Regd. Office: Flat No. 404, Akashdeep Building, 26-A, Barakhamba Road, New Delhi 110001

Phones: - 41543386, 41540587 FAX: - 41540587 email: - admin@hivac.in CIN No. U74899DL1995PTC074972

Dated: 20.03.2024

To. BSE Ltd. Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001

Scrip Code: 523369

To,

National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1,

G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051

Symbol: DCMSRIND

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Reference BSE's trailing mail, please find enclosed the Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of change in shareholding of the Company in DCM Shriram Industries Limited, duly revised by filling the details of sale / disposal.

We may submit that this disclosure was filed to adhere to the time line u/r 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as a matter of abundant caution.

Kindly acknowledge and take the same on record.

NEW

Yours truly,

Signature of the Authorised Signatory Name: Sushil Kumar Jain

DIN: 00278611

CC: Company Secretary DCM Shriram Industries Limited 5<sup>th</sup> Floor, Kanchenjunga, 18, Barakhamba Road, New Delhi - 110001

Regd. Office: Flat No. 404, Akashdeep Building, 26-A, Barakhamba Road, New Delhi 110001

Phones: - 41543386, 41540587 FAX: - 41540587 email: - admin@hivac.in CIN No. U74899DL1995PTC074972

# Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DCM SHRIRAM INDUSTRIES LIMITE		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	H R TRAVELS PRIVATE LIMITED (CIN: U74899DL1995PTC074972)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC areListed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC(**)
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>	32,12,900	3.69	3.69
e) Total (a+b+c+d)	32,12,900	3.69	3.69
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	32,12,900	3.69	3.69
e) Total (a+b+c+/-d)	32,12,900	3.69	3.69

Regd. Office: Flat No. 404, Akashdeep Building, 26-A, Barakhamba Road, New Delhi 110001

Phones: - 41543386, 41540587 FAX: - 41540587 email: - admin@hivac.in CIN No. U74899DL1995PTC074972

After the acquisition/sale, holding of:				
<ul><li>a) Shares carrying voting rights</li><li>b) Shares encumbered with the acquirer</li><li>c) VRs otherwise than by shares</li></ul>	0	0	0	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC				
(specify holding in each category) after acquisition				
e) Total (a+b+c+d)	0	0	0	
Mode of acquisition / sale (e.g. open market / off-market-public issue / rights issue / preferential allotment / inter-s transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	The shares in DCM Shriram Industries Ltd (Target Company) held by H R Travels Private Ltd (32,12,900 Shares), as part of the promoter group holding have been vested in Lily Commercial Private Ltd, another promoter group company by the order of Hon'ble NCLT, New Delhi dated 15.02.2024 through a scheme of arrangement under section 230-232 of the Companies Act, 2013.  As a result of the transaction the shareholding of Lily Commercial Private Limited in the target company has gone up.  Consequently, the shareholding in target company stand vested from transferor companies to transferee company i.e. Lily Commercial Private Ltd.			
Equity share capital / total voting capital of the TC perfore the said acquisition / sale	8,69,92,185		,	
Equity share capital/total voting capital of the TC after he saidacquisition / sale	8,69,92,185 (No Change)			
Total diluted share/voting capital of the TC after he said acquisition	8,69,92,185 (No Change)			

# Date of receipt of intimation mentioned above is 07.03.2024 i.e., the date of registration of the Order by ROC, Delhi, however the shares in question have been credited to the Transferee Company, Lily Commercial Pvt. Ltd. on 15.03.2024.

NEW DELHI

Regd. Office: Flat No. 404, Akashdeep Building, 26-A, Barakhamba Road, New Delhi 110001

Phones: - 41543386, 41540587 FAX: - 41540587 email: - admin@hivac.in CIN No. U74899DL1995PTC074972

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

NEW DELHI

Signature of the Authorised Signatory

Name: Sushil Kumar Jain

DIN: 00278611

Place: New Delhi Date: 20.03.2024