

Date: 27-10-2023

To  
BSE Limited,  
Dept. of Corporate Services,  
Floor 25, PJ Towers,  
Dalal Street,  
Mumbai- 400001.

**Scrip Code: 526445**

Dear Sir/Madam,

**Sub: Intimation of Board Meeting under Regulation 29(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 29(1) (a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate that, in accordance with Regulation 33(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, meeting of the Board of Directors will be held on Wednesday, November 01, 2023, inter alia, to consider and approve the following:

- Recommendation of Payment of dividend on 12% Compulsorily Convertible Preference Shares.
- Conversion of Compulsorily Convertible Preference Shares to Equity Shares, subject to a lock-in period of 6 months from the date of trading approval.
- Conversion of Warrants to Equity Shares, subject to a lock-in period of 6 months from the date of trading approval.
- Any other matter with the permission of the chair.

This is for your information and record.

Thanking You,

Yours Faithfully,

For **Indrayani Biotech Limited**

**Rajesh Kumar Sundarray**  
**Company Secretary & Compliance Officer**