

Ramsarup Industries Ltd.

Date: 2 July 2018

To,
Corporate Relation Department,
BSE Ltd.
P.J. Towers, Dalal Street, 25th Floor,
Mumbai 400 001

Dear Sir,

Sub: Outcome of 4th meeting of the Committee of Creditors (CoC)
Ref: Compliance/Disclosure requirements for Ramsarup Industries Limited which is currently
undergoing a Corporate Insolvency Resolution Process (CIRP)


With reference to the subject matter this is to inform you that the Fourth meeting of the Committee of Creditors of the Corporate Debtor was held on Friday, 4 May, 2018 at 2:00 PM at Conference Hall, Asset Reconstruction Company (India) Ltd, The Ruby, 10th Floor, 29, Senapati Bapat Marg, Dadar (West), Mumbai, 400 028.

The outcome of the meeting is summarized as herein below:

1. The last date of submission of Expression of Interest (EOI) which was extended to 30 April 2018 as decided in the 3rd COC meeting, is now extended till 31 May 2018.
2. Appointment of Alliance Law as the Legal Advisor to the COC.
3. Appointment of M/S. M.N. Dastur & Co (P) Ltd. as the professional to conduct Technical Due Diligence over the assets of the corporate debtor.

Please acknowledge the receipt.

Yours faithfully

Dr RAMSARUP II

KSHITIZ CHHAW

F  INDUSTRIES LIMITED

KSHITIZCHHAWCHHARIA
RESOLUTION PROFESSIONAL
IN THE MATTER OF RAMSARUP INDUSTRIES LIMITED
IBBI REGN. NO: IBB1/1PA-001/1P-P00358/2017-18/10616

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