PRAKASH C. KANUGO

Address: 302, 3rd Floor, Tardeo Tower, Pandit Madan Mohan Malviya Road, Near A. C. Market, Mumbai – 400 034. **Mob:** +91 - 9820210320; **Email Address:** pck@prakashsteelage.com

December 13, 2023

To,
The Secretary
The Listing Department
The BSE Limited

P. J. Towers, Dalal Street, Fort, Mumbai – 400 001.

Scrip Code: 533239

To,

Company Secretary
Prakash Steelage Limited
1st Floor, Shatrunjay Apts,
28, Sindhi Lane,
Nanubhai Desai Road,
Mumbai – 400 004.

To, The Secretary The Listing Department

The National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Symbol: PRAKASHSTL

Sub.: <u>Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI</u>
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated December 12, 2023 as the Promoter of Prakash Steelage Limited.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

PRAKASH CHHAGANLAL KANUGO

Encl.: a/a

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Prakash Steelage Limited			
Name(s) of the acquirer and Persons	PRAKASH CHHAGANLAL	KANUGO		
Acting in Concert (PAC) with the	PACs:			
acquirer	1. Mafatlal Chogamal Seth HUF			
·	2. Seth Ashok Mafatlal HUF			
	3. Ashok Mafatlal Seth			
	4. Babita Prakash Kanugo			
	5. Hemant P. Kanugo			
	6. Dheliben Mafatlal Seth			
	7. Vimal Prakash Kanugo			
	8. Mafatlal Chogamal Seth			
	9. Kirti Prakash Kanugo			
	10. Kamal Prakash Kanugo			
	11. Nirmala Ashok Seth			
	12. AMS Trading and Investment Private Limited			
	13. Seth Iron & Steel Private Limited			
	14. Prakash Chhaganlal	Kanugo HUF		
	15. Seth Steelage Private Limited			
Whether the acquirer belongs to	Yes			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s)	1. BSE Limited			
where the shares of TC are Listed	2. National Stock Exchange of India Limited			
Details of the acquisition/ disposal as	Number	% w.r.t. total	% w.r.t. total	
follows		share/voting	diluted	
		capital wherever	share/voting	
		applicable(*)	capital of the TC	
			(**)	
Before the acquisition/disposal under co		22.40	22.40	
a) Shares carrying voting rights	5,85,97,737	33.48	33.48	
b) Shares in the nature of encumbrance	-	-	-	
(pledge/ lien/ non-disposal				
undertaking/ others)				
c) Voting rights (VR) otherwise than by	-	-	-	
shares				
d) Warrants/convertible securities/any	-	-	-	
other instrument that entitles the				
acquirer to receive shares carrying				
voting rights in the T C (specify holding				
in each category)				
e) Total (a+b+c+d)	5,85,97,737	33.48	33.48	
Details of acquisition/sale	10.000	0.01	0.01	
a) Shares carrying voting rights	10,000	0.01	0.01	
acquired/ sold				
b) VRs acquired /sold otherwise than by	-	-	-	
shares				
c) Warrants/convertible securities/any	-	-	-	
The state of the s				
other instrument that entitles the acquirer to receive shares carrying				

voting rights in the TC (specify holding			
in each category) acquired/sold			
d) Shares encumbered /	-	-	-
invoked/released by the acquirer			
e) Total (a+b+c+d)	10,000	0.01	0.01
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,86,07,737	33.49	33.49
b) Shares encumbered with the			
acquirer			
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any	-	-	-
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category) after acquisition			
e) Total (a+b+c+d)	5,86,07,737	33.49	33.49
Mode of acquisition/ sale (e.g. open	Open Market		
market / off-market / public issue /			
rights issue / preferential allotment /			
inter-se transfer etc).			
Date of acquisition/ sale of shares / VR	12/12/2023		
or date of receipt of intimation of			
allotment of shares, whichever is			
applicable			
Equity share capital / total voting	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares of Re. 1/- each)		
capital of the TC before the said			
acquisition / sale			
Equity share capital/ total voting capital	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares		
of the TC after the said acquisition /	of Re. 1/- each)		
sale			
Total diluted share/voting capital of the	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares		
TC after the said acquisition/sale	of Re. 1/- each)		

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

PRAKASH CHHAGANLAL KANUGO

Place: MUMBAI

Date: DECEMBER 13, 2023