLC016036, फोन: (011) 23313955, फैक्स: (011) 23316374
ईमेल: oswal_leasing@owmnahar.com, वेबसाइट: www.owmnahar.com
30.09.2023 को समाप्त तिमाही और छमाही के लिए अनंकेक्षित वित्तीय परिणामों का सारांश

(रुपय ₹ में, जब तक अन्यथा न कहा जाए)

क्र.सं.	विवरण	समाप्त तिमाही		समाप्त छमाही		समाप्त वर्ष
		30.09.2023 (अनंकेक्षित)	30.06.2023 (अनंकेक्षित)	30.09.2022 (अनंकेक्षित)	30.06.2022 (अनंकेक्षित)	31.03.2023 (अंकेक्षित)
1	प्रचालन से कुल आय (शुद्ध)	3.90	3.85	3.42	7.75	6.85
2	अवधि के लिए शुद्ध लाभ/(हानि) (कर से पूर्व)	(3.00)	(0.16)	(0.47)	(3.17)	(0.48)
3	अवधि के लिए शुद्ध लाभ/(हानि) (कर के बाद)	(3.00)	(0.16)	(0.47)	(3.17)	(0.48)
4	अवधि के दौरान कुल व्यापक आय [अवधि के लिए (कर के बाद) लाभ/(हानि) तथा अन्य व्यापक आय (कर के बाद) को शामिल करके]	3.96	-	-	3.96	-
5	इक्विटी शेयर पूंजी (अंकेित मूल्य 10/- रु. प्रति)	50.00	50.00	50.00	50.00	50.00
6	आगतिशील (पूर्व वर्ष के अंकेक्षित तुलन पत्र में स्थापित अनुसार पुनर्मूल्यांकन आरक्षितों के अतिरिक्त)	-	-	-	-	227.27
7	आय प्रति शेयर (इपीएस) (रु.) मूल व मुद्रकृत एपीएस	(0.60)	(0.03)	(0.09)	(0.63)	(0.10)

टिप्पणी: 1. दिनांक 30 सितंबर, 2023 को समाप्त तिमाही और छमाही के लिए कंपनी के अनंकेक्षित वित्तीय परिणामों की ऑडिट कंपनी द्वारा समीक्षा की गई है और उसके बाद 09 नवंबर, 2023 को आयोजित निदेशकों के बोर्ड की बैठक में अनुमोदित किया है। वित्तीय परिणाम कंपनी के संबंधित लेखापरिधिओं द्वारा सीमित समीक्षा के अधीन किए जा रहे हैं।
2. उपरोक्त विवरण सेबी (अपीसी) के सूचीकरण एवं प्रकटीकरण अधिनियम, 2015 के विनियम 33 के अंतर्गत शेयर बाजार में दाखिल 30 सितंबर, 2023 को समाप्त तिमाही और छमाही के लिए अनंकेक्षित वित्तीय परिणामों के विस्तृत प्रारूप का सार है। 30 सितंबर, 2023 को समाप्त तिमाही और छमाही के लिए अनंकेक्षित वित्तीय परिणामों का संसृत विवरण शेयर बाजार की वेबसाइट (www.bseindia.com) तथा कंपनी की वेबसाइट (www.owmnahar.com) पर भी उपलब्ध है।

कृते ओसवाल लीजिंग लिमिटेड:-

हस्ता:-/—

दिनांक: 09.11.2023
स्थान: नई दिल्ली
अध्यक्ष सह गैर-कार्यकारी निदेशक श्रीआईएन नं.: 004993213

प्रद्युम्न स्टील्स लिमिटेड

CIN: L27109DL1972PLC319974

पंजी. कार्यालय प्लेट नंबर 702, 7वीं मंजिल, कपनजंगा बिज्नेस, 18, बाराखंबा रोड, नई दिल्ली-110001
फोन नंबर 011-23310001 (5 लाइन्स), ई-मेल: hcsindl@yahoo.co.in वेबसाइट: www.psteeltd.com

30 सितंबर, 2023 को समाप्त तिमाही / छमाही के लिए अलेखापरीक्षित समेकित वित्तीय परिणाम का उद्घरण

(रुपय लाख में प्रति शेयर डेटा को छोड़कर)

क्र.सं.	विवरण	समेकित					
		समाप्त तिमाही		समाप्त छमाही		समाप्त वर्ष	
		30.09.2023 (अनअंकेक्षित)	30.06.2023 (अनअंकेक्षित)	30.09.2022 (अनअंकेक्षित)	30.09.2023 (अनअंकेक्षित)	30.09.2022 (अनअंकेक्षित)	31.03.2023 (अंकेक्षित)
1.	संचालन से कुल आय	7.12	7.02	7.10	14.14	14.12	28.30
2.	अवधि /वर्ष के लिए शुद्ध लाभ / (हानि) (कर एवं असाधारण मदों से पूर्व)	3.26	2.52	1.23	5.78	4.56	8.33
3.	कर पूर्व अवधि /वर्ष के लिए शुद्ध लाभ / (हानि) (असाधारण मदों के बाद)	3.26	2.52	1.23	5.78	4.56	8.33
4.	कर और असाधारण मदों के बाद की अवधि /वर्ष के लिए शुद्ध लाभ / (हानि)	2.15	1.59	0.63	3.74	2.83	5.03
5	अवधि /वर्ष के लिए कुल व्यापक आय [लाभ / (हानि) अवधि /वर्ष के लिए (कर के बाद) और अन्य व्यापक आय (कर के बाद)]	(251.16)	715.36	(221.43)	464.20	(788.76)	(1,181.09)
6.	इक्विटी शेयर पूंजी	15.84	15.84	17.11	15.84	17.11	15.84
7.	अन्य इक्विटी						2,359.49
8.	अर्जन प्रति शेयर 10 रु. प्रत्येक (रु.) (बी) डाप्ल्यूटेड (रु.)	1.36 1.36	1.00 1.00	0.37 0.37	2.36 2.36	1.64 1.64	3.18 3.18

1 स्टैडअलोन परिणामों का उद्घरण इस प्रकार है:

क्र.सं.	विवरण	समाप्त तिमाही		समाप्त छमाही		समाप्त वर्ष
		30.09.2023 (अनअंकेक्षित)	30.06.2023 (अनअंकेक्षित)	30.09.2022 (अनअंकेक्षित)	30.09.2023 (अनअंकेक्षित)	31.03.2023 (अंकेक्षित)
1.	कुल आय	7.12	7.02	7.10	14.14	14.12
2.	कर देने से पूर्व लाभ	3.25	2.53	1.23	5.78	4.56
3.	कुल व्यापक आय	(251.17)	715.37	(221.43)	464.20	(788.76)

टिप्पणियाँ:

- उपरोक्त 30 सितंबर, 2023 को समाप्त तिमाही / छमाही के लिए अनअंकेक्षित वित्तीय परिणामों के विस्तृत प्रारूप का एक उद्घरण है, जो सेबी (लिरिटिंग) दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियमन 33 के तहत कलकत्ता स्टॉक एक्सचेंजों के साथ दायर किया गया था।
- उपरोक्त अनअंकेक्षित स्टैडअलोन और समेकित वित्तीय परिणाम कंपनी के वैधानिक लेखा परीक्षकों द्वारा सीमित समीक्षा के अधीन थे, लेखा परीक्षा समिति द्वारा समीक्षा की गई और 9 नवंबर, 2023 को आयोजित बैठक में निदेशक मंडल द्वारा अनुमोदित की गई। वैधानिक लेखा परीक्षकों को कलकत्ता स्टॉक एक्सचेंज लिमिटेड में दाखिल किया जा रहा है।

बोर्ड के लिए और उसकी ओर से
हस्ता:-/—
मुरारी लाल बिरमीवाला
निर्देशक
DIN: 00642510

स्थान: नई दिल्ली
दिनांक: 09.11.2023

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

Initial Public Offer of equity shares on the main board of the Stock Exchanges in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



ESAF SMALL FINANCE BANK LIMITED

Our Bank was incorporated as 'ESAF Small Finance Bank Limited' on May 5, 2016 at Thrissur, Kerala, as a public limited company under the Companies Act, 2013, and was granted the certificate of incorporation by the Registrar of Companies, Kerala at Ernakulam ("RoC"). Our Promoter, ESAF Financial Holdings Private Limited, was granted in-principle approval to establish a small finance bank ("SFB"), by the RBI, pursuant to its letter dated October 7, 2015. Subsequently, our Bank received the final approval to carry on the SFB business in India, pursuant to a letter dated November 18, 2016 issued by the RBI. Our Bank commenced its business with effect from March 10, 2017 and was included in the second schedule to the RBI Act pursuant to a notification dated November 12, 2018 issued by the RBI. For further details, see "History and Certain Corporate Matters" on page 241 of the prospectus dated November 8, 2023 ("Prospectus").

Corporate Identity Number: U65990KL2016PLC045669

Registered and Corporate Office: Building No. VII/83/8, ESAF Bhavan, Thrissur-Palakkad National Highway, Mannuthy, Thrissur 680 651, Kerala, India; Tel: +91 487 7123 907; Website: www.esafbank.com; Contact Person: Ranjith Raj P, Company Secretary and Compliance Officer; E-mail: investor.relations@esafbank.com

THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR BANK ON THE STOCK EXCHANGES SHALL BE WITH EFFECT FROM FRIDAY, NOVEMBER 10, 2023. OUR BANK HAS VOLUNTARILY DECIDED FOR LISTING ON T+3 DAY (T BEING THE BID/OFFER CLOSING DATE) IN TERMS OF THE TIMELINES PRESCRIBED UNDER THE SEBI CIRCULAR NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 9, 2023.

NOTICE TO INVESTORS

Investors may note the following:

Pursuant to SEBI circular no. SEBI/HO/CFD/TPD1/CIR/P/2023/140 dated August 9, 2023, SEBI has made applicable the reduced timeline for listing of equity shares through public issues from existing 6 working days ("T+6 days") to 3 working days ("T+3 days") in two phases i.e., (i) voluntary for all public issues opening on or after September 1, 2023; and (ii) mandatory for all public issues opening on or after December 1, 2023. As per the Red Herring Prospectus of our Bank dated October 28, 2023 read with the Corrigendum to the Red Herring Prospectus dated October 30, 2023 ("RHP") and Prospectus, the commencement of trading of Equity Shares on the Stock Exchanges was expected to commence on November 16, 2023. However, in the interest of the Bidders, our Bank has decided voluntary adoption of the timelines prescribed under the aforementioned SEBI circular and as a result the listing and commencement of trading of Equity Shares on the Stock Exchanges shall be with effect from November 10, 2023. The indicative timelines mentioned in the section titled "Terms of the Offer - Bid/Offer Programme" on page 463 of the RHP and on page 463 of the Prospectus stands updated as below:

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	on or about Wednesday, November 8, 2023
Initiation of unblocking of funds from ASBA Account	on or about Wednesday, November 8, 2023
Initiation of refunds (if any, for Anchor Investors)	on or about Thursday, November 9, 2023
Credit of the Equity Shares to depository accounts of allottees	on or about Thursday, November 9, 2023
Commencement of trading of the Equity Shares on the Stock Exchanges	on or about Friday, November 10, 2023

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the RHP and Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 77,356,059 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ESAF SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER") FOR CASH AT A PRICE OF ₹60* PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹50 PER EQUITY SHARE) AGGREGATING TO ₹ 4,630.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF 65,306,060 EQUITY SHARES AGGREGATING TO ₹3,907.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 12,049,999 EQUITY SHARES AGGREGATING TO ₹723.00 MILLION ("THE OFFER FOR SALE"), COMPRISING 8,210,000 EQUITY SHARES AGGREGATING TO ₹492.60 MILLION BY ESAF FINANCIAL HOLDINGS PRIVATE LIMITED (THE "PROMOTER SELLING SHAREHOLDER"), AND 2,111,666 EQUITY SHARES AGGREGATING TO ₹126.70 MILLION BY PNB MET LIFE INDIA INSURANCE COMPANY LIMITED AND 1,728,333 EQUITY SHARES AGGREGATING TO ₹103.70 MILLION BY BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED (THE "OTHER SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES THE "OFFERED SHARES").

THE OFFER INCLUDED A RESERVATION OF 2,272,727 EQUITY SHARES, AGGREGATING TO ₹125.00** MILLION (CONSTITUTING UP TO 0.44% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR BANK AND THE PROMOTER SELLING SHAREHOLDER, IN CONSULTATION WITH THE BRLMS HAS OFFERED A DISCOUNT OF 8.33% OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER CONSTITUTE 15.03% AND 14.59%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK.

*A DISCOUNT OF ₹5 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION

**AFTER EMPLOYEE DISCOUNT

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
 ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: esafsf0.ip@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Kristina Dias/ Ashik Joisar SEBI Registration No.: INM000011179	 Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited)* 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India Tel: +91 22 4009 4400 E-mail: esaf.ipo@linkintime.co.in Investor Grievance ID: customer.service.mb@nuvama.com Contact person: Lokesh Shah SEBI registration no.: INM000013004
 DAM Capital Advisors Limited One BKC, Tower C, 15 th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 4202 2500 E-mail: esaf.ipo@damcapital.in Website: www.damcapital.in Investor Grievance ID: complaint@damcapital.in Contact Person: Chandresh Sharma SEBI Registration No.: MB/INM000011336	 Link Intime India Private Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg Vikhroli (West), Mumbai 400 083, Maharashtra, India Tel: +91 022 4918 6060 E-mail: esaf.ipo@linkintime.co.in Investor Grievance ID: esaf.ipo@linkintime.co.in Contact Person: Shantl Gopalkishan SEBI Registration Number: INR000004058

* Pursuant to order passed by Hon'ble National Company Law Tribunal, Mumbai Bench dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited has demerged and now transferred to Nuvama Wealth Management Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited

THE EQUITY SHARES OF OUR BANK WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

Place: Thrissur, Kerala
Date: November 9, 2023
ESAF Small Finance Bank Limited has filed the Prospectus with RoC on November 8, 2023. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, DAM Capital Advisors Limited at www.damcapital.in and Nuvama Wealth Management Limited at www.nuvama.com and the website of the Bank at www.esafbank.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 35 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Bank and that will contain detailed information about the Bank and management, as well as financial statements. However, no public offering of securities is being made in the United States.

CONCEPT