MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEKBAG, AHMEDABAD **GUJARAT 380015**

Date: 13/01/2024

The Compliance Officer Gyscoal Alloys Limited Plot No 2/3, GIDC Ubkhal, 1st Floor, Rotunda Building, Kukarwada, Tal Vijapur, Dist B.S. Marg, Fort, Mumbai - 400 001 Bandra Kurla Complex, Mehsana, Ubkhal, Kukarwada, Tal SCRIPCODE: 533275 Vijapur, Dist Mehsana, Mehsana, Gujarat, 382830

Department of Corporate Services Bombay Stock Exchange Limited

Department Of Corporate Services National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra (E) Mumbai - 400 051 COMPANY SYMBOL: GAL

DISCLOSURE UNDER REGULATION 29 (1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/ Madam,

Please find enclosed herewith the disclosure regarding aquisition of shares of M/s. Shah Metacorp Limited as required under the Regulation 29 (1)/(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you.

Yours faithfully,

Mona Shah Promoter

Encl: As Above

Disclosures under Regulation 29(1)/(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)

SHAH METACORP LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer

Whether the acquirer belongs to Promoter/ Promoter group

YES

Name(s) of the Stock Exchange(s) where the shares of TC are Listed

BOMBAY STOCK EXCHANGE (BSE) NATIONAL STOCK EXCHANGE (NSE)

Nature of Transaction		Acquisiti	on
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
 b) Shares in the nature of encumbrance (pledge/ lien/non- disposal undertaking/ others) 	2,07,00,164	4.94	4.94
c) Voting rights (VR) otherwise than by equity shares			
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each 	-		
category)			
e) Total (a+b+c)			
	2,07,00,164	4.94	4.94
Details of acquisition/sale`		2.75	2.75
 a) Shares carrying voting rights acquired/Sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that 	15705920	3.75	3.75
entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	
acquired d) Shares encumbered/ invoked/ released by the acquirer	_	-	
e) Total (a+b+c+/-d)			
	15705920	3.75	3.75
After the acquisition/ sale , holding of:			
a) Shares carrying voting rights	3,64,06,084	8.68	8.68
b) Shares encumbered released by the acquirer		_	
c) Voting rights (VR) otherwise than by equity shares			
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying 			
voting rights in the TC (specify holding in each			

Mode of acquisition/sele (e.g. open market / off market/ public OFF MARKET ACQUISITION OF 15705920 issue / rights issue / preferential allotment / inter-se transfer, EQUITY SHARES ON 11/01/2024.

Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

11/01/2024

8.68

8.68

Equity share capital / total voting capital of the TC before the 41,90,78,676 equity shares of face value of said acquisition/sale Rs.1/- each

Equity share capital/ total voting capital of the TC after the 41,90,78,676 equity shares of face value of said acquisition/sale Rs.1/- each

Total diluted share/voting capital of the TC after the said 41,90,78,676 equity shares of face value of acquisition/sale

PART - B:

category)

e) Total (a+b+c)

Name of the Target Company: Shah Metacorp Limited

3,64,06,084

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Mona Viral Shah

Whether the acquirer belongs to PAN of the acquirer and/ or Promoter/ Promoter group PACs

YES

APSPS1844P

Mona Sha Promoter

Place: Ahmedabad Date: 13/01/2024

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Giraben Kishorsinh Solanki
Address: 43 Tirth Nagar Part-1, Opp. Nikita Park, Vishram Nagar Memnagar, Ahmedabad
EXP. ON 24/02/2028
380052, Guirat 380052, Gujrat

<u>Disclosures under Regulation 29(1)/(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>

<u>Regulations, 2011</u>

Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Giraben Kishorsinh Solanki		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE (BSE) NATIONAL STOCK EXCHANGE (NSE)		
Nature of Transaction		Disposal	
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding			
of:	1,41,57,350	4.26	4.26
a) Shares carrying voting rights			4.20
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)c) Voting rights (VR) otherwise than by equity			
shares d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c)	1,41,57,350	4.26	4.26
Details of acquisition/sale`			
a) Shares carrying voting rights acquired/Soldb) VRs acquired/sold otherwise than by equity	(1,41,57,35 0) 	(0.47)	(4.26)
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares encumbered/ invoked/ released by the acquirere) Total (a+b+c+/-d)		(4.26)	(4.26)



Address: 43 Tirth Nagar Part-1, Opp. Nikita Park, Vishram Nagar Memnagar, Ahmedabad-

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	(1,41,57,35 0)		
After the acquisition/sale, holding of:			
 a) Shares carrying voting rights b) Shares encumbered released by the acquirer c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c) 	1,41,57,350 1,41,57,350	4.26 4.26	4.26 4.26
Mode of acquisition/sale (e.g. open market / off market/public-issue-/-rights-issue-/-preferential-allotment-/inter-se-transfer, etc.)		,57,350 EQUITY . MONA SHAH	SHARES VIA
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the TC before the said acquisition /Sale	1,41,57,350		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	332378676		
Total diluted share/voting capital of the TC after the said acquisition/Sale		332378676	NOT

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KK g. [L. Solanli

Giraben Kishorsinh Solanki Place: Ahmedabad

Date: Note:

YOGENDRA S. RAJPUT NOTARY PUBLIC GOVT. OF INDIA

Solemnly Affirmed & Signed Before Me

2 6 JUN 2023 MY COMMISSION DT. 24-02-70281



(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Solanki Zankarstnh Kishorsinh

Address: 43 Tirth Nagar Part-1, B/II Sun N Step Club, Bhuyangdev, Ahmedabād-390052, Gujrat

Date:

To.
The Compliance Officer
Gyscoal Alloys Limited
Plot No 2/3, GIDC Ubkhal,
Kukarwada, Tal Vijapur, Dist
Mehsana, Ubkhal, Kukarwada,
Tal Vijapur, Dist Mehsana,
Mehsana, Gujarat, 382830

To,
Department of Corporate
Services
Bombay Stock Exchange Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai – 400 001
SCRIPCODE: 533275

To,
Department Of Corporate Services
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
COMPANY SYMBOL: GAL

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/ Madam,

Please find enclosed herewith the disclosure regarding Sale via gift of shares of SOLANKI ZANKARSINH KISHORSINH ("Shareholder") as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you,

Yours faithfully,

Yours faithfully,

Solanki Zankarsinh Kishorsinh

Encl: As Above

Social Ne 23/1/25 72023
Solemniy Affirmed & Signed Before Me

VOGENDRA S. RAJPUT NOTARY PUBLIC GOVT. OF INDIA (MY COMMISSION 2016-2018)



Solanki Zankarsinh Kishorsinh Address: 43 Tirth Nagar Part-1, B/H Sun N Step Club, Bhuyangdev, Ahmedabad- 380052, Gujrat

<u>Disclosures under Regulation 29(1)/(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Township (TO)	SUSSELL ALLOYS LIMITED		
Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Solanki Zankarsinh Kishorsink. RAMPUT Abmadabad My Communication		
Whether the acquirer belongs to Promoter/ Promoter group	YES YES ON 24/02/2028		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE (BSE) NATIONAL STOCK EXCHANGE (NSE)		
Nature of Transaction		Disposal	
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding			
of:			
	15,48,570	0.47	0.47
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity 			
shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify			
holding in each category) e) Total (a+b+c)	15,48,570	0.47	0.47
Details of acquisition/sale`			
a) Shares carrying voting rights acquired/Sold	(15,48,570)	(0.47)	(0.47)
b) VRs acquired/sold otherwise than by equity			
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares encumbered/ invoked/ released by the			
acquirer e) Total (a+b+c+/-d)	(15,48,570)	(0.47)	(0.47)



Solanki Zankarsinh Kishorsinh Address: 43 Tirth Nagar Part-1, B/H Sun N Step Club, Bhuyangdev, Ahmedabad-380052, Guirat

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After the acquisition/sale, holding of:			
 a) Shares carrying voting rights b) Shares encumbered released by the acquirer c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c) 	15,48,570 15,48,570	0.47 0.47	0.47 0.47
Mode of acquisition/sale (e.g. open market / off market/public_issue / rights_issue / preferential_allotment / inter-se transfer, etc.)	SALE OF 15,4 TO MRS. MON		HARES VIA GIFT
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the TC before the said acquisition/Sale	15,48,570		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	332378676		
Total diluted share/voting capital of the TC after the said acquisition/Sale	332378676		

Solanki Zankarsinh Kishorsinh

Place: Ahmedabad

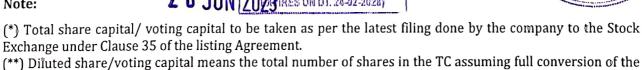
Date:

Note:

Signed Before Me YOGENDRA S. RAJPUT NOTARY PUBLIC GOVT. OF INDIA

Solemnly Affirmed &

2 6 JUN 2023 (MY COMMISSION 20-92-2028)



outstanding convertible securities/warrants into equity shares of the TC.