

Ref: SEJAL/Compliance/18-19/265

March 12, 2019

Corporate Service Department BSE Ltd. (Corporate Relation Department) Floor 25, P J Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd. (Listing Department) Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai - 400 051
--	--

Company:- Sejal Glass Limited

Sub: Notice of First Meeting of the Committee of Creditors of M/s. Sejal Glass Limited to be held on Friday March 15, 2019 at 3.00 p.m.

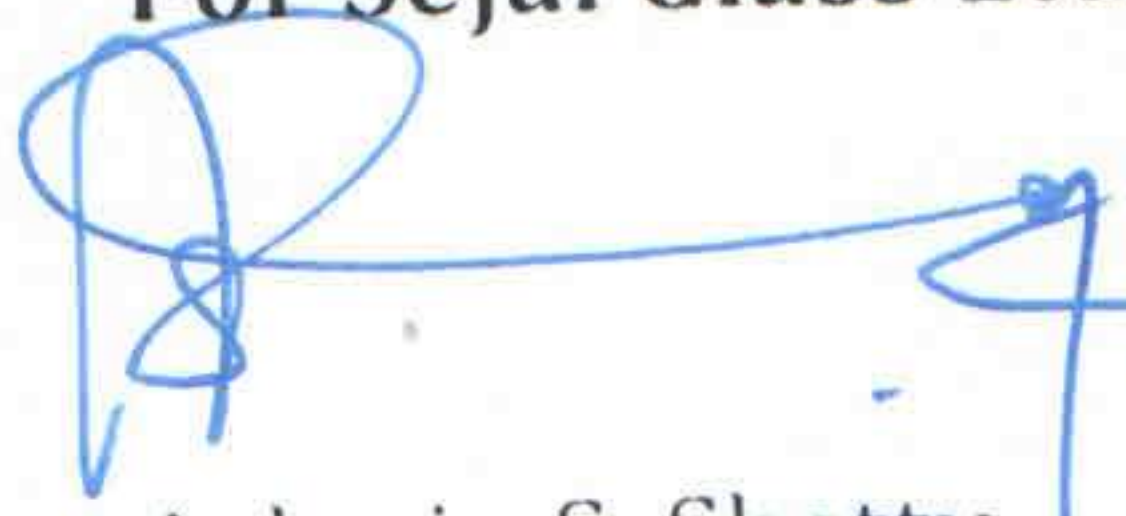

Dear Sir/Madam,

Pursuant to Regulation 30 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the First Meeting of the Committee of Creditors of M/s. Sejal Glass Limited will be held on Friday, March 15, 2019 at 3.00 P.M. at Edelweiss Asset Reconstruction Company Limited, Edelweiss House, 3rd Floor Off. CST Road, Kalina, Mumbai- 400 098.

This letter may be treated as communication under Regulation 30 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thanking you,
Yours faithfully,

For Sejal Glass Ltd.

Ashwin S. Shetty

V.P. - Operations & Company Secretary

Issued with approval of Mr. Rajendra Kumar Girdhar
Interim Resolution Professional

(Sejal Glass Limited is under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Rajendra Kumar Girdhar, appointed as Interim Resolution Professional by NCLT, Mumbai bench by order dated February 13, 2019.)