



FISCHER CHEMIC LIMITED

Registered Office Address 104, First Floor Raghuleela Mega Mall, Behind Poisar Depot Kandivali
West Mumbai, Maharashtra, 400067.
CIN L24231MH1993PLC288371
Email: fischerchemicaltd@gmail.com | Website: www.fischerchemic.in | Contact 8655550209

Date: 25th January 2024

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Ref: Scrip Code: 524743

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Allotment of Securities.

Pursuant to Regulation 30(6) read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held on 25th January 2024, has approved; -

1. The allotment of 4,00,76,260 (Four Crore Seventy-Six Thousand Two Hundred and Sixty) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 10/- (Rupees Ten only) each on preferential basis for consideration other than cash (i.e., swap of shares) to the shareholders of Time Medical International Ventures (India) Private Limited, persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under and as per the Share Purchase and Share Subscription Agreement entered between Fischer Chemic Limited, Time Medical International Ventures (India) Private Limited and its shareholders (as per the list enclosed and marked in **Annexure I**);

2. The allotment of 1,09,23,740 (One Crore Nine Lakhs Twenty-Three Thousand Seven Hundred and Forty) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 33.20/- (Rupees Thirty-Three and Twenty Paise Only) per share, on preferential basis to the persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (as per the list enclosed and marked in **Annexure II**);

3. The allotment of 10,50,000 (Ten Lakhs Fifty Thousand) fully convertible warrants ("Warrants/Convertible Warrants") of Rs. 10/- (Rupees Ten) each at an issue price of Rs. 33.20/- (Rupees Thirty-Three and Twenty Paise Only) per warrant, on preferential basis to the persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (as per the list enclosed and marked in **Annexure III**);

The board meeting commenced at 1 p.m. and concluded at 2.30 p.m.

Kindly take the same on record.

For Fischer Chemic Limited



Dilip Jha
DIN 09829523
Director & CFO
Enclosure: A/a



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ANNEXURE I

Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

Sr. #	Name of the Allottees	Category	No. of Equity Shares Allotted	Consideration Received (other than cash)
1	Shankar Varadharajan	Non-Promoter	69,00,148	96,572 Equity Shares of Rs. 10/- of Time Medical International Ventures (India) Private Limited.
2	Time Medical International Ventures Pte Ltd	Non-Promoter	3,31,76,112	4,64,321 Equity Shares of Rs. 10/- of Time Medical International Ventures (India) Private Limited.



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ANNEXURE II

Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

Sr. #	Name of the Allottees	Category	No. of Equity Shares Allotted	Total Consideration Received (Amount in Rs.)
1.	Sanjay Jain HUF	Non-Promoter	2,00,000	66,40,000
2.	Hemlata Shambhu Bhutia	Non-Promoter	50,000	16,60,000
3.	India Emerging Giants Fund Limited	Non-Promoter	12,00,000	3,98,40,000
4.	Blue Lotus Capital Multi Bagger Fund II	Non-Promoter	9,00,000	2,98,80,000
5.	VIKASA INDIA EIF I FUND	Non-Promoter	15,15,000	5,02,98,000
6.	Bharat Ishwarlal Thakkar	Non-Promoter	40,000	13,28,000
7.	Sangita Bharat Thakkar	Non-Promoter	50,000	16,60,000
8.	Bharat Ishwarlal Thakkar	Non-Promoter	40,000	13,28,000
9.	Sahil Bharat Thakkar	Non-Promoter	40,000	13,28,000
10.	Bharat Ishwar Thakkar	Non-Promoter	20,000	6,64,000
11.	Ranjan I Thakkar	Non-Promoter	20,000	6,64,000
12.	Ketan Ishwerlal Thakkar	Non-Promoter	20,000	6,64,000
13.	Jitendra Rasiklal Sanghavi	Non-Promoter	6,72,000	2,23,10,400
14.	Brijesh Jitendra Parekh	Non-Promoter	80,000	26,56,000
15.	Sapna Devang Shah	Non-Promoter	20,000	6,64,000
16.	Unistone Capital Private Limited	Non-Promoter	1,00,000	33,20,000
17.	Ashokkumar Veljibhai Maniyar	Non-Promoter	1,00,000	33,20,000
18.	Trimaan Jaspal Singh Chandock	Non-Promoter	90,000	29,88,000
19.	Jaikaran Jaspalsingh Chandock	Non-Promoter	90,000	29,88,000
20.	Prashant Mishra	Non-Promoter	30,000	9,96,000
21.	Varshit Janak Shah	Non-Promoter	1,00,000	33,20,000
22.	Nimesh Sahadeo Singh	Non-Promoter	6,50,000	2,15,80,000
23.	Kaushik Hasmukhlal Gandhi	Non-Promoter	8,50,000	2,82,20,000
24.	Hitesh Natwarlal Kawa	Non-Promoter	9,00,000	2,98,80,000
25.	Natwarlal Keshavjibhai Kawa	Non-Promoter	9,00,000	2,98,80,000
26.	Roopal H Kawa	Non-Promoter	18,00,000	5,97,60,000
27.	Hitesh N Kawa HUF	Non-Promoter	4,35,000	1,44,42,000
28.	Sameer Dodiya	Non-Promoter	25,000	8,30,000
29.	Kaushal M Gohil	Non-Promoter	25,000	8,30,000
30.	Kavita Pandare	Non-Promoter	26,740	8,87,768
31.	Modi Jaymin Piyushbhai	Non-Promoter	15,000	4,98,000



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ANNEXURE III

Sr. #	Name of the Allottees	Category	No. of Fully Convertible Warrants Allotted	Consideration Received (25% of the Total Consideration) (Amount in Rs.)
1.	Crishi Sanjay Jain	Non-Promoter	4,50,000	37,35,000
2.	Nikita Sanjay Jain	Non-Promoter	4,50,000	37,35,000
3.	VIKASA INDIA EIF I FUND	Non-Promoter	1,50,000	12,45,000

For Fischer Chem Limited



Dilip Jha
DIN 09829523
Director & CFO